

Date: 08/11/2017

To,  
The Manager  
The Department of Corporate Services  
BSE Limited  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai-400 001  
Scrip Code BSE: 539150

To,  
The Manager  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai-400 051  
NSE: PNCINFRA

Dear Sir,

**Sub: Disclosure under Regulation 10 (6) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011**

In compliance with Regulation 10 (6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulations, 2011, we are enclosing herewith information / disclosure about our acquisition of Equity Shares in PNC Infratech Limited (Scrip Code BSE: 539150 and NSE: PNCINFRA).

This is to inform you that, I am part of Promoter Group of PNC Infratech Limited and have acquired 11671500 Equity Shares through inter se transfer from Renu Jain part of the Promoter Group of PNC Infratech Limited on November 03, 2017.

There was an inter se transaction in the Promoters Group between relatives for transfer of 11671500 Equity Shares of Rs. 2/- each (4.55%) without consideration as a gift. The holdings of Promoter and Promoters Group remained the same even after the aforesaid inter se transaction.

You are hereby requested to take on record the above notice in advance.

Thanking you,

**Yours faithfully,**



**Vaibhav Jain**  
**R/o: D-53, Kamla Nagar,**  
**Agra-282005**

Encl: As stated above

**Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company(TC)	PNC Infratech Limited			
2.	Name of the acquirer(s)	Vaibhav Jain			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer / acquisition of shares.	Inter-se transfer amongst promoter group between relatives without consideration as a gift			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(i) of SEBI(SAST) Regulations, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the time line specified under the regulations. - Date of filing with the stock exchange.	Yes.  The disclosure under regulation 10(5) was made to the Stock Exchange within the time line specified in the regulations. 28 <sup>th</sup> October, 2017			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor/seller	Renu Jain	Yes		
	b. Date of acquisition	03.11.2017			
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Renu Jain	11671500		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	4.55%			
	e. Price at which shares are proposed to be acquired / actually acquired	Nil			
8.	Shareholding details	<b>Pre-Transaction</b>		<b>Post-Transaction</b>	
		<b>No. of shares held</b>	<b>% w.r.t total share capital of TC</b>	<b>No. of shares held</b>	<b>% w.r.t total share capital of TC</b>
	a Each Acquirer / Transferee(*) Vaibhav Jain	Nil	Nil	11671500	4.55%

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	<b>b</b>	Each Seller / Transferor • Renu Jain	11671500	4.55%	-	-
					-	-
					-	-

We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Thanking you,

**Yours faithfully,**

*Vnā*

**Vaibhav Jain**  
R/o: D-53, Kamla Nagar,  
Agra-282005

Place: Agra

Date: *08/11/2017*

**Note:**

(\* ) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquire