

Zee Learn Ltd., Level 6, Fon Republic, Off, New Link Rd., Andheri (W), Mumipai - 400 053. P: +91 22 4034 3900 F: +91 22 2674 3422 Customer Support: +91 93200 63100 Registered Office: 135, Continental Building, Dr. Annie Besant Road, Worfi, Mumbai - 400 018, CIN:1.80301MH2010PLC198405



www.zeelearn.com

October 10, 2017

BSE Limited National Stock Exchange of India Limited Luxembourg Stock Exchange

BSE Scrip Code: 533287

NSE SYMBOL: ZEELEARN

Sub: Certificate under Regulation 7(3) of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

With reference to above, we are enclosing herewith the Half Yearly Certificate under Regulation 7(3) of SEBI (LODR) Regulations, 2015 in compliance with Regulation 7(2) of SEBI (LODR) Regulations, 2015 for the period from 1.4.2017 to 30.9.2017.

This is for your information, action and record please.

Thanking You.

For Zee Learn Limited

Company Secretary

Encl.: As above





















Link Intime India Pvt. Ltd. CIN: U67190MH1999PT€118368 C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083. Tel.: +91 22 4918 6000 Fax: +91 22 4918 6060

E-mail: mumbai@linkin*ime.co.in Website: www.linkintime.co.in

TO WHOMSOEVER IT MAY CONCERN

Compliance Certificate pursuant to Regulation 7(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2017

Re: Scrip Code: 533287 (BSE) & ZEELEARN (NSE)

We hereby certify and confirm that, pursuant to Regulation 7(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), during the half year ended September 30, 2017, all activities in relation to both physical and electronic share transfer facility for listed Equity Shares of Re. 1/- each of Zee Learn Limited (CIN: L80301MH2010PLC198405), having its registered office at Continental Building, 135, Dr. Annie Besant Road, Worli, Mumbi i 400018, are maintained by M/s. Link Intime India Pvt Ltd ('Link Intime') (CIN: U67190MH1999PTC118368), a SEBI registered, Registrar and Share Transfer Agent (RTA) bearing registration number INR000004058, having its registered office at C - 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083.

For Link Intime India Pvt Ltd

Ishwar Suvarna

AVP-Corporate Registry

Mumbai, dated October 10, 2017

LABMUM

We confirm

For Zee Learn Limited

Bhautesh Shah'n
Company Secretary