

Tourism Finance Corporation of India Ltd.

 4th Floor, Tower-1,
 Tel.: +91-11-4747 2200

 NBCC Plaza, Pushp Vihar
 Fax: +91 11 2956 1171

 Sector-5, Saket,
 E-mail: ho@tfciltd.com

 New Delhi-110017
 Web: www.tfciltd.com

CIN: L65910DL1989PLC034812

October 5, 2017

National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai- 400 051 Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI - 400 001

Re: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear sir,

We have received revised disclosures from Redkite Capital Private Ltd. in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on 5.10.2017. Please find attached the same.

Thanking you,

Yours faithfully,

(Sanjay Ahuja) Company Secretary

Encl: as above

Compliance Officer

From: Sent:

Redkite Capital <redkitecap@gmail.com> Thursday, October 05, 2017 1:05 PM

> **Subject:** ٦ ا

compliance officer@tfciltd.com; sanjayahuja@tfciltd.com

Disclosure under Regulation 29(1) of of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Disclosure - Regulation 29(1).pdf Attachments:

Dear Sir,

We are furnishing the required disclosure pursuant to regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We had inadvertently missed out in filing Part B of the disclosure format, which we are sending now.

Thanking you,

Yours faithfully,

Naresh T Jain

Director

Redkite Capital Private Limited



Redkite Capital Private Limited

4852/24, 1st Floor Ansari Road, Dariya Ganj Delhi – 110002, India Tel: +91 99997 65440 Email: <u>redkitecap@gmail.com</u> CIN: U65921DL2010PTC204932

4th October 2017

To.

BSE

Listing Department, 14th Floor, P.J. Tower, Dalal Street, Mumbai – 400 001.

National Stock Exchange India Limited, Listing Department, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051.

Company Secretary

Tourism Finance Corporation of India Ltd. 4th Floor, Tower–1, NBCC Plaza, Sector–V, Pushp Vihar Saket, New Delhi-110017

Sub: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

We are furnishing the required disclosure pursuant to regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully, For Redkite Capital Private Limited

Naresh T Jain Director



Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)		Tourism	Finance Corp	oration of India Limited	
Name(s) of the acquirer and Persons Actin (PAC) with the acquirer	g in Concert	Acquirer: Redkite Capital Private Limited PAC: Koppara Sajeeve Thomas Naresh T Jain Namita Jain Aparajita Mercantile Private Ltd India Opportunities III Pte Limited Centrum Capital Limited			
Whether the acquirer belongs to Promoter/	Promoter group	No		C. S. C. C. Constitution of the constitution	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed			BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows		Number	% w.r.t. total share/vo ng capita wherever applicabl *)	1	
Before the acquisition under consideration, acquirer along with PACs of:	holding of				
 a) Shares carrying voting rights b) Shares in the nature of encumbrance non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by d) Warrants/convertible security 	equity shares	88,382 NA NA	0.11% NA NA	0.11% NA	
 d) Warrants/convertible security instrument that entitles the acquirer to carrying voting rights in the TC (sin each category) 	es/any other o receive shares specify holding		NA	NA NA	
e) Total (a+b+c+d)		88,382	0.11%	0.11%	
Oetails of acquisition		-8 marine and c-2		and a second sec	
 a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity c) Warrants/convertible securities/any o instrument that entitles the acquirer t shares carrying voting rights in the TC (specify hole 	shares ther o receive	1,07,09,446 NA NA	13.27% NA NA	13.27% NA NA	

category) acquired			The second secon
d) Shares in the nature of encumbrance (pledge/non-disposal undertaking/others) e) Total (a+b+c+/-d)	lien/ NA	NA	NA
	1,07,09,446	13.27%	13.27%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			The street Annual Control of the Street Cont
b) VRs otherwise than by equity shares	1,76,90,828	21.92%	21.92%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	NA	NA	NA
holding in each	NA	NA	NA
category) after acquisition d) Shares in the nature of encumbrance (pledge/ li non-disposal undertaking/ others)	en/ _{NA}	NA	NA
e) Total (a+b+c+d)	1,76,90,828	21.92%	21.92%
Mode of acquisition (e.g. open market / public issue / rigl issue / preferential allotment / intertransfer/encumbrance, etc.)	Open market -se		
Salient features of the securities acquired including time t redemption, ratio at which it can be converted into equi shares, etc.	ill NA ty		
Date of acquisition of/ date of receipt of intimation of	of 29th Septembe	er 2017	
allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer treceive shares in the TC.			
Equity share capital / total voting capital of the TC before the said acquisition	8,07,16,748 sha	res of Rs.10	each
Equity share capital/ total voting capital of the TC after the said acquisition	8,07,16,748 sha	res of Rs.10 e	each
Total diluted share/voting capital of the TC after the said acquisition	8,07,16,748 shar	res of Rs.10 e	each
and the second s	1		



Name of the Target Company: Tourism Finance Corporation of India Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquired and/ or PACs	
Redkite Capital Private Limited (Acquirer)	No	AAECR8359L	
Koppara Sajeeve Thomas ⁽¹⁾ (PAC)	No	ANKPS5450R	
Naresh T Jain (PAC)	No ·	AAXPJ8726D	
Namita Jain (PAC)	No	ACBPJ6007B	
Aparajita Mercantile Private Ltd (PAC)	No	AAGCA3035Q	
India Opportunities III Pte Limited ⁽²⁾ (PAC)	No	AADCI7056G	
Centrum Capital Limited ⁽³⁾ PAC)	No	AAACC5099G	

⁽¹⁾ Koppara Sajeeve Thomas acquired 20,50,000 shares of the Company on 29th September 2017, from the open market whom we are considering as PAC only for the purpose of this disclosure.

For Redkite Capital Private Limited

Director

Place: Mumbai

Date: 4th October 2017

Red History

⁽²⁾ India Opportunities III Pte Limited acquired 32,28,000 shares of the Company on 29th September 2017, from the open market whom we are considering as PAC only for the purpose of this disclosure.

⁽³⁾ Centrum Capital Limited acquired 16,15,000 shares of the Company on 29th September 2017, from the open market whom we are considering as PAC only for the purpose of this disclosure.

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

