



Vindhya Telelinks Limited

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PAN No. AAACV7757J · CIN No. L31300MP1983PLC002134

GSTIN : 23AAACV7757J2ZZ

VTL/CS/2017-18

25th October 2017

BSE Limited, Corporate Relationship Department, PhirozJeejeebhoy Towers, Dalal Street, Fort Mumbai – 400 001 Email: corp.relations@bseindia.com	National Stock Exchange of India Ltd., Listing Department, Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051 Email: cmlist@nse.co.in
Scrip Code: 517015	Scrip Code : VINDHYATEL EQ

Dear Sir(s),

Sub: Outcome of the Debenture Issue and Allotment Committee Meeting and Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015

This is in continuation of our letter dated 15th September 2017, regarding the Company's proposal to raise borrowings by way of issuance of Unsecured /Unlisted, Rated, Redeemable Non-Convertible Debentures Series-II (NCDs Series-II), aggregating to Rs. 50.00 Crores on a private placement basis, we would like to further inform that the "Debenture Issue and Allotment Committee", in its Meeting held today i.e. 25th October, 2017, accorded its approval for issuance and allotment of 500 "NCDs Series-II" of face value of Rs.10,00,000/- (Rupees Ten Lakhs) each aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crores Only) on a private placement basis to HDFC Bank Ltd. as per details furnished in the Annexure.

The aforesaid Meeting of the "Debenture Issue and Allotment Committee" of the Company commenced at 12.00 P.M. and concluded at 2.10 P.M.

This is for your information and records.

Thanking you,
Yours faithfully,

For Vindhya Telelinks Limited

(Satyendra Patnaik)
Company Secretary



Encl.a/a



ANNEXURE -I

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) read together with Part A of Schedule III of the said Regulations, we hereby furnish relevant details of Non-Convertible Debentures (NCDs's) in the prescribed form, which are as follows:

Sl. No.	Particulars	Details
1.	Type of issuance	Unsecured, Unlisted, Rated, Redeemable, Non-Convertible Debentures Series-II (NCDs Series-II) of face value Rs.10,00,000/- each.
2.	Size of the issue	500 "NCDs Series - II" of face value of Rs.10,00,000/- (Rupees Ten Lakhs) each, aggregating to Rs.50.00 Crores
3.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Unlisted
4.	Name of Investor	HDFC Bank Limited
5.	Tenure of the Instrument - Date of Allotment and Date of Maturity	Tenor: 5 Years Date of Allotment: 25th October, 2017 Date of Maturity: 25th October, 2022
6.	Coupon/interest offered, schedule of payment of coupon/ interest and principal	"NCDs Series-II" carries a Coupon rate of 8.40% p.a., payable annually from the date of allotment and are redeemable at par in 3 annual instalments as follows: * Rs.17.00 Crores at the end of 3rd year (Friday, 23rd October, 2020). * Rs.17.00 Crores at the end of 4th year (Monday, 25th October, 2021). * Rs.16.00 Crores at the end of 5th year (Tuesday, 25th October, 2022).
7.	Charge/security, if any, created over the assets	Unsecured
8.	Special right/ interest/ privileges attached to the instrument and changes thereof	Not Applicable
9.	Delay in payment of interest/ principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Not Applicable
10.	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable

