



## **THE RAMCO CEMENTS LIMITED**

**Corporate Office:**

Auras Corporate Centre, V Floor,  
98-A, Dr. Radhakrishnan Salai, Mylapore,  
Chennai - 600 004, India.

Tel: +91 44 2847 8666 Fax: +91 44 2847 8676

Website: www.ramcocements.in

Corporate Identity Number: L26941TN1957PLC003566

23 October 2017

National Stock Exchange Of India Limited,  
Exchange Plaza,  
Bandra-Kurla Complex,  
Bandra (E),  
Mumbai – 400 051.

Scrip Code:RAMCOCEM

BSE Limited,  
Floor 25, "P.J.Towers",  
Dalal Street,  
Mumbai – 400 001.

Scrip Code:500260

Dear Sirs,

Sub: Intimation under Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Company has subscribed to the Rights Issue offer of Lynks Logistics Limited and has acquired 4,81,00,000 shares of Rs.1/- each on 23.10.2017. Consequent to the acquisition, the total shareholding of our Company in Lynks Logistics Limited is 10,00,00,000 shares of Rs.1/- each constituting 47.62% of its paid up share capital. The disclosure required under Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,

For **THE RAMCO CEMENTS LIMITED**,

*K.Selvanayagam*

**K.SELVANAYAGAM**  
**SECRETARY**

Encl : As above



# THE RAMCO CEMENTS LIMITED

The disclosure required under Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015.

Name of the target entity, details in brief such as size, turnover, etc.	Lynks Logistics Limited CIN: U60200TN2015PLC103367. Turnover for the year ended 31.3.2017 is Rs.237.22 lakhs.																											
Whether the acquisition would fall within related party transactions(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at arm's length.	<p>Yes. The Company is promoted by The Ramco Cements Limited and other promoters of Ramco Group of Companies. The break-up of the paid up share capital Company, subsequent to the rights issue are as follows:</p> <table border="1" data-bbox="652 880 1376 1216"> <thead> <tr> <th>Name of the Promoter</th> <th>No. of Shares</th> <th>% in the share capital</th> </tr> </thead> <tbody> <tr> <td>Mr.P.V.Abinav Ramasubramaniam Raja</td> <td>68333300</td> <td>32.54</td> </tr> <tr> <td>Mr.P.R.Ramasubrahmaneya Rajha</td> <td>1433300</td> <td>0.68</td> </tr> <tr> <td>Mr.P.R.Venketrama Raja</td> <td>36433300</td> <td>17.35</td> </tr> <tr> <td>Mr.A.V.Dharmakrishnan</td> <td>100</td> <td>0.00</td> </tr> <tr> <td>The Ramco Cements Limited</td> <td>100000000</td> <td>47.62</td> </tr> <tr> <td>Ramco Industries Limited</td> <td>1900000</td> <td>0.90</td> </tr> <tr> <td>Ontime Industrial Services Limited</td> <td>1900000</td> <td>0.90</td> </tr> <tr> <td>Total</td> <td>210000000</td> <td>100.00</td> </tr> </tbody> </table> <p>The investment is made at face value and is at arm's length basis and by way of participation in the Rights Issue.</p>	Name of the Promoter	No. of Shares	% in the share capital	Mr.P.V.Abinav Ramasubramaniam Raja	68333300	32.54	Mr.P.R.Ramasubrahmaneya Rajha	1433300	0.68	Mr.P.R.Venketrama Raja	36433300	17.35	Mr.A.V.Dharmakrishnan	100	0.00	The Ramco Cements Limited	100000000	47.62	Ramco Industries Limited	1900000	0.90	Ontime Industrial Services Limited	1900000	0.90	Total	210000000	100.00
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Industry to which the entity being acquired belongs	Logistics																											
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The object of Lynks Logistics Limited is to enter into the business of aggregators in logistics field. The object of the venture is to develop a web based platform, which would provide a link between the transporters and the persons availing such transport service. The experience in logistics of The Ramco Cements Limited can be leveraged for the operation of this new venture and for mutual benefit.																											
Brief details of any governmental or regulatory approvals required for the acquisition	None																											



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Indicative time period for completion of the acquisition	Completed on 23.10.2017													
Nature of consideration – whether cash consideration or share swap and details of the same	Cash													
Cost of acquisition or the price at which the shares are acquired	Rs.4,81,00,000/- (Rupees Four crores eighty one lakhs only). 4,81,00,000 shares of Rs.1/- each													
Percentage of shareholding / control acquired and / or number of shares acquired	<table border="1"> <thead> <tr> <th></th> <th>No. of Shares</th> <th>% to the paid up capital</th> </tr> </thead> <tbody> <tr> <td>Holding prior to Rights Issue</td> <td>5,19,00,000</td> <td>47.18</td> </tr> <tr> <td>Acquired on 23.10.2017</td> <td>4,81,00,000</td> <td></td> </tr> <tr> <td>Holding post Rights Issue</td> <td>10,00,00,000</td> <td>47.62</td> </tr> </tbody> </table>			No. of Shares	% to the paid up capital	Holding prior to Rights Issue	5,19,00,000	47.18	Acquired on 23.10.2017	4,81,00,000		Holding post Rights Issue	10,00,00,000	47.62
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Holding prior to Rights Issue	5,19,00,000	47.18												
Acquired on 23.10.2017	4,81,00,000													
Holding post Rights Issue	10,00,00,000	47.62												
Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Lyngs Logistics Limited was incorporated on 18.12.2015, for providing technology platform to link supply and demand of goods transportation in a timely location aware way. This is an “Aggregator” or “Service Provider” to link Providers of Transport Service and Availers of Transport Service, through modern technology platforms. The Registered Office is at Chennai.</p> <p>The turnover for the year ended 31.3.2017 is Rs.237.22 lakhs.</p>													

