7 October 2017



The Asst. General Manager Department of Corporate Services – Listing BSE Limited P. J. Towers, Dalal Street Fort Mumbai 400001

Dear Sir / Madam,

Sub: Submission of Compliance Certificate for half-year ended 30 September 2017; Script Code: 516038 Regulation 7 (3) of SEBI (LODR) 2015

We enclose herewith the Compliance Certificate received from the Registrar & Transfer Agents (RTA) with respect to the above.

Please take on record and acknowledge receipt.

Thanking you

Yours faithfully

for SOMA PAPERS & INDUSTRIES LTD.

Vikram Somani, DIN: 0054310 Director +91 98200 09466

Encl: As above

Administrative Office: 3rd Floor, Indian Mercantile Chambers, 14 Ramjibhai Kamani Marg, Ballard Estate, Mumbai 400001 | T: (022) 22626262 | E: contactus@somapapers.in

Registered Office: G. D. Somani Marg, Panchak, Nashik Road 422101

CIN: L21093MH1991PLC064085 | PAN: AAACS6835Q | TAN: NSKS01833G BSE Script Code: 516038 | ISIN: INE737E01011



SOM/BSE/ACSPL

Date: 3rd October, 2017

To Corporate Relation Department BSE Limited P. J. Tower, Dalal Street, Mumbai – 400 001.

Scrip Code: 516038 - ISIN: INE737E01011

Dear Sirs,

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that activities in relation to both physical and electronic share transfer facility are maintained during the period April 01, 2017 to September 30, 2017 (both days inclusive) by the Company's Registrar and Share Transfer Agent, viz., Adroit Corporate Services Private Limited, which is registered as Registrar & Share Transfer Agent in Category-I with the Securities and Exchange Board of India vide Registration Number: INR000002227.

Thanking you.

For Soma Papers And Industries Ltd

Adroit Corporate Services Private Ltd

N.Surreash Asst. General Manager

Director/Compliance Officer/ Co. Secretary