Swan Energy Limited

(Formerly Swan Mills Limited)

6, Feltham House, 2nd Floor, 10 J. N. Heredia Marg, Ballard Estate, Mumbai 400001.

Tel.: 022-4058 7300 • Fax: +91-22-4058 7360 • Email: swan@swan.co.in

CIN: L17100MH1909PLC000294

Swan/nse/bse

23rd October, 2017

Dept. of Corporate Compliances, National Stock Exchange Limited, Exchange Plaza, Plot No. C/1, G Block, Bandra –Kurla Complex, Bandra-east,

Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 503310 (BSE) & SWANENERGY (NSE)

Dear Sir,

Sub: FSRU Project-Swan LNG Pvt. Ltd.

We wish to inform that 'Swan LNG Private Limited' (SLPL), 100% subsidiary of the Company, has executed Concession Agreement (CA) with Gujarat Maritime Board (GMB) and Government of Gujarat (GoG) for developing India's first Floating Storage and Regasification Unit (FSRU) based LNG Port near Jafrabad in Gujarat, India on 18th October 2017.

The term of the CA is for thirty (30) years from the date of Commencement of Operations and the same can be extended further for a period of twenty (20) years on mutually agreed terms and conditions. With execution of this Agreement, SLPL gets exclusive right and authority to develop, finance, design, construct, operate and maintain the Port.

The LNG port project is first of its kind, all weather greenfield port project being developed by SLPL.

This is for the information of the Exchange, investors and all other concerned please.

Yours faithfully,

For Swan Energy Limited

(Arun S. Agarwal) Company Secretary