

October 3, 2017

Mr. Khushro A. Bulsara-  
Senior General Manager  
Listing Compliance & Legal Regulatory  
**BSE Limited**  
Corporate Relations Department  
P.J. Towers, Dalal Street  
Mumbai - 400 001  
**BSE Scrip Code: 532648**

Mr. Avinash Kharkar  
AVP - Listing Compliance  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra - Kurla Complex, Bandra (E)  
Mumbai - 400 051  
**NSE Symbol: YESBANK**

Dear Sirs,

**Re: YES BANK places INR 1,500 Crore of Basel III Compliant Tier-II Bonds**

The Bank has successfully raised INR 1,500 Crore of **Basel III Compliant Tier-II Bonds** through private placement against the base issue size of INR 1,500 Crores.

Further, the details as required under SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 as *Annexure*.

Kindly take note of the above.

Thanking you,  
For **YES BANK LIMITED**

  
Shivanand R. Shettigar  
Company Secretary



*Encl: As above*

**Annexure**

- 1) *Size of the Issue* - Rs. 1,500 Crore
- 2) *Whether Proposed to be Listed* - YES, BSE Limited
- 3) *Tenure of the Instrument* - 9 Years 11 Months & 28 Days from Deemed Date of Allotment
  - *Date of Allotment* - October 3, 2017
  - *Date of Maturity* - October 1, 2027
- 4) *Coupon/Interest offered* - 7.80% p.a.
  - Schedule of payment of coupon/interest and principal - Yearly
- 5) *Charge/security, if any* - Unsecured

