

17th October, 2017

To, The Manager - CRD BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001

Dear Sir,

Scrip No.: 530943

Sub: Submission of Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for six months ended on 30th September, 2017.

With reference to the captioned subject, please find enclosed the Certificate under Regulation 40 (9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, issued by M/s. Manish Ghia & Associates, Company Secretaries, for six months ended 30th September, 2017.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Sri Adhikari Brothers Television Network Limited

Shilpa Jain

Company Secretary & Compliance Officer

ACS No.: 24978

(Encl.: A/a)

manish \hat{g} hia & associates

COMPANY SECRETARIES

Manish Ghia & Associates

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CERTIFICATE UNDER REGULATION 40(9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS)
REGULATIONS, 2015
FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2017

TO WHOMSOEVER IT MAY CONCERN

We have examined all Share Transfer Forms, Memorandum of Transfers, Registers, files and other documents relating to SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED having its registered office at 6th Froberoi Chambers, 6th Floor, Oberoi Complex, Next To Laxmi Industries Estate Oshiwara- New Link Andheri West 400053, maintained by Sharex Dynamic (India) Pvt. Ltd., the Registrar & Share Transfer Agent of the Company pertaining to transfer of equity shares of the Company for the period from 1st April, 2017 to 30th September, 2017 for the purpose of issuing certificate as per Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED and based on information provided by the Company, we hereby certify that the Company has delivered during the half year ended on 30th September, 2017 the Company:

 a) was not required to deliver any share certificates as it has not received any request for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls / allotment monies.

For Manish Ghia & Associates

Company Secretaries

Manish L. Ghia

Partner

M. No. FCS: 6252, C. P. No. 3531

Place: Mumbai

Date: 16th October, 2017