Diksha Malhotra

Add: 1701/3/C Whispering Palms, Lokhandwala Township, Off Akurli Road, Kandivali West, Mumbai- 400101

Date: 04th October, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Script Code: 532847

National Stock Exchange of India Limited
5th Floor, Exchange Plaza,
Bandra Kurla Complex
Bandra(East)
Mumbai-400 051

Script: HILTON

SUB: <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011</u>

Dear Sir/ Madam,

With reference to the above captioned subject, I hereby enclose disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

Dinsha Mamou a

Encl: as above

CC

Hilton Metal Forging Limited 701, Palm Spring; Link Road Mumbai - 400064

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Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	HILTON METAL FORGING LIMITED NSE Script Code: HILTON BSE Script Code: 532847		
Name(s) of the Seller	Diksha Yuvraj Malhotra		
and			
Persons Acting in Concert (PAC) with the seller			
Whether the seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited, BSE Limited		
Details of the acquisition/disposal/holding of shares/voting rights/holding of shares/voting rights/holding of the seller and PAC as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition/sale under			
consideration, holding of: a) Shares carrying voting rights	348225	2.80%	2.80%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	Ä
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	348225	2.80%	2.80%
Details of acquisition/sale	2.7.00		
a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by equity shares	25500	0.20%	0.20%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+d)	25500	0.20%	0.20%
After the acquisition/sale, holding of:	222722		
a) Shares carrying voting rights b) VRs otherwise than by equity shares	322725	2.59%	2.59%
c) Warrants/convertible securities/any other	-	-	-
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	9 V	2	-
Total (a+b+c+d)	322725	2.59%	2.59%

Mode of acquisition/ sale (e.g. open market / public issue / rights issue / preferential	Open Market
allotment / inter-se transfer/encumbrance,	
etc.)	
Date of acquisition/ sale of shares/ date of	03.10.2017
receipt of intimation of allotment of shares /	
VR/ warrants/convertible securities whichever	sa
is applicable	
Equity share capital / total voting capital of	1,24,43,016 Equity Shares of Rs. 10/- each
the TC before the said acquisition	aggregating to Rs. 12,44,30,160
Equity share capital/total voting capital of the	1,24,43,016 Equity Shares of Rs. 10/- each
TC after the said acquisition	aggregating to Rs. 12,44,30,160
Total diluted share/voting capital of the TC	1,24,43,016 Equity Shares of Rs. 10/- each
after the said acquisition	aggregating to Rs. 12,44,30,160

Mrs. Diksha Malhotra

Seller

Place: Mumbai Date:04.10.2017
