

VIJAY KEDIA

240, Laxmi Plaza, Laxmi Industrial Estate,
New Link Road, Andheri West, Mumbai-400053.
Tel.:-022-67020857/58 Fax No. 022-67020859

Date: 17th October, 2017

To,
The Department of Corporate Services,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Sub: Submission of disclosures under the SEBI (SAST) Regulations, 2011

Dear Sir,

With reference to the above subject, we are attaching herewith following disclosures required under provisions of the SEBI (SAST) Regulations, 2011 with relation to our acquisition/takeover of equity shares of ARIES AGRO LTD., through open market.

(a) Disclosure under Regulation 29(1) of the SEBI (SAST) Regulations, 2011

Please take the same on your records.

Thanking you,

Yours faithfully,



Vijay Kedia

CC: The Company Secretary & Compliance Officer,
Aries Agro Ltd
Aries House,
Plot No 24,
Deonar Govandi (E),
Maharashtra,
Mumbai - 400043

The Manager,
Listing & Compliance Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
C- 1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051,
Maharashtra, India

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	ARIES AGRO LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer:</u> Vijay Kishanlal Kedia <u>Persons Acting in Concert:</u> Vijay Kishanlal Kedia – Partnership Firm		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & NSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	649012	4.99%	4.99%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	649012	4.99%	4.99%
Details of acquisition in the name of Vijay Kishanlal Kedia			
a) Shares carrying voting rights acquired	260000	2.00%	2.00%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	NIL	NIL	NIL

category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	260000	2.00%	2.00%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	909012	6.99%	6.99%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL NIL	NIL NIL	NIL NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	909012	6.99%	6.99%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	2,60,000 Shares on 16.10.2017		
Equity share capital / total voting capital of the TC before the said acquisition	1,30,04,339 Shares		
Equity share capital/ total voting capital of the TC after the said acquisition	1,30,04,339 Shares		
Total diluted share/voting capital of the TC after the said acquisition	1,30,04,339 Shares		



Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 17.10.2017

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.