

HUBTOWN

Regd. Office: Plaza Panchsheel, "A" Wing, 5th floor, Hughes Road, Behind Dharam Palace, Grant Road (West), Mumbai - 400007 INDIA
Tel.: +91-22-67037400 • Fax: +91-22-67037403 • www.hubtown.co.in. • CIN:L45200MH1989PLC050688

November 18, 2017

To,

BSE Limited

Corporate Relationship Department
1st Floor, P.J. Towers, Dalal Street,
Fort, Mumbai-400001

Scrip Code: INE703H07120

Dear Sir,

Sub : Debenture Trustee Certificate under Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Secured Redeemable Non-convertible Debentures – Rs.100 crore

Pursuant to Regulation 52 (5) of the SEBI (LODR) Regulations, 2015, we enclose a certificate from the Debenture Trustee 'Vistra ITCL (India) Limited' for the year ended March 31, 2017, which is self explanatory.

You are requested to kindly take the said Certificate on your records and also inform SEBI about the receipt of the said Certificate from the Company.

Thanking you,

Yours faithfully,
For Hubtown Limited

Chetan S. Mody.

Chetan S. Mody
Company Secretary



Cc: Vandana Agarwal
Manager – Investment Management Department
Securities and Exchange Board of India

November 17, 2017

To,
Mr. Chetan Mody
Company Secretary,
Hubtown Limited,
Ackruti Center Point, 6th Floor,
Central Road, Marol MIDC,
Andheri (East)
Mumbai 400 093.

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2017.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Secured, Listed, Redeemable, Non-Convertible Debentures (NCD's) aggregating to Rs. 100 crores issued by Hubtown Limited. ("Company")

With reference to above, we have received the following documents and have noted its contents without verification:

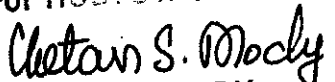
1. Half Yearly Disclosure as per Regulation 52(4) of SEBI (LODR) Regulations, 2015 for year ended March 31, 2017 dated November 17, 2017.
2. Statement of Audited Standalone Financial Results for the year ended 31st March, 2017 dated May 29, 2017.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You
Sincerely,
For Vistra ITCL (India) Limited
(Formerly known as IL&FS Trust Company Limited)



Authorized Signatory
Place: Mumbai

For HUBTOWN LIMITED

CHETAN S. MODY
COMPANY SECRETARY