RMG ALLOY STEEL LIMITED

RMG

To BSE Limited (Scrip Code- 500365) Listing Department P.J. Towers, Dalal Street Mumbai- 400001

October 17, 2017

Dear Sirs / Madam,

Sub: Compliance Certificate under Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the requirement of Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that all activities in relation to both physical and electronic share transfer facility were maintained during the period April 1, 2017 to September 30, 2017 (both days inclusive) by our Registrar & Share Transfer Agent viz. Bigshare Services Pvt. Ltd. having permanent SEBI Registration No: INR000001385.

Kindly take note of the above.

Thanking you,

Yours faithfully, For RMG Alloy Steel Limited

Nilesh Javker Company Secretary ACS-24087 For Bigshare Services Private Limited

Ashok Shetty Compliance Office



Certificate No. 20004218 TS09 ISO/TS 16949:2009 Certificate No. 20004218 QM08 ISO 9001:2008 CIN: L27100GJ1980PLC020358 Corporate Office: B/9, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013. Tel.: +91-22-266136000 / 24908000 Fax: +91-22-24908020 www.rmgalloysteel.com

Registered Office & Works: Plot No.1, G.I.D.C. Industrial Estate, Jhagadia - Valla Road, Jhagadia Dist. Bharuch - 393 110. Gujarat. (INDIA) Tel: +91-2645-619700 Fax: +91-2645-226841