## Diksha Malhotra

Add: 1701/3/C Whispering Palms, Lokhandwala Township, Off Akurli Road, Kandivali West, Mumbai- 400101

Date: 6<sup>th</sup> October, 2017

| BSE Limited               | National Stock Exchange of India Limited |
|---------------------------|------------------------------------------|
| Phiroze Jeejeebhoy Towers | 5 <sup>th</sup> Floor, Exchange Plaza,   |
| Dalal Street              | Bandra Kurla Complex                     |
| Mumbai – 400 001          | Bandra(East)                             |
|                           | Mumbai-400 051                           |
|                           |                                          |
| Script Code: 532847       | Script: HILTON                           |

SUB: <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover ) Regulations, 2011</u>

Dear Sir/ Madam,

With reference to the above captioned subject, I hereby enclose disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, regarding sale of 25,750 shares on 04<sup>th</sup> October, 2017.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

Diksha Malhotra

Encl: as above

CC

Hilton Metal Forging Limited 701, Palm Spring; Link Road Mumbai - 400064

## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)                                                                                                                                          | HILTON METAL FORGING LIMITED  NSE Script Code: HILTON  BSE Script Code: 532847 |                                                            |                                                             |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|------------------------------------------------------------|-------------------------------------------------------------|
| Name(s) of the Seller                                                                                                                                                    | Diksha Yuvraj Malhotra                                                         |                                                            |                                                             |
| and                                                                                                                                                                      |                                                                                |                                                            |                                                             |
| Persons Acting in Concert (PAC) with the seller                                                                                                                          |                                                                                |                                                            |                                                             |
| Whether the seller belongs to Promoter/Promoter group                                                                                                                    | Yes                                                                            |                                                            |                                                             |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                       | National Stock Exchange of India Limited, BSE Limited                          |                                                            |                                                             |
| Details of the acquisition/disposal/holding of shares/voting rights/holding of shares/voting rights/holding of the seller and PAC as follows                             | Number                                                                         | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition/sale under consideration, holding of:                                                                                                             |                                                                                |                                                            |                                                             |
| a) Shares carrying voting rights                                                                                                                                         | 322725                                                                         | 2.59%                                                      | 2.59%                                                       |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                  | •                                                                              | -                                                          | -                                                           |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                    | <b>-</b>                                                                       | -                                                          | <b>_</b>                                                    |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - · · · · · · · · · · · · · · · · · · ·                                        |                                                            |                                                             |
| Total (a+b+c+d)                                                                                                                                                          | 322725                                                                         | 2.59%                                                      | 2.59%                                                       |
| Details of acquisition/sale                                                                                                                                              |                                                                                | -                                                          |                                                             |
| a) Shares carrying voting rights acquired/sold                                                                                                                           | 25750                                                                          | 0.21%                                                      | 0.21%                                                       |
| b) VRs acquired/sold otherwise than by equity shares                                                                                                                     |                                                                                |                                                            | -                                                           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired/sold                                    | <b></b>                                                                        | <b>_</b>                                                   |                                                             |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                  | <b>-</b>                                                                       | -                                                          |                                                             |
| Total (a+b+c+d)                                                                                                                                                          | 25750                                                                          | 0.21%                                                      | 0.21%                                                       |
| After the acquisition/sale, holding of:                                                                                                                                  | ***                                                                            |                                                            |                                                             |
| a) Shares carrying voting rights b) VPs otherwise then by equity shares                                                                                                  | 296975                                                                         | 2.38%                                                      | 2.38%                                                       |
| b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other                                                                                      |                                                                                |                                                            |                                                             |
| instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition                            |                                                                                |                                                            |                                                             |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                  | _                                                                              |                                                            |                                                             |
| Total (a+b+c+d)                                                                                                                                                          | 296975                                                                         | 2.38%                                                      | 2.38%                                                       |

| Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)               | Open Market                                                                |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|
| Date of acquisition/ sale of shares/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities whichever is applicable | 04.10.2017                                                                 |
| Equity share capital / total voting capital of the TC before the said acquisition                                                                       | 1,24,43,016 Equity Shares of Rs. 10/- each aggregating to Rs. 12,44,30,160 |
| Equity share capital/total voting capital of the TC after the said acquisition                                                                          | 1,24,43,016 Equity Shares of Rs. 10/- each aggregating to Rs. 12,44,30,160 |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                 | 1,24,43,016 Equity Shares of Rs. 10/- each aggregating to Rs. 12,44,30,160 |

Mrs. Diksha Malhotra Seller

Place: Mumbai Date:06.10.2017

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