

November 9, 2017

**Dy. General Manager**  
**BSE Limited** ✓  
 Corporate Relation Department,  
 P.J. Towers, Dalal Street,  
 Fort, Mumbai – 400 001

**Scrip ID: BLOIN; Scrip Code: 513422**

<b>Delhi Stock Exchange Ltd.</b> DSE House, 3/1 Asaf Ali Road, New Delhi - 110002	<b>Jaipur Stock Exchange Ltd.</b> Stock Exchange Building, JLN Marg, Malviya Nagar, Jaipur – 302017, Rajasthan	<b>The Calcutta Stock Exchange Ltd.</b> 7, Lyons Range, Dalhousie, Kolkata-700001, West Bengal	<b>Ahmedabad Stock Exchange Ltd.</b> Kamdhenu Complex, Opp. Sahajanand College, Panjrapole, Ahmedabad – 380015 Gujarat
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Dear Sirs,

**Ref: Filing of corrigendum to the detailed public statement**

**Subject: Open offer to the public shareholders of Bloom Industries Limited ("BIL" or "Target Company") by Rajendra Prasad Gupta, Vikash Gupta and Akash Gupta ("Acquirers), in terms of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time ("Takeover Regulations").**

With reference to the above captioned subject and in continuation to our letters dated August 23, 2017, August 31, 2017 and September 7, 2017 filed therewith the public announcement ("PA"), the detailed public statement ("DPS") and the draft letter of Offer ("DLOF"), respectively, a corrigendum to the detailed public statement ("Corrigendum") has been published on November 9, 2017 in the newspapers as mentioned below (i.e., being the same newspapers in which the DPS was published), through PL Capital Markets Pvt. Ltd. ("Manager to the offer") in compliance with the Takeover Regulations:

<b>Newspapers</b>	<b>Language</b>	<b>Editions</b>
<b>Financial Express</b>	English National Daily	All
<b>Jansatta</b>	Hindi National Daily	All
<b>Mumbai Tarun Bharat</b> , being the regional language newspaper in Mumbai where the registered office of the Target Company is situated and the place of the stock Exchange i.e. BSE Limited where the maximum volume of trading in the shares of the Target Company are recorded during the sixty trading days preceding the date of the public announcement	Marathi – Regional Language Daily	Mumbai

In regard to the same, we are enclosing herewith a copy of the Corrigendum as published in **Financial Express**.

We request you to kindly take the above on record and disseminate the information to the public.



**PL Capital Markets Pvt. Ltd.**

SEBI Registered Merchant Banker Category I [ MB / INM 000011237 ]

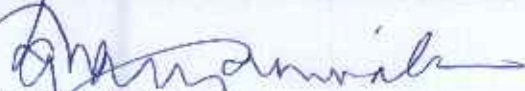
Regd. Office: 3rd Floor, Sachana House, 570, P. B. Marg, Behind Mahindra Tower, Worli, Mumbai - 400 018.

CIN : U65190MH2007PTC169741 | Tel: +91 22 6632 2222, Fax: - 91 22 6632 2229 | Email: plcm@plindia.com, Website: www.plindia.com

Please feel free to contact the undersigned on 022 - 6632 2441 or Mr. Rohan Menon on 022 - 6632 2496 in case you require any clarifications in this regard.

Thanking You,

Yours faithfully  
For **PL CAPITAL MARKETS PRIVATE LIMITED**

  
**D. J. KALYANIWALA**  
**VICE PRESIDENT - INVESTMENT BANKING**



Encl: a/a

# CORRIGENDUM TO THE PUBLIC ANNOUNCEMENT, DETAILED PUBLIC STATEMENT AND THE DRAFT LETTER OF OFFER TO THE PUBLIC SHAREHOLDERS OF BLOOM INDUSTRIES LIMITED

Registered Office: 5, Devpark, Opp. Chandan Cinema, JVPD Scheme, Juhu, Vile-Parle (W), Mumbai - 400 049  
Tel: +91 22 2624 8864; E-mail: bloom1989@gmail.com; CIN: L27200MH1989PLC054774.

This corrigendum ("Corrigendum") is being issued by PL Capital Markets Private Limited, the manager to the Offer ("Manager" or "Manager to the Offer"), on behalf of the Acquirers (namely, Mr. Rajendra Prasad Gupta; Mr. Akash Gupta; and Mr. Vikash Gupta) pursuant to and in accordance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Takeover Regulations"), with respect to certain developments related to the Open Offer.

This Corrigendum is to be read together with the PA issued on August 23, 2017, the DPS published on August 31, 2017 and the draft letter of offer dated September 6, 2017 ("DLOF") filed with the Securities and Exchange Board of India ("SEBI") in accordance with the Takeover Regulations.

Capitalized terms used in this Corrigendum, but not defined, shall have the same meaning as assigned to them in the PA, DPS and/or the DLOF. The Public Shareholders are requested to note the following developments with respect to this Offer:

1. The Acquirers have funded the Escrow Account in cash, a sum totaling Rs. 58,12,100 (rupees fifty eight lacs twelve thousand one hundred only), as certified by Kotak Mahindra Bank Limited (Escrow Bank) vide letter dated November 6, 2017, whereby, the said Escrow Account has been funded to the extent of 100% of the Offer Size, assuming full acceptance from the Public Shareholders.
2. Subsequent to the above, on November 8, 2017, in accordance with regulation 22(2) of the Takeover Regulations, Mr. Rajendra Prasad Gupta and Mr. Akash Gupta have, through off-market transfer(s) acquired a total of 9,05,500 fully paid-up equity shares of face value of Rs. 10 each representing 19.24% of the total outstanding issued and fully paid-up equity share capital of the Target Company (excluding 6,44,000 forfeited shares which do not carry any voting rights) from the Sellers. The said acquisition at Rs. 3.75 per share is as per the terms of the SPA dated August 23, 2017.
3. On November 8, 2017, a meeting of the board of directors of the Target Company ("Board of Directors") was convened and the following matters were considered and approved:
  - (a) Mr. Akash Gupta was appointed to the Board of Directors as the Additional Director with effect from November 8, 2017 after the Acquirers complied with the requirement stated in the proviso to regulation 24(1) of the Takeover Regulations;
  - (b) Mr. Vikash Gupta was appointed to the Board of Directors as Additional Director with effect from November 8, 2017 after the Acquirers complied with the requirement stated in the proviso to regulation 24(1) of the Takeover Regulations;
  - (c) Mrs. Garima Agarwal was appointed to the Board of Directors as Additional Independent Director with effect from November 8, 2017;
  - (d) The resignation of Mr. Ashish Chaudhary as the Managing Director of the Company has been accepted with effect from November 9, 2017; and
  - (e) The resignation of Mrs. Sudarshini Chaudhary as the Director of the Company has been accepted with effect from November 9, 2017.
4. The Target Company has informed BSE Limited on November 7, 2017, that Mr. Vinod Kumar Jakhoria (Independent Director) has expired.

## OTHER INFORMATION

1. The Acquirers accept full responsibility for their obligations, as laid down in terms of the Takeover Regulations and for the information (other than such information as has been provided or confirmed by the Sellers or the Target Company) contained in this Corrigendum.
2. This Corrigendum will also be available on SEBI's website ([www.sebi.gov.in](http://www.sebi.gov.in)) and on the website of the Manager to the Offer ([www.plindia.com](http://www.plindia.com)). For further details please refer the LOF to be issued by the Acquirers.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS



### PL CAPITAL MARKETS PRIVATE LIMITED

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Contact person: Mr. Rohan Menon

SEBI Registration No.: INM000011237