



बैंक ऑफ़ बड़ौदा **Bank of Baroda**

BCC:ISD:109:16:484

Date:13<sup>th</sup> November 2017

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
--	--

Dear Sir / Madam,

**Re: Bank of Baroda - Upper Tier II Bond Series VIII (ISIN: INE028A09073) - Notice for Exercising Call Option / Record Date / Payment Date**

We advise that our Bond Series- VIII aggregating Rs.1000.00 Cr. (9.30%), subscribed by way of private placement, has been listed with National Stock Exchange of India Ltd & B S E Ltd., for trading under Debt Market segment.

In this regard, we notify as under pursuant to the Compliance of SEBI (LODR) Regulation 2015:-

**a) Notice for exercising Call Option under Regulation 51(2) read with Schedule III (Part B):-**

The Bank has decided to exercise call option on the completion of period of 10 years from the deemed date of allotment i.e. 04<sup>th</sup> January 2008 in terms of relevant Information Memorandum (IM) filed with the Stock Exchanges, for which required permission from RBI has already been received vide RBI's letter no. 4600/21.01.002/2017-18 dated 10<sup>th</sup> November 2017. The Call option date is 04<sup>th</sup> January 2018.

**b) Notice for Record date under Regulation 60 (2):-**

The Record Date fixed for the purpose is **05<sup>th</sup> December 2017**, in terms of the relevant IM.

**c) Notice for Payment under Regulation 50(1):-**

The Date of Redemption payment along with interest due to exercise of call option will be 04<sup>th</sup> January 2018.

You are requested to take notice under the SEBI (LODR) Regulations, 2015 pursuant to Regulation 60(2) & 50(1) and other applicable regulations.

51(2)

Yours faithfully,

M. L. Jain  
General Manager  
Secretary to Board &  
Company Secretary

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई 400 051, भारत.

Baroda Corporate Centre, C-26, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051, India.

फोन / Phone : 91 22 6698 5812 / 5733

ई-मेल / E-mail : companysecretary.bcc@bankofbaroda.com • वेब / Web : www.bankofbaroda.co.in