

Manufacturers of Artificial Leather/PVC Vinyl

Ref: MUL/SEC/ 2017-18/ 499

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex Bandra(E), Mumbai - 400051 Scrip Code :NSE - MAYURUNIQ

Date: 21st November, 2017

BSE Limited. Phiroze Jeejeebhoy Towers, Dalal Street. Mumbai – 400001 Scrip Code: BSE-522249

Subject: Newspaper Advertisement relating to Public Announcement for the Buyback of **Equity Shares of the Company**

Dear Sir/Madam,

Please find enclosed Newspaper advertisement relating to Public Announcement for the Buyback of Equity Shares of the Company, published on Tuesday, 21st November, 2017 in the following newspapers:

- 1.) Business Standard (English and Hindi) All Editions
- 2.) Mridul Patrika (Hindi) Jaipur Edition

Kindly take the above information on record.

Thanking you,

For Mayur Uniquoters Limited

Brahm Prakash Kumar

Company Secretary & Compliance Officer



A Texture For Every Idea



PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF

MAYUR UNIQUOTERS LIMITED

te Identification Number (CIN): L18101RJ1992PLC00695 red Office & Works: Village: Jaitoura, Jaipur-Sikar Road, Tehsil: Chomu, Jaipur -303704, Raiast

Title 1942-22400 Faz: 0143-22440 Website: www.may.runiquoters.com Emilit sercromayuthis public AnnounceMent For Rive ATTENTION of Fine EQUITY SHARENOLDERSBEREFICIAL OWNERS OF THE EQUITY SHARENOLDERSBEREFICIAL OWNERS OF THE EQUITY SHARES OF MAYUR INDICATES LIMITED FOR BUYBACK OF EQUITY SHARES THROUGH TEMBER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUYBACK OF SECURITIES) REGULATIONS, 1988, AS AMENDED.

This Public Announcement ("PA") is made pursuant to the provisions of Regulations (91) of Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1988, including any statutory modifications and exchange Board of India (Buy Back of Securities) Regulations, 1988, including any statutory modifications and amendments therefore the "Buyback Regulations"; and contains disclosures as specified in Part A of DEFER FOR BUYBACK OF UP TO 4,50,000 (FOUR LAND HETTY THOUSAND ONLY) FULLY PAID UP COUNTY SHARED OF MAYUR INDIOUTERS LIMITED ("THE COMPANY") OF FACE VALUE OF RS 56 (RUPEES FIVE) EACH ("EQUITY SHARED") AT A PRICE OF RS 550-RRUPEES FIVE HUNDRED FIFT VIOLY PAID UP TO 1,500 (FOUR LAND HETTY THOUSAND ONLY) THE COUNTY SHARED OFFER PRICE ONLY PRICE OF THE COMPANY TO FACE VALUE OF RS 56 (RUPEES FIVE) EACH ("EQUITY SHARED") AT A PRICE OF RS 550-RRUPEES FIVE HUNDRED FIFT VIOLY SHARED OFFER FIRST COUNTY SHAR PRINCES FIVE) EACH (FEQUITY SHARES) 1A PRINCE OF RES SOURCEPTES FIVE HUNDRED FETTY

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MICHES FIVE (FETTY SHARES) 1 PRINCES THROUGH THE TRIVER OF THE MICHES THE MICHES THE MICHES THE MICHES OF BUT ALL OF BUT ALL OF THE MICHES THE MICHES

under the Buyback the earnings per Equity Share of the Company will be Rs. 17.69 per Equity Share post the Buyback.

The Buyback will be underlaten as propriorinal basis from the equity shareholders of the Company as on a record date. Peligible Selers? Invocyfi he invoter offer process prescribed under Regulation (19%) and a record date. Peligible Selers? Invocyfi he invoter offer process prescribed under Regulation (19%) television of Equity Shares by Elipible Selers and settlement of the same through the stock exchange mechanism as nothed by SEB livid course CRIGKCPDCVCCELV1/2015 dead April 13, 2015 an amended via SEBI Circular CRIGKCPDCVCELV1/2015 deaded December 9, 2016, including an amendments thereof. The Buyback is explicit to other approxise, permissions and exemptions as may be required from time to time from any statutory and/or regulatory authority including SEBI and the Stock-Endanges.

Exchanges.

The Buyback of Equity Shares may be subject to taxation in India and in the country of residence of the Eligible Sellers, in due course, the Eligible Sellers will receive at Letter of Offer, which will contain a more detailed not not autation in However, in the world the particulated nature of tax consequences, Eligible Sellers should consult their tax advisors for the applicable tax provisions and the appropriate course of action that

should consist item us durates an analysis of the production of the Buy-hack, the voting rights of the Parsaunt to the proposed Buy-back and depending on the response to the Buy-hack, the voting rights of the Permoder in the Company may increase or decrease from the existing Shareholding of the local equity for the production of the Company and the production of the production of the control of the Company and therefore such turber increase or decrease in voting rights of the promoter will not result in any change, no throw the Company.

Accoppy of this Public Announcement will be available on the SEBI's website www.sebi.gov.in.

NGCSSTYFOREUVEARCK
The Bulyack behavior understand by the Company foreitm surgius funds the beguly shareholders, which are over and above its ordinary capital requirements and in excess of any current investment plans, in an expedient, effective and cost efficient insurent. The Bulyack is being understaken for the Glowing reasons:
The Bulyack will help the Company to distribute surplus cash to its shareholders holding Equity Shares bready in procyclonis to their shareholders, been provided in procyclonis to their shareholders, been provided in the control of the shareholders, been provided in the control of the shareholders will be a control of the shareholders. Regulations, would involve an reservation of upto 15% of the Buyback Xize for small shareholders. The Company believes that his reservation of puto 15% for small prachedolders with the provided of the Company believes that his reservation of puto 15% for small prachedolders with the superstand of the company believes that his reservation of puto 15% for small enamely control is agreement of the supplication of the put improving femoral ratios like enamings per share and return on equity, by more supplied to the put in proving femoral ratios like enamings per share and return on equity, by more supplied to the put in proving femoral ratios like enamings per share and return on equity, by more supplied to the put to th

post the Buyback, without additional investment.

DETAILS OF PROMOTER'S SHAREHOLDING AND INTENTION TO PARTICIPATE IN THE BUY BACK The shareholding of the promoter and promoter group of the Company (the "Promoter and Promote Group"), and persons in control of the Company as on the date of the Board Meeting i.e. November 17, 201

Sr. No.	Name of Promoter / Person in control	Number of Equity Shares held	% of shareholding
1.	Suresh Kumar Poddar	1,55,35,373	33.94
2.	Manay Poddar	71,96,078	15.72
3.	Suresh Kumar Poddar HUF	30,71,539	6.71
4.	Puja Poddar	7,13,078	1.56
5.	Kiran Poddar	5,69,638	1.24
6.	Arun Kumar Bagaria	5,44,630	1.19
7.	Dolly Bagaria	3,81,139	0.83
	Total	2,80,11,475	61.19

[Otal]

[2,801,14/2]

[3, The Company does not have any Promoters which are companies or corporate entities.

[3, The persons mentioned in Paragraph 3.1 aloo be have not purchased or sold any shares of the Company during a period of six monits preceding the date of the Board Meding i.e. November 17, 2017.

[3, In terms of the Buyloack Regulators, under the ender offer route, the promoters and promoter group of the Company have the option to participate in the Buyloack. This regard, the Promoters have expressed their intelligent with the proportion of the promoters have expressed their intelligent with the proportion of the promoters have expressed their intelligent with the proportion of the promoters have expressed their intelligent with the proportion of the promoters and promoters and promoters of the promoter of Equity. Shares is to be tendered by each of the Promoter and Promoter Group in the Buyloack. Equal promoters of the promoter of Equity Shares is to be tendered by each of the Promoter and

Sr. No.	Name of Promoter / Person in control	Number of Equity Shares held	% of shareholding
OI. INO.			
a.	Suresh Kumar Poddar	10,00,000	2.18
b.	Manay Poddar	10,00,000	2.18
C.	Suresh Kumar Poddar HUF	10,00,000	2.18
d.	Puja Poddar	1,00,000	0.22
Θ.	Kiran Poddar	1,00,000	0.22
f.	Arun Kumar Bagaria	1,00,000	0.22
g.	Dolly Bagaria	1,00,000	0.22
	Total	34,00,000	7.42

sils of the date and price of acquisition of the Equity Shares that the Promoters intend to tender are se

out below:		
Suroch Kuma	r Do	ddar

 Suresh Kumar Podda 	ar			
Date of Transaction / Allotment	Nature of Transaction	Number of Equity Shares	Issue / Acquisition Price (Rs.)	Consideration (Cash, other than cash etc.)
03-Apr-2014	Bonus	10,00,000	0.00	
o. Manav Poddar				
Date of Transaction / Allotment	Nature of Transaction	Number of Equity Shares	Issue / Acquisition Price (Rs.)	Consideration (Cash, other than cash etc.)
03-Apr-2014	Bonus	10,00,000	0.00	
. Suresh Kumar Podda	rHUF			
Date of Transaction / Allotment	Nature of Transaction	Number of Equity Shares	Issue / Acquisition Price (Rs.)	Consideration (Cash, other than cash etc.)
03-Apr-2014	Bonus	10,00,000	0.00	
I. Puja Poddar				
Date of Transaction / Allotment	Nature of Transaction	Number of Equity Shares	Issue / Acquisition Price (Rs.)	Consideration (Cash, other than cash etc.)
03-Apr-2014	Bonus	1,00,000	0.00	
e. Kiran Poddar				
Date of Transaction / Allotment	Nature of Transaction	Number of Equity Shares	Issue / Acquisition Price (Rs.)	Consideration (Cash, other than cash etc.)
03-Apr-2014	Bonus	1.00.000	0.00	

sue / Acquisitio Price (Rs.)

Nature of Number of Transaction Equity Shares

Nature of Number of Issue / Acquisition Transaction Equity Shares Price (Rs.)

IRINATIONS
ompany confirms that there are no defaults subsisting in the repayment of deposits, redemption of
turses or preference shares or repayment of term loans to any financial institution or banks.
as early the confirmed that has made a full enquiry into the affairs and prospects of the Company and
mad the opinion that:

Headingship following the date of the Board Meeting held on November 17, 2017 at which the Buyback of
Equity Shares is approved, there will be no grounds on which the Company could be found unable to
its deaths.

approving the Buyloack and having regards to the Ecard's intentions with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolver thin this period of one year from the date of the board meeting approxing the Buyloack;
In forming its opinion afferead, the Board has taken into account the liabilities as if the Company were being wound up under the provisions of the Companies Act (including prospective and contingent liabilities).

NETURN UP AUDITOR

The least of the report dated November 17, 2017 received from Price Waterhouse Chartered Accountan
LLP, the Stautory Auditors of the Company, addressed to the Board of Directors of the Company
reproduced below.

ard of Directors

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Board of Directors,
syur Uniquoters Limited,
Fourth Floor, Lamin Complex, M. I. Road, Jaipur 302 001.
Fourth Floor, Lamin Complex, M. I. Road, Jaipur 302 001.
Fourth Floor, Lamin Complex, M. I. Road, Jaipur 302 001.
Fourth Floor, Lamin Complex, M. I. Road, Jaipur 302 001.

We have been engaged by Mayur Uniquotiens Limited (the "Company") to perform a reasonable assurance engagement on determination of the amount of permissible capital payment as detailed in the accompanying Annexure In connection with the proposed buy back by the Company of its equity shares in prusance of Section 56 and Section 70 of the Companies Act, 2013 (the "Act") and Companies (Section 56 and Section 70 of the Companies Act, 2013 (the "Act") and Companies (Section 56 and Section 70 of the Companies Act, 2013 (the "Act") and Companies (Section 56 and Section 70 of the Companies Act, 2013 (the "Act") and Companies (Section 56 and Section 56 and a memory and the stock (the Regulations We have initialised the Annexure I for dentification purposes only.

The Board of Directors Acposite Section 56 and Section 5

the provisions of the Act.

Iffor S Responsibility to obtain reasonable assurance on

Pursuant to the requirement of the Regulations, it is our responsibility to obtain reasonable assurance on

the following Reporting Criteria*:

i. whether the amount of capital payment for the buy-back is within the permissible limit computed in
accordance with the provisions of Section 68 of the Act, based on the Audided Financial Statements, and

ii. whether we are aware of anything to indicate that the opinion expressed by the Board of Directors, as
specified in Clause (p) of Part A of Schedule II to the Regulations and as approved by the Board of
Directors, is unneasonable in all the circumstances.

irrectors, is unreasonable in all the circumstances.

asonable assurance angagement involves performing procedures to obtain sufficient appropriate
ence on the Reprofing Criteria. The procedures selected depend on the auditor's judgment, including
assessment of the risks associated with the Reporting Criteria. Within the scope of our work, we

The comment of the initial associated with the Reporting Criteria. In the comment the following procedures.

Examined the following procedures.

Examined authorisation for by back from the Articles of Association of the Company.

Examined that the amount of capital payment for the buy-back is within the premissible limit computed in accordance with the provisions of Section 88 of the Act;

Examined that the rais of the debt owned by the Company, if any, is not more than twice the capital and its free reserves after such thuy-back.

Examined that the the startes for buy-back are fully paid-up;
Inquired into the state of failers of the Company with interence to the audited financial statements of the Company as at the for the year ende March 13, 207 fifthe "Audited Financial Salements" which has been also be failed than agreement of the Company; and examined Sudgets and projections prepared by the Management.

been projected by the Management of the Collinguist, who seemed by the Management.

Examined minutes of the mentings of the Board of Directors:

Examined minutes of the mentings of the Board of Directors:

Examined Director's declarations for the purpose of buy-back and solvency of the Company, and

Obtained appropriate representations from the Management of the Company.

I conducted our examination in accordance with the "Calidance Note on Reports or Certificates

examined Directors and the service of the Company of the Company.

I we cornelly with the eithical requirements of the Code of Filicias Issued by the institute of Charters of the Code of Filicias Issued by the institute of Charters of the Code of Filicias Issued by the Institute of Charters of the Code of The Code of Code of the Code of t

Accountants of India.

We have compiled with the relevant applicable requirements of the Standard on Quality Control (SQC) 1

Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other

Assurance and Related Services Engagements.

inion
As a result of our performance of aforementioned procedures, we report that:

i. The amount of capital payment of Rs. 2.475 Lacs for the shares in question, as stated in the accompanying conflide extract of the minutes of the Board of Director's meeting held on November 17, 2017, which we have initiated for identification, is within the permissible capital payment of Rs. 3,933.92 Lacs, as accidated in Annexure. I calculated based on the Audited Fraincist Statements, which, in our opinion, is properly determined; and it. We are not avere of anything to indicate that the opinion expressed by the directors in their declaration, as specified in Causa (x) of Schodule II to the Regulations and as approved by the Board of Directors in their meeting letter to November 17, 2017, is unreascoable in all the orcumstation.

ther meeting netro in revenue 11, 2011 (Whater Paragraph)
The Matter Paragraph
The financial statements referred to in paragraph 5 (v) above, were audited by another firm of Characcountants who vide their report dated May 29, 2017 issued an unmodified audit opinion.

Accountates who vide their report dated May 26, 2017 issued an unmodified audit opinion. Virticion on Use Our work was performed solely to assist you in meeting your responsibilities with reference to the Regulations. Our polisipations in sepsect of this report are entirely separate from, and our responsibility and liability is in no way changed by any other role we may have (or may have had) as auditors of the Company or otherwise. Nothing in this report, nor anything said or done in the course of or in connection with the services that are the subject of this report, will extend any dusy of care we may have in our capacity in the services that are the subject of this report, will extend any dusy of care we may have in our capacity this report is addressed in an any owned of the Board of Directors of the Company you include in the requirements of the Regulations solely to enable the Board of Directors of the Company without will be filled with (a) the Registrar of Companies as required by the Regulations (b) the National Securities Depository Limited and the Central Depository Services (Incide). Limited for the purpose of extinguishment of equity shares and (c) the authorised deader, as approved by the board of directors thereof, or the purpose of capital pergiment.

(ii) Explanatory statement which will be disclosed filled with stock exchanges where the Company's shares are listed.

Stock Exchange (SSE) and National Stock Exchange (NSE).

Stock Exchange (SSE) and National Stock Exchange (NSE).

(v) Make available the report for inspection to the shareholders.

(v) Fillings to be made with the Register of Companies in From S19.

(vi) Managers to the Buy Boack.

12. Our deliverable should not be used for any other purposes. Price Waterhouse Chartered Accountants LLP does not accept or assume any liability or duty of care for any other purpose or be any other person to whom this report, or Public Announcement within includes our report. I shown or into whose hands it may come serve where expressly agreed by our pric consent in writing.

For Price Waterhouse Chartered Accountants LLP,

For Price Waterhouse Chartered Accountants LLP.

Some Price Wate

Sd/-Ashish Taksali, Partner Membership Number: 099625 Place: Jaipur

Annexure 'I'

Date: November 17, 2017

Date: November 17, 2017

statement or determination or the permissione capital payment towards Buybac statement") in accordance with Section 68 of the Companies Act, 2013.	K of Equity	Snares (the
Particular as on March 31, 2017	Amount (R	s. in Lakhs)
Paid-up capital (4,57,77,600 Equity Shares of Rs. 5 each fully paid up)		2,288.88
Free Reserves		
Securities Premium	4,351.35	
General Reserve	1,179.40	
Surplus in statement of Profit and Loss	31,519.52	
Total Reserves		37,050.27
Total paid up capital and free reserves		39,339.15
Maximum amount permissible for buy back under Section 68 of the Companies Act, 2013 (10% of paid up capital and free reserves)		3,933.92
Maximum amount permitted by Board resolution dated November 17, 2017 approving buyback, based on the audited accounts for the year ended March 31, 2017.		2,475.00

For Mayur Uniquoters Limited

Suresh Kumar Poddar, Chairman and Managing Director Place: Jaipur

ce: Jaipur RECORD DATE AND SHAREHOLDERS ENTITLEMENT

Place: Jaipur

8. RECORD DISTEAND SHAREHOLDERS ENTITE. ISENT

8. RECORD DISTEAND SHAREHOLDERS SHAREHOLDERS

8. RECORD DISTEAND SHAREHOLDERS

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7 The maximum tender under the Buy Back by any Eligible Sellers cannot exceed the number of Equity Shares held by the Eligible Sellers as on the Record Date.
8 The Equity Shares tendered as per the enrittlement by shareholders as well as additional Equity Shares tendered as per the procedures laid down in Buy Back Regulations.
9 Detailed instructions for participation in the Buy Back (Enviter of Equity Shares in the Buy Sack) as well as the relevant tune table will be included in the later of the which will be sent in due course to the Eligible

reas on Record Date.

CESS AND METHODOLOGY TO BE ADOPTED FOR THE BUY-BACK
Buyback is open to all Eligible Sellers/ beneficial owners of the Company

The Buyback is open to all Eighte Selleral beneficial owners of the Company, holding Equity Shares either The Buyback is even to all Eighte Selleral beneficial owners of the Company, holding Equity Shares either The Buyback shall be implemented using the "Mechanism for accusistion of shares through Stock Exchange inclined by SEBI wide circuitar CRICEPDPLOLY CELLIFIZITIS dated April 13, 2015 as indicated via SEBI Circular CPEDIDCR2/IRP/2016/13 dated December 9, 2016, including any amendments between and in accordance with the procedure prescribed in the Companies Act and as may be determined by the Board (including a Committee authorize to complete the formatiles of buyback) and on such terms and conditions serving be permitted by live troin into borner and conditions serving be permitted by live from into borner and conditions serving be permitted by live from into borner and conditions serving be permitted by live from into borner and conditions serving be permitted by live from into the company ("Company PiCcompany Broker") to facilitate the process of fendering of Equity Shares through Stock Exchange mechanism for the Buyback and through whom the purchases and settlements on account of the Buyback would be made by the Company.

The Contact refatation of Company Interest is company. The Contact refatation of Company is Processor as a follower.

selfaments on account of the Buy-back would be made bey the Company.

The Contact details of Company's Broker are as follows.

Centrum Broking Limited, Centrum House Kailina, Santacruz (East), Mumbai: -400098.

Centrum Broking Limited, Centrum House Kailina, Santacruz (East), Mumbai: -400098.

Email Id: miss.n.chandsk@centrum.co.iii. Velosite: www.centrum.co.iii.

Broker Standard (miss.n.chandsk@centrum.co.iii. Velosite: www.centrum.co.iii.

The Company will request the SSE Limited to provide the separate Acquisition Window to facilitate placing of sel orders by Cliffold Selfs selfs was Not be toward country.

SEBI Registration No: ISE: INBO1145/239. CIN: UST/20MH1994PLC078125

The Company will request the BSE Limited to provide the separate Acquisition Mordav to facilitate placing of sel orders by Eligible Sellers who was to tender Equity Shares in the Buyback, and also the ISE: Limited Sellar to designate stock exchange for this purpose.

During the selecting peach for this purpose.

During the selecting peach for this purpose.

During the selecting peach of the selecting selecting the selecting peach will be placed in the Acquisition window by Charles to the Selecting selecting peach of the selecting s

address proof consisting of any one of the following documents: Valid Audhar Card, Voter Sentity, Card Passport.

Upon placing the bid, the seller member shall provide a Transaction Registration Sits generated by the Exchange Bidding System to the shareholder. TRS will contain the dealest of order solution Bidding System to the Senting Medical Provides of the Card System to the Senting Medical Provides of the No. Cardificate No., Distinctive Number, Number of Equity Shares bendered etc.

The Seller Member(Eigle Seller has to deliver the original share certificate(sel) & Documents (as mentioned in paragraph 7 (29) above) along with TRS either by registered post or courier or hand delivery to the Register and Transler Apper(TRAT) (at the adoress mentioned a paragraph 10 below delivery to the Register and Transler Apper(TRAT) (at the address mentioned a paragraph 10 below BULL Append Confered Confered

pon finalization of the basis of acceptance as per Buy Back Regulations:

The settlement of trades shall be carried out in the manner similar to settlement of trades in the

secondary market.

The Company will pay the consideration to the Company's Broker who will transfer the consideration pertaining to the Buyback to the Clearing Corporation's Bank account as per the prescribed exhebite For Equily shartes accepted under the Buyback, the Clearing Corporation will nake direct furnities pay-out to the respective shereforders. If any Steambloff is shart account details are not available or if the furnities transfer instruction is rejected by the Reserve Bank of India or relevant bank due to any reasons, then the amount payable to the sharterfolders while the ansaferration to encomers diseller thembers for normal.

transfer instruction is rejected by the Neserve Bank of India of relevant bank due to any reasons, then the amount playable to the shareholders will be transferred to the concerned Selent Members for convent dataset for the such Shareholders. The Equity Shares bought back in the demail form would be transferred directly to the assow account of the Company's Company Planet Escrew Account') provided it is indicated by the Company's Broker country. The Company's Experiment Planet Selection (India of the Company's Broker country shares for moleshing and selection of the Planet deposition participated (India of the Company's Broker country shares for moleshing and selection of the Planet deposition participated (India of the Company's Broker country shares for the Playaback. Excess Equity Shares or unaccepted Equity Shares in demandated or shares under the Bulghack. Excess Equity Shares or unaccepted Equity Shares in demandated of any tendender by the shareholders would be transferred by the claneting Corporation directly to the respective Shareholders of Brokown in the Shareholders Any access Equity Shares in credit call the Planetine Shareholders. Any access Equity Shares in credit call the Company is authorised to split the share certificate and sisse new consolidated share certificate for the unaccepted equity. Shares is not be Established for the Shareholders Any Abreas accepted under the Bulyback. The Company's broker would sisse contract note to the Company for the equity shares accepted under the Bulyback. The Company's broker would sisse contract note to the Company for the equity shares accepted under the Bulyback. The Company's broker would sisse contract note to the company for the equity shares accepted under the Bulyback.

Company's cure would seal sake a variable for a view of the property of the pr and expenses (including brokerage) and the Company accepts no responsibility to bear or pa additional costs charges and expenses (including brokerage), incurred solely by the selling f

8.2 The Equity Shares lying to the credit of the Company Demat Escrow Account and the Equity Shares bough back and accepted in physical form will be extinguished in the manner and in compliance with the procedures prescribed in the Buyback regulations.
8.3 The Company has authorized the Manager to the Buy-back to operate the Escrow Account in terms of the

OFFICER
ontact the Compliance Officer for any clarifications or to address the grievances, if any
surs i.e. 10.00 a.m. to 3.00 p.m. on all working days except Saturday, Sunday and public

tthe following address:

Mr. Brahm Prakash Kumar

Company Secretary & Compliance Officer
Mayur Uniquoters Limited

Village: Jaitpura, Jaipur-Skar Road, Tehst: Chomu, Jaipur-303704, Rajashan.

Tel: 01423-22401; Fac: 01423-22440;

Email: secr@mayur.biz; Website: www.mayuruniquoters.com
10 REGISTRAR TO THE OFFER/INVESTOR SERVICE CENTRE

REGISTRAR TO THE OFFER INVESTOR SERVICE CENTRE

In case of any queries, shareholders may also contact the Registrar to the Buyback or the In

Redistors team of the Company, charge office hours is a 1,000 am. to 3.00 pm. on all working days.

Salurday, Sunday and public holder, surprise to the Buyback.

Beetal Financial & Computer Services PM. Ltd

Beetal House, 3" Floor, 99, Madrangi, Behnd Local Shopping Centre, New Dehi - 110062.

Tel 011 - 9961(2814-835; Exc. 101 - 29961(24) Central preson We Dehi - 110062.

Tel 011 - 9961(2814-803; Exc. 101 - 29961(28) Central preson We Dehi - 110062.

SEBI Registration Number: NRO00000026, UNI UST/12001.1993PTC052486

MANAGERTOTHE BUY-BACK

Mananer to the Office.

Manager to the Offer

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CHARTERED CAPITAL AND INVESTMENT LIMITED

418-C, '215Alnum', Andheri Kurla Road, Andheri (East), Mumbai 400 093.

Contact Person: Mr. Amikumar Gattani, Tel No. :022-6692 411, Tax No.: :022-6692 6222

Email Ld: mumbai @charteredcapila.net, Webstle: www.charteredcapila.net
SEBI Registration No: INIM000004018, CIN: L45201G.J1986PLC008577

Email:c.murmolaguearus wexposition.

SER legistration for. Sin Mo00004018. Clini: L45201G.J1986P.LC008577

DIRECTORS 'RESPONSIBILITY

As per Regulation [19] (a) of the bydrack Regulations, the Board accepts responsibility for the information contained in this PA or any other advertisement, circular, brochuru, publicity material wintom hay be issued and confirm that the information and shall not contain any insteading information.

and confirm that Deared of Directors of Mayoru Uniquoters Limited

ı	For and on benair of the Board of Direct		
	Sd/-	Sd/-	Sd/-
	Suresh Kumar Poddar Chairman and Managing Director (DIN: 00022395)	Arun Kumar Bagaria Whole Time Director (DIN: 00373862)	Brahm Prakash Kumar Company Secretary M. No: FCS 7519
ı			

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF

MAYUR UNIQUOTERS LIMITED Corporate Identification Number (CIN): L18101RJ1992PLC00695

legistered Office & Works: Village: Jaitpura, Jaipur-Sikar Road, Tehsil: Chomu, Jaipur -303704, Raj Tel: 01423-224001 Fax: 01423-224420 Website: www.mayuruniquoters.com Email: secr@may

Registered Office & Works: Village: Jaipura, Jaipur-Sixor Road, Tehsit: Chorm., Jaipur-303704, Rajasthum. Tel: 01423-224001 Fax: 01423-224400 Website: www.may.runiquotes.com Email: seet-@impily.orbit. Tel: 01423-224001 Fax: 01423-224400 Website: www.may.runiquotes.com Email: seet-@impily.orbit. Tel: 01423-224001 Fax: 01423-224400 Website: www.may.runiquotes.com Email: seet-@impily.orbit. Tel: 01423-224001 Fax: 01423-22400 Website: www.may.runiquotes.com Email: seet-@impily.orbit. Tel: 01423-224001 Fax: 01423-22400 Website: www.may.runiquotes.com Email: seet-@impily.orbit. 01423-224001 Fax: 01423-22400 Website: www.may.runiquotes.com Email: seet-@impily.orbit. 01423-01400 Fax: 0

requires from use to use two ones. Such as the country of residence of the Exchanges. Such as the country of residence of the Eligible Selfers, in this course, the Eligible Selfers will receive a Letter of Offer, which will contain a more detailed not en classificant. However, in which of the particularise change of the particularise should consult their tax advisors for the applicable tax provisions and the appropriate course of action that

should consult their lax advisors for the applicable tax provisions and the appropriate course of action that they should table. They should table, they should table, they should table. They should table they should table they should table they should be the provision of the provision of the provision of the company may increase or decrease from the existing Shareholding of the shotle explained and voting rights of the Company and therefore such further increase or decrease in voting rights of the promoter will not result in any change incondrious the Company and therefore such further increase or decrease in voting rights of the promoter will not result in any change incondrious the Company. O Acopy of the Public Announcement will be available on the SEBI's weekle www.sebi.gov.in.

O Acody or this incline Annotation from the evaluation of the Schlar weeks a govin.

The Bulpack is being understaren by the Company for return surplus faints to the equity shareholders, which are over and above its ordinary capital requirements and in excess of any current investment plans, in an expedient, effective and cost efficient manner. The Bulpack is to being understarent by the recognity of the Schlar and cost efficient manner. The Bulpack is to being understarent by the strength entry for the following reasons:
The Bulpack will help the Company to distribute surplus cash to its shareholders holding Equity Sharest broadly in proportion to their shareholding, hereby explanaring the overall return to shareholders. Bulpack Regulations, would morbe a reservation of upto 15% of the Bulpack Size for small shareholders under being the state of the shareholders, who would get classified as "Small Shareholders" will be an explain the scalar shareholders, who would get desidied as "Small Shareholders" will be an explained to the state of the shareholders, who would get desidied as "Small Shareholders" will be an explained to the shareholders and the shareholders and the shareholders are shareholders, who would get desidied as "Small Shareholders" will be an explained to the shareholders and the shareholders are considered to the shareholders and the shareholders are considered and the shareholders and to participate in the Bulyback and get a resultant increase in their percentage shareholding in the Company post the Bulyback whould additional investment.

post the Buyback, without additional investment.

DETAILS OF PROMOTER'S SHAREHOLDING AND INTENTION TO PARTICIPATE IN THE BUY BACK

	is given below:				
Sr. No.	Name of Promoter / Person in control	Number of Equity Shares held	% of shareholding		
1.	Suresh Kumar Poddar	1,55,35,373	33.94		
2.	Manay Poddar	71,96,078	15.72		
3.	Suresh Kumar Poddar HUF	30,71,539	6.71		
4.	Puja Poddar	7,13,078	1.56		
5.	Kiran Poddar	5,69,638	1.24		
6.	Arun Kumar Bagaria	5,44,630	1.19		
7.	Dolly Bagaria	3,81,139	0.83		
	Total	2.80.11.475	61.19		

Total 2,201.1.4/2 using any Premoters which are companies or corporate entities.
3.3 The Company does not have any Premoters which are companies or corporate entities.
3.3 The persons mentioned in Peragraph 3.1 above have not purchased or sold any shares of the Company during a particle of is monits pre-cepting the date of the South Molecule i. November 17, 2017.
3.4 In terms of the Buyback Regulations, under the tender offer route, the promoters and promoter group of the Company have the option to particle in the Buyback in this regard. The Promoters have expressly agreed by our prior consensation within the Company have the option to particle in detail for the South Molecule in Amount of the South Molecule in the Buyback of the Company have the option to particle in the Buyback of the Promoter and offer up to an agregated maximum number of 450,000 Ceptily Shares as call hower number of 450,000 Ceptils Shares as an agregated maximum number of 450,000 Ceptils Shares as call hower number of 450,000 Ceptils Shares as an agregated maximum number of 450,000 Ceptils Shares as call hower number of 450,000 Ceptils Shares as called the sold of the 150 Ceptils Shares as required in compliance with the Buyback. Agree of 450,000 Ceptils Shares and the sold of the 150 Ceptils Shares as required in compliance with the Buyback of Equity Shares (The statement's) an accordance with Section 65 of the Companies Act, 2013.

Promoter Group in the Buyback:				
Sr. No.	Name of Promoter / Person in control	Number of Equity Shares held	% of shareholding	
a.	Suresh Kumar Poddar	10,00,000	2.18	
b.	Manay Poddar	10,00,000	2.18	
C.	Suresh Kumar Poddar HUF	10,00,000	2.18	
d.	Puja Poddar	1,00,000	0.22	
e.	Kiran Poddar	1,00,000	0.22	
f.	Arun Kumar Bagaria	1,00,000	0.22	
g.	Dolly Bagaria	1,00,000	0.22	
	Total	34,00,000	7.42	

Iotal			34,00,000	7.42	
3.5 Details of the date and price of acquisition of the Equity Shares that the Promoters intend to tender are set- out below: 3. Suresh Kumar Poddar					
Date of Transaction /	Nature of	Number of	Issue / Acquisition	Consideration (Cash,	
Allotment	Transaction	Equity Shares	Price (Rs.)	other than cash etc.)	
03-Apr-2014	Bonus	10,00,000	0.00	-	
b. Manay Poddar					
Date of Transaction / Allotment	Nature of Transaction	Number of Equity Shares	Issue / Acquisition Price (Rs.)	Consideration (Cash, other than cash etc.)	
03-Apr-2014	Bonus	10,00,000	0.00	-	
c. Suresh Kumar Podda	arHUF				
Date of Transaction / Allotment	Nature of Transaction	Number of Equity Shares	Issue / Acquisition Price (Rs.)	Consideration (Cash, other than cash etc.)	
03-Apr-2014	Bonus	10,00,000	0.00		
d. Puja Poddar					
Date of Transaction / Allotment	Nature of Transaction	Number of Equity Shares	Issue / Acquisition Price (Rs.)	Consideration (Cash, other than cash etc.)	
Date of Transaction /					
Date of Transaction / Allotment	Transaction	Equity Shares	Price (Rs.)		
Date of Transaction / Allotment 03-Apr-2014	Transaction Bonus Nature of	Equity Shares 1,00,000 Number of	Price (Rs.)	other than cash etc.) Consideration (Cash,	
Date of Transaction / Allotment 03-Apr-2014 e. Kiran Poddar	Transaction Bonus	Equity Shares 1,00,000	Price (Rs.) 0.00	other than cash etc.)	
Date of Transaction / Allotment 03-Apr-2014 e. Kiran Poddar Date of Transaction /	Transaction Bonus Nature of	Equity Shares 1,00,000 Number of	Price (Rs.) 0.00	other than cash etc.) - Consideration (Cash,	

 Nature of Transaction
 Number of Equity Shares
 Issue / Acquisition Price (Rs.)

 Bonus
 1,00,000
 0.00

Consideration (Cash, other than cash etc.)

Date of Transaction / Nature of Allotment Transaction Equity Shares | Issue / Acquisition Price (Rs.)

Arun Kumar Bagaria

CONFIRMATIONS

CONFIRMATIONS
The Company condifirms that there are no defaults subsisting in the repayment of deposits, redemption or debenfunes or preference shares or repayment of term loans to any financial institution or basis. The Board has confirmed that it has made a full enquiry into the affairs and prospects of the Company and has formed the opinion that:

a. Immediately following the date of the Board Meeting held on November 17, 2017 at which the Buyards or the Equity Shares is approved, there will be no grounds on which the Company could be found unable to eavis faithers.

The Culanty Collects approved, and exhibit the grant modelably following the date of the board meeting page 18 dates the Company's prospects for the year immediately following the date of the board meeting approving the Buyback and having regards to the Board's intentions with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, the available to the Company furing that year, the Company will be able to meet its babilities and when the yell clue and will not be revised insolvent within a period of one year from the date of the board meeting approving the Buyback.

In forming its pollow offersaid, the Board has taken into account the liabilities as if the Company we being wound up under the provisions of the Companies Act (including prospective and contingent liabilities).

liabilities).

REPORT OF AUDITOR

The text of the report dated November 17, 2017 received from Price Waterhouse Chartered Accountant
LLP, the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is
reported to the Price of the Company in the Company is the Company is the Company is the Company in the Company in the Company is the Company in the Company in the Company in the Company is the Company in the Company in the Company in the Company in the Company is the Company in the C

LLP, the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below of Directors.

Lock Provided Company is preported to the Company of the Company is preported to the Company is the Company is the Company is the Company in the Company in the Company is the Company in the Company in the Company in the Company is the Company in the C

Opinion.

A Sa result of our performance of performance and performance of performance and performance of performance and perf

Accountains who vide their report dated May 29, 2017 issued an unmodified audit opinion. Accountains who vide their control seed to the control

services that are the subject of this report, will extend any duty of care we may have in our capacity as auditors of the Company to and provided to the Board of Directors of the Company pursuant or the requirements of the Regulations solely to enable the Board of Directors of the Company, which will be filled with (a) the Register of Company is extracted by the subject of the Company, which will be filled with (a) the Register of Companies as required by the Regulations (b) the Re

(ii) Explanatory statement window the deconvenience was backed and stated.

(iii) DraitFriant letter of offer to be filled with Securities and Exchange Board of India (SEBI) and Bombay Stock Exchange (BSE); and Neistenbuddes.

(v) Letter of offer to be given to the shareholders.

(vi) Letter of offer to be given to the shareholders.

(vi) Letter of offer to be given to the shareholders.

(vi) Hillings to be made with the Registers of Companies in Form SH9.

(vii) Managers to the Buy Board.

(viii) Managers to the Buy Board for any other purposes. Price Waterhouse Chartered Accountants LLP does not accept or assume any liability or duly of care for any other purpose or to any other person to whom this report, or Patilic Announcement which includes our report, is shown or into whose hands it may come save where expressly agreed by our prior consent in writing.

For fice Waterhouse Chartered Accountants LLP, imm Registration Number: 012754NIN500016 df.

statement") in accordance with Section 68 of the Companies Act, 2013.		
Particular as on March 31, 2017	Amount (F	ts. in Lakhs)
Paid-up capital (4,57,77,600 Equity Shares of Rs. 5 each fully paid up)		2,288.88
Free Reserves		
Securities Premium	4,351.35	
General Reserve	1,179.40	
Surplus in statement of Profit and Loss	31,519.52	
Total Reserves		37,050.27
Total paid up capital and free reserves		39,339.15
Maximum amount permissible for buy back under Section 68 of the Companies Act, 2013 (10% of paid up capital and free reserves)		3,933.92
Maximum amount permitted by Board resolution dated November 17, 2017 approving buyback, based on the audited accounts for the year ended March 31, 2017.		2,475.00

For Mayur Uniquoters Limited

Date: November 17 2017

Place: Jalpur

RECORD DATE AND SHAREHOLDERSEATITE.MENT

1. As required under the Buy Back Regulations, the Company has fixed December 2, 2017 as the record date (the "Record Date") for the ruptions of the Company has fixed December 2, 2017 as the record date (the "Record Date") for the ruptions of determining the entitlement and the names of the shareholders, who will be eligible to participate in the Buyback. The Equity Shares proposed to be brought back by the company shall be divided into tho categories; (a) reserved category for small shareholders and (b) the general category for all other shareholders. Record Date, of the company shall be divided into the occupancy shall be divided into the Day Back Regulations, a "Small Shareholder" is a shareholder who holds Equity Shares had been a social shareholder in the Buyback and the shares of the recognized stock exchanged in which the highest trading volume in respect of such shares as on Record Date, of not more than Rs. 2,00,000-(Rupes) Rvu Lacis.

6.3 In accordance with Regulation 6 of the Buy Back Regulations, 15%; (filteen percent) of the number of Equity Shares which company proposes to buyback or number of Equity Shares excluded by the stemper of the shareholders of the

The maximum tender under the Buy Back by any Eligible Sellers cannot exceed the number of Equity Shares held by the Eligible Sellers as on the Record Date.

The Equity Shares tendered as per the entitlement by shareholders as well as additional Equity Shares tendered, flarny will be accepted as per the procedures laid down in Buy Back Regulations. Detailed instructions for participation in the Buy Back (Flored Cellary Shares in Buy Back) as well as the relevant time table will be included in the latter of other which will be sent in due course to the Eligible Sellers as on Record Date.

Sellers as on Record Date.

PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUY-BACK

PROCESS AND METHODOLOGYTOBE ADOPTED FOR THE BUY-BACK
The Buyback is one on all Elipids eithers beneficial owners of the Company, holding Equity Shares either in physical and or electronic form on Record date.
The Buyback is able to implement using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI Vide aircular CIR/CEP/DP/OLICY CELL/1/2015 dated April 13, 2015 as amended with SEBI Circular CPD/DP/OCIC/PROSION 1613 dated December 9, 2016, including any amendments thereof and in accordance with the procedure prescribed in the Companies Act and as may be elemented by the Board (including a Committee authorized to compate the inemalities of byback) and on such themse and conditions as may be permitted by the form time burne.

The Contact of the Company (Company Berker) to oblitate the process of enderting of Equity Shares through Stock Exchange mechanisms for the Buy-back and through whom the purchases and settlements on account of the Buy-back would be made by the occupany.

The Contact details of Company's Berker's location and the settlements on account of the Buy-back would be made by the occupany.

The Contact details of Company's Berker's location and the settlements on account of the Buyback would be made by the occupany.

SEBI Registration Not: BEE: INBO11447293, CIN: UP! 720MH1994PC.078125

The Company will require the SEEL Inmed to provide the sequented Acquisition Window to facilitate placing Topics and Topic

Contact Person Mr. Milan Chandak, Tell No.: 022 4215 9872; Fax No. 022 4215 9833

Email at milan chandak@centum.co.in velosite www.centum.co.in SEBI Registration No: BSE: IRB011454239, CIN: UD 1720M11934PL.O078125

4 The Company will receive the BSE: Limited to provide the separate Acquisition Window to facilitate placing of sail orders by Eigible Sellers who wish to tender Equity Shares in the Buyback and also the BSE: Limited allabe designated sock exchange for this purpose.

5 During the tendents portice, the order for selling the Earth Sanser will be glaced in the Acquisition mode of the Seller and the Seller

orders port Company, the strateholder vivious requires submit a set-altered copy or declares port Company, the strateholder vivious requires the strateholder of the Company of the Compa

METHOD OF SETTLEMENT

secondary market. The Company will pay the consideration to the Company's Broker who will transfer the consideration pertaining to the Buyback to the Clearing Corporation's Bank account as per the prescribed schedule For Equily sharese capeted under the buyback, the Clearing Corporation will make direct funds pay, to the respective shareholders, if any Shareholder's bank account details are not available or if the fun insafer instudents rejected by the Reverse Bank of Indice or relevant bank due to any reasons, benth amount payable to the shareholders will be transferred to the concerned Selfer Members for owner thanking the control of the Selfer of t

Bit is response a situation in elected by the Reserve Bank of India or relevant bank due to any reasons, then the martiest instituction is rejected by the Reserve Bank of India or relevant bank due to any reasons, then the martiest instituction is rejected by the Reserve Bank of India or relevant bank of the Sundholder. The Bauk Shareholder. The Bauk Shareholder is the such Shareholder of the Company ("Company Demail Escrow Account") provided it is indicated by the Company's Broker of Ivil be transferred directly be the escrow account of the Company ("Company Demail Escrow Shareholders will be transferred by the Company's Broker of Ivil Broker of Iv

Company's broker would also issue a commact rore us the surpacy or the required.

Eligible sellers who intend to participate in the Buyback should consult their respective Seller Member for payment to them of any cost, applicable taxes, charges and expenses (including brokerage) that may be levide by the Seller Member upon the Selling Shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the seller shareholders, in respect of accopied equity shares, could be net of such costs, applicable taxes, charges and expenses (including trokerage) and the Company accepts on responsible to beat or pay such additional costs charges and expenses (including thorkerage), incurred solely by the selling Eligible Sellers.

Sellers. The Equity Shares lying to the credit of the Company Demail Excrow Account and the Equity Shares bought back and accepted in physical form will be estinguished in the manner and in compliance with the procedures prescribed in the Buylack regulations.

The Company has authorized the Manager to the Buyl-back to operate the Escrow Account in terms of the Buyl-back Rehardless.

COMPLIANCE OFFICER

holidays, at the following address:

Mr. Brahm Prakash Kumar
Company Secretary & Compliance Officer
Mayor Uniquoters Limited
Village: Jailpura, Japan-Sacreday & Company Secretary & Company Bernary
Willage: Jailpura, Japan-Sacreday, 18ac-Loronu, Japan-303704, Rajashan.
Tel: 01425-224010; Frax: 01425-224400.

Email: Sacreday Hard Company Secretary & Company & Compan

ay, Sunday and public holidays, at the following address:

Registrar to the Buyback:

Beetal Financial & Computer Services Pvt. Ltd

setal House, 3° Floor, 9) Addrang/t, Behind Local Shopping Gertire New Delhi - 110082.

Tail: 011 — 29961281-82-83, Fax: 017-29961284, Contact person: Mr. Punit Mittal

Email: Detail@beetalfinancial.com; Website: www.beetalfinancial.com
SEBI Registration Number: INR000000262, CIN: U67120DL1993PTC052486
MANAGER TO THE BUY-BACK

Manager to the Offer CHARTERED CAPITAL AND INVESTMENT LIMITED



Place: Jaipur

418-C, "215 Alrium", Andheri Kurta Road, Andheri (East), Mumbai 400 093.

Contact Person: Mr. Amilkumar Gattani, Tel No.: 022-6892 4111, Fax No.: 022-6892 6222

Email Id: mumbai@Chartered.collarl.et, Website: www.chartered.coptlal.net
SEBI Registration No: INM000004018, CIN: L45201GJ1986PLC008577 12 DIRECTORS PSEPONSIBILITY
As per Regulation 191 (1)4 of the Buysheck Regulations, the Board accepts responsibility for the information contained in this Pox any other advertisement, circular, brothure, publicity material which may be issued and confirm that the information on such documents contain true, factual and material information and shall

Date: November 20, 2017

Suresh Kumar Poddar Chairman and Managing Director (DIN: 00022395) Arun Kumar Bagaria Whole Time Director (DIN: 00373862) Brahm Prakash Kumar Company Secretary M. No: FCS 7519 PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY HAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF



MAYUR UNIQUOTERS LIMITED Corporate Identification Manager (PM).

Corporate Identification Number (CN): L18101RJ1992PLC006962
Registered Office & Works: Village: Jálípura, Jálpur-Skar Road, Tehsil. Chomu, Jálpur-303704, Rajastha Tel: J1423-224001 Fax: 01423-224420 Website: www.mayuruniquoters.com Email: secr@mayurbia

PUBLIC AMOUNCEMENT FOR THE ATTENTION OF THE COUNTY SHAREHOLDERSENERFICIAL OWNERS OF THE EQUITY SHARES OF MATURE WINDOWS SHAREHOLDERSENERFICIAL OWNERS OF THE EQUITY SHARES OF MATURE WINDOWS SHAREHOLDERSENERFICIAL SHARES THROUGH THE THORSE OFFSE WORKER THE SECURITIES AND EXCLANAGE SHARE OF THE SHARES THROUGH THE THORSE OFFSE WORKER THE SECURITIES AND EXCLANAGE SHARE OFFS. ON THE SECURITIES AND EXCLANAGE SHARE OFFSE OFFSE SHARE OFFSE OFFSE OFFSE SHARE OFFSE OFF

Schedule II to the Buy-Sex Regulations. Consume accordance as specified in Part A. of DFFER FOR BUYSEACK, OF ILE PTO ASSOCIATION, ILEAH FIFTY FINLENAND CHAY, FILLY PHOL ID DFFER FOR BUYSEACK, OF ILE PTO ASSOCIATION, INTERCONMENTY OF FOR SCHALLS OF RESYSTEM FOR STATEMENT ASSOCIATION FOR THE COMMENTY OF FOR SCHALLS OF RESYSTEM FOR STATEMENT ASSOCIATION FOR THE COMMENT OF FOR SCHALLS OF RESYSTEM FOR STATEMENT ASSOCIATION FOR STATEM COUNTY STAKES OF MAYOR UNBOUNDERS LIMITED ("THE COMPANY") DIF ANCE VALUE OF RS 30".

WITH STAKES OF MAYOR CONCINCTION TO A CONCINCTION OF THE COMPANY") DIF ANCE VALUE OF RS 30".

WITH STAKES OF MAYOR CONCINCTION TO A CONCINCTION OF THE COMPANY OF THE CONCINCTION OF THE CONCINCTI

the Bytake. The Bytake will be undersiden on a proportionale basis from the equity shareholdes of the Company as or a record care trapping deserges; proving me leader of mer process prescue under regulation of 1/16, in of the Bytake Regulations. Additionally, the Bytaket shall be, undiged to applicable less, hostilized by of the Bytaket Regulations. Additionally, the Bytaket shall be, undiged to applicable less, hostilized by mechanism as notified by SEBI bids circular CRRCFDPDUCYCELLIV/2015 delet April 13, 2015 as emeritable to the Coll Conduct CPTODOTORYZ010131 based December 3, 2010, building any amendment between The Bytaket of sudject to other approvals, permissions and exemptions as may be classified.

regions on.

The Day Sead of Equity Charee may be earliest to trusten in India and in the searchy of residence of the Eligible Sellers. In class case, the Eligible Sellers will mocive a Later of Offer, which will contain a more decisied not not nation. However, in west of the particularised nature of tax consequences. Eligible Sellers will not seller and the sellers of the selle

heavy should be a server as on an experience tax provisions and the appropriate course of action that provisional tax.

Provision to the Company may become a decrease from the existing Shareholding of the total equity provisional tax of the company tax of the company and the company

O Account of the Public Announcement will be evaluation on the SEBI switchell www.sob.j.govin. MCCCEGNI Y FOR INFO-MACK.

MCCCEGN

DETAILS OF PROMOTER'S SHAREHOLDING AND INTENTION TO PARTICIPATE IN THE BUY BACK.
The shareholding of the promoter and promoter group of the Company (the "Promoter and Promoter.")

Sr. No.	Name of Promoter / Person in control	Number of Equity Shares held	% of shareholding
1.	Suresh Kumar Poddar	1,55,35,373	33.94
2.	Manav Poddar	71,96,078	15.72
3.	Suresh Kumar Poddar HUF	30,71,539	6.71
4.	PujaPoddar	7,13,078	1.56
5.	Kiran Poddar	5,69,638	1.24
6.	Arun Kumar Bagaria	5,44,630	1.19
7.	Dolly Bagaria	3,81,139	0.83
	Total	2,80,11,476	61.10

32. The Company does not have any Promoters which are companies or corporate entries.
3.3 The persons mendors of in Paragrach 3.1 Subor haven for underside or sold any states of the Company during a period of six morth's preceding the date of the Beard Weeting i.e. November 17, 2017.
4. minimal of the pulsacy requisations, under the research of the pulsacy periodic six approvals and promoters and an advantage of the promoters and promoters and promoters and promoters and promoters and other upon the promoters of the promoters and promoters of the promoters of the promoters and promoters and promoters of the promoters and promoters of the promoters and promote

Sr. No.	Name of Promoter / Person in control	Number of Equity Shares held	% of shareholding
a.	Suresh Kumar Poddar	10,00,000	2.18
b.	Manay Poddar	10,00,000	2.18
C.	Suresh Kumar Poddar HUF	10,00,000	2.18
d.	PujaPoddar	1,00,000	0.22
e.	Kiran Poddar	1,00,000	0.22
t.	Arun Kumar Bagaria	1,00,000	0.22
y.	Dully Bayaria	1,00,000	0.22
	Total	34.00.000	7.42

7.42

Date of Transaction / Allotment	Nature of Transaction	Number of Equity Shares	Issue / Acquisition Price (Rs.)	Consideration (Cash other than cash etc.)
03-Apr-2014	Bonus	10,00,000	0.00	
b. Manay Poddar				
Date of Transaction / Allotmont	Nature of Transaction	Number of Equity Charco	Issue / Acquisition Price (Ro.)	Consideration (Cash other than each etc.)
03-Apr-2014	Bonus	10,00,000	0.00	
c. Suresh Kumar Podda	rHUF			
Date of Transaction / Allotment	Nature of Transaction	Number of Equity Shares	Price (Rs.)	Consideration (Cash other than cash etc.)
03-Apr-2014	Bonus	10,00,000	0.00	

Allotment	Transaction	Equity Shares	Price (Rs.)	other than cash etc.)
03-Apr-2014	Bonus	1,00,000	0.00	
e. Kiran Poddar				
Date of Transaction / Allotment	Nature of Transaction	Number of Equity Shares	Issue / Acquisition Price (Rs.)	Consideration (Cash, other than cash etc.)
03-Apr-2014 f. Arun Kumar Bagaria	Bonus	1,00,000	0.00	-

Date of Transaction / Nature of Number of Issue / Acquisition | Consideration / Cash

Date of Transaction / Allotment	Nature of Transaction	Number of Equity Shares	Issue / Acquisition Price (Rs.)	Consideration (Cash, other than cash etc.)
03-Apr-2014	Bonus	1,00,000	0.00	
f. Arun Kumar Bagaria				
Date of Transaction / Allotment	Nature of Transaction	Number of Equity Shares	Issue / Acquisition Price (Rs.)	Consideration (Cash, other than cash etc.)
U3-Apr-2U14	Bonus	1.00.000	0.00	

U3-Apt-2014	DOITUS	1,00,000	0.00	
g. Dolly Bagaria				
Date of Transaction / Allotmont	Nature of Transaction	Number of Equity Shares	Issue / Acquisition Price (Re.)	Consideration (Cash other than cash etc.)
03-Apr-2014	Bonus	1.00.000	0.00	

4.1 The Company confirms that there are no defaults subsisting in the repayment of deposite, redemption of debentures or preference shares or regayment of term lears to any financial institution or barnes.

2.1 The Basen face confirmed that the new date of all energies the softenies are prepared in the Company and a firm death of the confirmed that the confirmed that the confirmed that the soft and energies the face share of the Company of the face of the confirmed that the confirme

LLY, the Saturity Available as the semiperty proprocessing of the property between the property bet

of thing be explained, instead and accounts in equations, it is not responsibility to obtain reasonable assurance or "Assepandshillip" is requirement of the Regulations, it is our responsibility to obtain reasonable assurance or involved reproduction of the Regulations and the source of the Regulations and the Audited Financial Solicitions will be amount of capital operator for the buy-back is within the permissible limit computed if source conduction will the provisions of Sociality of the Nat. Leaded on the Audited Financial Solicition entries, and socialized and the Capital Sociality of the National Social

profession of the response of your back from her hopping Chiefs. Within the stops of our work, we performed the following procedures:

Examined authorisation for by back from the Affection of Association of the Company;

Examined that the insertion of Capital points of the top-layers, when the permission lent to computed in the subjects of the subjects when the permission lent computed in Examined that the restor of Capital points of the Company, if any, is not more than haire the capital and in fine researces after such buy-back. The Campany, if any, is not more than haire the capital and in fine researces after such buy-back as fully paid-up.

It is considered that the shares to tury-back as fully paid-up.

It is considered that the shares to tury-back as fully paid-up.

It is considered that the shares to tury-back as fully paid-up.

It is considered that the shares to tury-back as of the shares of the company that the been propared by the Management of the Company, and examined budgets and projections prepared by the Management of the Company, and examined budgets and projections prepared by the Management of the Company and examined budgets and projections prepared by the Management of the Company and examined budgets and projections prepared by the Management of the Company and examined budgets and projections prepared by the Management of the Company and examined budgets and projections prepared by the Management of the Company and examined budgets and projections prepared by the Management of the Company of the Company and with Channel accompany that company in the Management of the Company and with Channel accompany that Channel accompany that Channel accompany the Campany and with Channel accompany that Channel accompany the Campany and with Channel accompany that Channel accompany the Campany and with Channel accompany that Channel accompany the Campany and with Channel accompany that Channel accompany the Campany and with Channel accompany that Channel accompany the Campany and with Channel accompan

vi) Examined Directors as companies or all posted of Lifectors;
Vi) Examined Directors as companies or all posted of Lifectors;
Vii) Cobined appropriate representations from the Management of the Company; and
vii) Cobined appropriate representations from the Management of the Company;
Vive conducted or examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires and various price of the Companies of India.
Vive the Companies of the Code of Linear Season Special Special Confidence of Linear Special Purposes.
Vive time complied with the reterent applicable requirements of the Standard on Quality Control (SQCI).
Coally Control (Smits Mat Perform Audits and Reviews of Historical Financial Information, and Other Assau are: and Theland Derives Diraggements.

Assurance and Yealest Services Engagements.

In a result of up performance of aforementatined procedures, we report hat:

No are suit of up performance of aforementatined procedures, we report hat:

The amount of capital payment of Re. 2475 Loos for the abuse in repetition as stated in the

The amount of capital payment of Re. 2475 Loos for the abuse in reporting the capital of the Nevember 17,

2117, which we have initiated for identification, in within the permissible capital payment of Re. 3,833,25,

212, and a continued in Americans I, calculated based on the Audited Financial Statements, which, in our

continue, properly opterminacy, and a continued to the Audited Financial Statements, which, in our

continue, properly opterminacy, and applications of the Regulations and as approved by the Board of Directors in

their meeting held on November 17, 2017, it is unreassecurable and the crumstances.

Matter Paragraph

In formatical Statements in selemed to in, possageath 5 (v) shows, ween audited by another firm of Chartered

rapti stements referred to in paragraph 5 (v) above, were audited by another firm of Charte o vide their report dated May 29, 2017 issued anunmodified audit opinion. triction on Use

Accountains who visit their report rates May 2x, 2/11 resould an immodified auto (opinion, infection on Use.

The immode delay in seasing your you in meeting, your reportabilities with reforement to the Regulations. Our oblinations in respect of this season for the search are entirely separate from and our responsibility and liability is no way viranged by any other rise over the search search are found and our responsibility and seasons to the company of the company of the company of the Company position of the Company or otherwise. Nothing in this report, nor amytting said or done in the course of or in connection with the services that are the subject of the report, in electrical way of the course with your two or specify as the control of the company position of the company position of the position of the company position of the company position of the (i) Pablic Announcement to be made to the stateholders of the Company without with the filed with (a) the confidence of the company position of the company of the company included in the authorised dealer as approved by the board of directors or committee of the board of directors are label.

(ii) Explanatory statement which will be disclosed/filed with stock exchanges when the Company's share are label.

(ii) Expansary seament which will be disclosed file-(will stock exchanges when the Company's shares are lasted.

(iii) Death and expansary control file of the Company's shares are lasted.

(iii) Death and the Company's shares are lasted for the Company (In SE).

(iv) Make a valuable the Report to the Seamen (In SE).

(v) Make a valuable the report to inspection to the shareholders.

(v) Make a valuable the report to inspection to the shareholders.

(v) Rings below made with the Register to Companies in Form SH 9.

(v) Rings below made with the Register of Companies in Form SH 9.

(v) Rings below made with the Register of Companies in Form SH 9.

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(v) Rings below made with the Register of Companies in Form SH 9.

(v) Rings below made with the Register of Companies in Form SH 9.

(v) Rings below made with the Register of the Register of Rings in Ring

Sd/-Ashish Taksali, Partner Membership Number: 099625 Place: Jaipur

Annexure T Date: November 17, 2017
nation of the permissible capital payment towards Buyback of Equity Shares ("the

Particular as on March 31, 2017		Amount (Rs. in Lakhs	
Paid-up capital (4,57,77,600 Equity Shares of Rs. 5 each fully paid up)		2,288.88	
Free Reserves			
Securities Premium	4,351.35		
General Reserve	1,179.40		
Surplus in statement of Profit and Loss	31,519.52		
Total Reserves		37,050.27	
Total paid up capital and free reserves		39,339.15	
Maximum amount permissible for buy back under Section 68 of the Companies Act, 2013 (10% of paid up capital and free reserves)		3,933.92	
Maximum amount permitted by Board resolution dated November 17, 2017 approving buyback, based on the audited accounts for the year ended March 31, 2017.		2,475.00	

Surech Kumar Poddar, Chairman and Ma Place: Jainur

Date: November 17, 2017

RECORD DATE AND SHAREHOLDERS ENTITLEMENT

As required under the Buy Back Regulations, the Company has fixed December 2, 2017 as the record da

HECOND DITE AND INTERIOL GERS LITTLE MEDIT

HE CONTROL OF A CONTROL

wimum tender under the Buy Back by any Eligible Sellers cannot exceed the number of Equield by the Eligible Sellers as on the Decoration

6.7 The previous moder content to favor the flag place by the Eight's believe cented exceed the number of Equity Shares Individual to the Eight's Shares in the Place of Eight's Shares Individual to the Eight's Shares Individual to the Record Disk.
6.8 The Eight's Shares Individual to the Place of Eight's Shares Individual to the Eight's Shares Individual to Eight's Shares Individua

of Passport.

Upon placing the bid, the seller member shall provide a Transaction Registration Slip generated by the Exchange Bidding System to the shareholders. THS will contain the details of order submitted like Folic

Lypor placing the bid, the seller member shall provide a Transaction Registration Slip generated by the Learnings biolong system to the state-looses. It is value contain an ocean so create some times used to No., certificate No., blastnicher Number, Number of Caput Systems sundered etc. The Seller Memberghap Seller has been been grape and severation (sell Society Seller to Seller Memberghap Seller has been been grape and severation (sell Society Seller with a Seller Memberghap Seller has been seller BLV BACK OFFER 2017. One copy of TRS will be retained by tRA and it will provide acconsiderations the same the Seller Member Eligible Seller holding physical Equity Seller sell into the legisler seller holding physical Equity Seller sel

contirms the bids, it will be treated as 'Confirmed Bids'.

Modification/concollation of noterwill be allowed during the tendering period of the Buyback.

The cumulative quantity tendered shall be made available on the website of the BSE Limite

(www.bs.india.com) throughout the trading session and will be updated at specific intervals during the

tendering period.

MCTHOD OF SCTTLEMENT

Upon firalization of the basis of acceptance as per Buy Back Regulations:

a. The settlement of trades shall be carried out in the manner similar to settlement of trades in the

Ion finalization of the basis of acceptance as persizys tests recuesaris.

The selfement of trades shall be carried on in the manner similar to selfement of trades in the secondary market.

The Company will purp the consideration to the Company's Braken who will trade the consideration. The Company will purp the consideration to the Company's Braken who will trade the consideration of the Company of the Comp μομοπιστικα acceptancerepression will be returned back to the Shareholders directly by Register. The Company is authorized to spit file where certificate and issue more consolidated and resident refilicate for the unaccepted equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares trained set in belopytable. If Shareholders shollid gregular planes in their Playsical Heart The Selfert Member would assess contract note for the Equity Shares accepted under the Buylaw. The Company's broker would alsoisses accriticat note to the Company for the equity shares accepted under Company's broker would alsoisses accriticat note to the Company.

Company's broker would also bisses a contract role to the company for ore equity a time a waveyor. when the buy back.

English of seles with intensi or perilupee in the objects of sound consist in earl responsive of seles the first for payment to them of any root, applicable bases, charges and expenses (including brokerape) that mey be levied by the Selefer Member upon the Sellins Shereinfolders for herdering Equity Sherein in the Buyback (scondard) market brassaction). The Buyback consistence necessite by the selling santeriouses, in respect or acception equity sherees, count or enteror sources, approximate the santeriouses, in respect or acception equity sherees, count or enteror sources, approximate sease, compared and persons (including brokerape), in four disposition (see the original possible) to be an expension (solid problema) and the company accepts on expossibility to be an expension of the charge solid expenses (including brokerape), incurred solely by the selling Eligibic Scallers.

Sallers.

S.I The Equity Shares lying to the cred of the Company Uemat Escrow Account and the Equity Shares tough back and accepted in physical form will be extinguished in the manner and in compliance with the procedures prescribed in the Buyback regulations.

B.3 The Company has authorized the Manager to the Buy-back to operate the Escrow Account in terms of the

9 COMPLIANCE OFFICER Investor may contact the Compiance Officer for any clarifications or to address the grievances, if and during office hours i.e. 10.00 a.m. to 3.00 p.m. on all working days except Saturday, Sunday and publi holidays, at the following address:

at the following address:

Mr. Brahm Prakash Kumar

Company Secretary & Compliance Officer

Mayur Uniquoters Limited

Village: Jaipura, Jaipur-Skär Road, Flash: Chomu, Jaipur-303704, Rajasthan.

Tel: 01423-22400; Fax: 01423-224420;

ensil: seor@mayur.bis; Wobilic: www.mayuruniquoters.com

REGISTRAR TO THE OFFER INVESTOR SERVICE CENTRE

10 REGISTRAR TO THE OFFER INVESTOR SERVICE CENTRE 10 REGISTRARTOTHE OFFERINVESTOR SERVICE CENTRE
10.1 In case of any quaries, shareholders may also contact the Registrar to the Buyback or the Invest
10.1 in case of any quaries, shareholders may also contact the Registrar to the Buyback or the Invest
Realitors learned for Company, during other burs is a 10.00 am to 3.00 pm on all working days excep
Setutions, Journal of Company, and professional control of the Company and public holdsys actives the Bushartar in the Setution of the Bushartar in the Setution in the Bushartar in the Setution in the Bushartar in the Market

11 MANAGER TO THE BUY-BACK

Managers for the Market



CHARTERED CAPITAL AND INVESTMENT LIMITED
418-C. "215 Ahrum", Andheri Krufe Road, Andheri (East), Murhai 400093.
418-C. "215 Ahrum", Andheri Krufe Road, Andheri (East), Murhai 400093.
Entall dir manhai (Braht Indendopalia in K. Website: www.chartendopalia ind. East (Braht Indendopalia).
Esti Rejarisation for: Nahou0004108, Chil. 1450-61 (1989) ECU08377

Date: November 20, 2017

12 DIRECTORS' RESPONSIBILITY
As per Flogulation 19(1)a) of the Buyback Regulations, the Board accepts responsibility to contained in this The or any other advertisement, direular, brochure, publicity material which and confirm that the information on such occurrents contain true, factual and material infor oct containing well-leading information.

For and on behalf of the Board of Director	s of Mayur Uniquoters Limited	
Sd/-	Sd/-	Sd/-
Suresh Kumar Poddar	Arun Kumar Bagaria	Brahm Prakash Kumar
Chairman and Managing Director	Whole Time Director	Company Secretary
(DIN: 00022395)	(DIN:00373862)	M No: FCS 7519

Place: Jaipur