



**Bodal Chemicals Ltd.**  
COLOURS. INTEGRATION. INNOVATION.

Sec/17-18/167

Date: 17/10/2017

**National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, BandraKurla Complex  
Bandra (East)  
Mumbai 400 051  
Company symbol: BODALCHEM

**BSE Limited**  
Department of Corporate Services  
Floor 25, PhirozeJeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
Security code no.:524370

**Sub: Qualified institutions placement of equity shares of face value Rs.2 each (the "Equity Shares") by Bodal Chemicals Limited (the "Company") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, and Sections 42 and 62 of the Companies Act, 2013, as amended (including the rules made thereunder) (the "QIP")**

Dear Sir/ Madam,

We wish to inform you that the QIP Committee of the Board of Directors of the Company has, at its meeting held today i.e. 17<sup>th</sup> October, 2017, approved the issue and allotment of 13,081,395 Equity Shares of face value Rs. 2 each to eligible qualified institutional buyers at the issue price of Rs.172 per Equity Share (including a premium of Rs. 170 per Equity Share), pursuant to the QIP.

Pursuant to the allotment of the Equity Shares in the QIP, the paid up equity share capital of the Company stands increased to 24,43,77,530 consisting of 12,21,88,765 Equity Shares.

The meeting of the QIP Committee commenced at 04.45 and was concluded at 5.10.

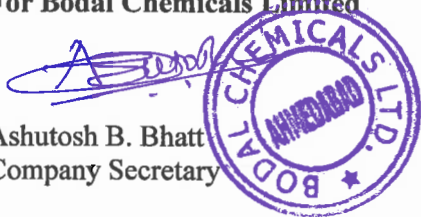
We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours Faithfully,

For Bodal Chemicals Limited

Ashutosh B. Bhatt  
Company Secretary



**HEAD OFFICE:**

Plot No. 123-124, Phase-1,  
G.I.D.C, Vatva, Ahmedabad- 382 445.,  
Gujarat, India.

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