

OMKAR P. HERLEKAR

Vrindavan Bungalow, Juvili Gaon, Badlapur (W), Dist: Thane – 421503.

Date: November 2, 2017,

To, Corporate Services Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. BSE CODE –533317	To, Corporate Services Department National Stock Exchange of India Limited “Exchange Plaza”, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. NSE CODE:OMKARCHEM
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Sub: Revised Declaration pursuant to Regulation 31(1) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

With reference to the captioned subject, I, Omkar Pravin Herlekar, Promoter of Omkar Speciality Chemicals Limited, residing at Vrindavan Bungalow, Juviligaon, Near Z.P. School, Kulgaon, Badlapur – 421503 (PAN ACCPH0802P) hereby submit revised declaration specifying reason for encumbrance (release of pledge) of 8,60,069 Equity shares of Omkar Speciality Checimcals Limited from Reliance Financial Limited.

The disclosure for the aforesaid transaction is given as an annexure to this letter for your perusal.

Kindly take it on record and acknowledge receipt

Thanking you,

Yours sincerely,


OMKAR P. HERLEKAR

**CC to : Company Secretary and Compliance Officer
Omkar Speciality Chemicals Limited
B-34, MIDC, Badlapur(East)-421 503**

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company(TC)	Omkar Specialty Chemicals Limited	
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited	
Date of Reporting	October 6, 2017	
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked	Omkar Pravin Herlekar	
Details of creation/invocation/release of encumbrance:	Release of pledge	

Name of Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares { creation [(2) + (3)]/release [(2)-(3)] }		
			Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/n on-disposal undertaking/others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
OMKAR PRAVIN HERLEKAR	3,003,456 14.60%	1,210,069 5.88%	Revocation	04.10.2017	Release of Pledge	Short term financial needs settled	860,069	4.18%	Reliance Financial Limited	350,000	1.70%
TOTAL SHARE HOLDING OF OMKAR PRAVIN HERLEKAR	3,003,456 14.60%	1,210,069 5.88%					860,069	4.18%		350,000	1.70%

Name of Promoter (S) or PACs with him (**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation (2) + (31)/release [(2)-(31)]/invocation [(2)-(31)] }				
Names	No. of shares	% of total share capital	% of total share capital diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release of encumbrance	Type of encumbrance (pledge/lien/n on-disposal undertaking/others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
PRAVIN SHIVDAS HERLEKAR	1,280,226	6.22%	6.22%	1280226	6.22%	-	-	-	-	-	-	-	1280226	6.22%
	75,000	0.36%	0.36%	75000	0.36%	-	-	-	-	-	-	-	75000	0.36%
	745,595	3.62%	3.62%	615595	2.99%	-	-	-	-	-	-	-	615595	2.99%
TOTAL SHARE HOLDING OF PRAVIN SHIVDAS HERLEKAR	2,100,821	10.21%	10.21%	1970821	9.58%	-	-	-	-	-	-	-	1970821	9.58%
RISHIKESH PRAVIN HERLEKAR	327,006	1.59%	1.59%	-	-	-	-	-	-	-	-	-	-	-
	190,000	0.92%	0.92%	-	-	-	-	-	-	-	-	-	-	-
TOTAL SHARE HOLDING OF RISHIKESH P HERLEKAR	517,006	2.51%	2.51%	-	-	-	-	-	-	-	-	-	-	-
SVAKS BIOTECH INDIA PRIVATE LIMITED	380,000	1.85%	1.85%	-	-	-	-	-	-	-	-	-	-	-

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Mumbai
Date: 02-11-2017

Omkar P. Herlekar