



October 24, 2017

To, BSE Limited Department of Corporate Services, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai 400 001 BSE Scrip Code: 532636	To, National Stock Exchange of India Limited Listing Department, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 NSE Scrip Code: IIFL
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Sub: Update on Scheme of Arrangement between IIFL Holdings Limited and 5paise Capital Limited and their respective Shareholders.

Dear Sir/ Madam,

This is in reference to above and record date fixed by the Company i.e. October 18, 2017.

In this regard, we would like to inform that pursuant to the aforesaid Scheme of Arrangement, 1 fully paid up new Equity Share of Rs. 10/- each has been allotted by 5Paise Capital Limited ["5PCL"] to the shareholders of the Company for every 25 fully paid up equity shares of Rs. 2/- each held by them in IIFL Holdings Limited.

The process of crediting said shares or issuance/dispatch of physical share certificates has been completed by 5PCL.

Kindly take note of the same and oblige.

Thanking you.

Yours faithfully,

For IIFL Holdings Limited

Gajendra Thakur
Company Secretary

Place: Mumbai

e-mail: gajendra.thakur@iifl.com



IIFL Holdings Limited

CIN : L74999MH1995PLC093797

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