

October 12, 2017

Mr Khushro A. Bulsara -
Senior General Manager
Listing Compliance & Legal Regulatory
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400 001
Tel.: 2272 8013/8015/8058/8307
Fax.: 2272 2037/39/41/3121/3719
Email.: corp.relations@bseindia.com,
corp.compliance@bseindia.com
BSE Scrip Code: 532648

Mr. Avinash Kharkar, AVP - Listing
Dept
National Stock Exchange of India
Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.
Tel.: 2659 8235 / 8236/8458
Fax.: 2659 8237/38/66418124/25
Email.: cmlist@nse.co.in,
NSE Symbol: YESBANK

Dear Sirs,

SUB: Certification under Regulation 40 (9) read with Regulation 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2017

Please find enclosed herewith Certificate received from Savita Jyoti Associates, Company Secretaries, certifying compliance with Regulation 40(9) read with Regulation 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the half year ended September 30, 2017.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For YES BANK LIMITED


Shivanand R. Shettigar
Company Secretary

Encl: As above

SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

CERTIFICATE UNDER REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD
OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS,
2015 FOR THE HALF YEAR ENDED 30th September, 2017.

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **YES BANK LIMITED** maintained by **KARVY COMPUTERSHARE PVT LTD** pertaining to transfer of equity shares of the company for the period from **1st April, 2017 to 30th September, 2017**. For the purpose of issuing a Certificate as per regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company, I hereby certify that the Company has delivered during half year ended on 30th September, 2017;

Share/Debenture Certificate(s) relating to the transfer of Shares/Debentures received during the period from **1st April, 2017 to 30th September, 2017** (please see Annexure – I enclosed) as entered in the Memorandum of Transfers have been issued within thirty days of the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment of each deed excepting those rejected on technical grounds.

Date: 12.10.2017
Place: Secunderabad

SAVITA JYOTI ASSOCIATES

Savita Jyoti

CS. SAVITA JYOTI
CP No.1796

SAVITA JYOTI, FCS 3738
Practicing Company Secretary
Certificate of Practice No. 1796

SAVITA JYOTI ASSOCIATES
COMPANY SECRETARIES

CS. SAVITA JYOTI, B.Com., F.C.S.

Annexure –I

I have examined all the Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to YES Bank Limited (the “**Bank**”) maintained by Karvy Computershare Private Limited (“**Karvy**”), the Registrar and Share Transfer Agent of the Bank, for the purpose of issuing a Certificate as per Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by Karvy; I hereby certify that:

1. During the period from April 1, 2017 to September 30, 2017 the Bank had obtained approval of the Shareholders through Postal Ballot for sub-division of each Equity Share having face value of Rs. 10/- into 5 Equity Share of face value of Rs. 2/- each and fixed the September 22, 2017 as Record Date for execution of the Corporate Action for Sub-division of Shares. The Bank has credited the shares held in demat mode and dispatched the Share Certificates in physical form to those shareholders holding shares in physical format post sub-division within 30 days from the Record Date fixed for sub-division.
2. There were Nil cases of Transfer, Transmission, Consolidation, Renewal, exchange or endorsement of calls/allotment monies during the period mentioned above except one request for sub-division of Share Certificate which has since been issued within 30 days of request.

Date: 12.10.2017
Place: Secunderabad

SAVITA JYOTI ASSOCIATES

Savita Jyoti

SAVITA JYOTI, FCS 3738
Practicing Company Secretary
Certificate of Practice No. 1796

CS. SAVITA JYOTI
CP No.1796