

SHYAM GROUP OF INDUSTRIES

Date: 15/11/2017

To

NATIONAL STOCK EXCHANGE OF INDIA LTD. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051

SHYAM CENTURY FERROUS LIMITED Vill.: Lumshnong, PO: Khaliehriat Lumshnong Meghalaya 793210

BOMBAY STOCK EXCHANGE Phiroze Jeejeebhoy Towers , Dalal Street, Ambalal Doshi Marg, Kala Ghoda, Fort, Mumbai-400001

Dear Sir(s),

SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SAST)</u> REGULATIONS, 2011

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 please find enclosed herewith the disclosure of changes in shareholding of the PAC (Persons Acting in Concert) inter-se, tantamounting to two percent or more of the paid up capital of the Company. Our group does not belong to the promoter group in Shyam Century Ferrous Limited. Enclosed please find the list of shareholders, belonging to our PAC, before and after such transfer.

You are requested to kindly acknowledge the receipt of the same.

Thanking you, Yours faithfully

Mahabir Prasad Agarwal

For and on behalf of Shyam Group

Encl: As above



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Na	me of the Target Company (TC)	SHYAM CEN	ITURY FERROUS L	IMITED
Na	me(s) of the acquirer and Persons Acting in	List enclose	d as Annexure I	
Со	ncert (PAC) with the acquirer			
W	nether the acquirer belongs to Promoter/Promoter	NO		
gro	pup			
Na	me(s) of the Stock Exchange(s) where the shares	NSE, BSE		
of '	TC are Listed			
De	tails of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Be	fore the acquisition/ disposal under			
со	nsideration, holding of :			
a)	Shares carrying voting rights	54264064	24.42	
b)	Shares in the nature of encumbrance (pledge/			
	lien/non-disposal undertaking/ others)			
c)	Voting rights (VR) otherwise than by equity			
	shares			
d)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC (specify			
	holding in each category)			
e)	Total (a+b+c+d)	54264064	24.42	
De	tails of acquisition/sale			
a)	Shares carrying voting rights acquired/sold	5071250	2.28	
b)	VRs acquired /sold otherwise than by shares			
c)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC (specify			
	holding in each category) acquired/sold			
d)	Shares encumbered / invoked/released by the			
	acquirer.			
e)	Total (a+b+c+/-d)	5071250	2.28	



De	tails of acquisition/ sale			
f)	Shares carrying voting rights acquired/sold	6091453	2.74	
g)	VRs acquired /sold otherwise than by shares			
h)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC (specify			
	holding in each category) acquired/sold			
	Shares encumbered / invoked/released by the			
	acquirer.			
	f) Total (a+b+c+/-d)	6091453	2.74	
Aft	er the acquisition/sale, holding of:			
a)	Shares carrying voting rights	53,243,861	23.97	
b)	Shares encumbered with the acquirer			
c)	VRs otherwise than by equity shares			
d)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive			
	shares carrying voting rights in the TC (specify			
	holding in each category) after acquisition			
e)	Total (a+b+c+d)	53,243,861	23.97	
Мо	de of acquisition/sale (e.g. open market / off-	Block Deal		
Dat	te of acquisition / sale of shares / VR or date of	AS PER ANN	EXURE II	
	··			
Equ	uity share capital / total voting capital of the TC	222,172,990	Equity Shares of Re. 1/- each	
		aggregating to	o Rs. 222,172,990/- only.	
Equ	uity share capital/ total voting capital of the TC	222,172,990	Equity Shares of Re. 1/- each	
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the acquirer. f) Total (a+b+c+/-d) After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	aggregating to Rs. 222,172,990/- only.			
Tot	al diluted share/voting capital of the TC after the			
sai	d acquisition/sale			

Note:



- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mahabir Prasad Agarwal

For and on behalf of Shyam Group

Signature of the acquirer / Authorised Signatory

Place: KOLKATA Date: 15/11/2017

15.11.2017

	Holders Name		
DATE OF SALES	SELLER'S NAME	QUANTITY	AS %
06/10/2017	Subham Agarwal	200000	0.23
26/10/2017	Subham Agarwal	10248	0.00
27/10/2017	Subham Agarwal	00989	0.03
01/11/2017	Subham Agarwal	35000	0.02
02/11/2017	Subham Agarwal	40000	0.02
03/11/2017	Sheetij Agarwal	20000	0.01
03/11/2017	Subham Agarwal	10000	0.00
06/11/2017	Subham Agarwal	20000	0.01
06/11/2017	BBA(HUF)	175000	0.08
07/11/2017	BBA(HUF)	150000	0.07
08/11/2017	BBA(HUF)	180000	0.08
09/11/2017	Tanishi Agarwal	160000	0.02
09/11/2017	BBA (HUF)	155000	0.02
10/11/2017	Tanishi Agarwal	16355	0.01
10/11/2017	MPA(HUF)	200000	0.09
10/11/2017	Sheetij Agarwal Family Trust	101250	0.05
10/11/2017	Subham Agarwal	200000	0.23
13/11/2017	Subham Agarwal	2500000	1.13
13/11/2017	BBA (HUF)	750000	0.34
13/11/2017	Mahabir Prasad Agarwal	500000	0.23

ANNEXURE - III	=			
		Holders Name		
DATE OF PURCHASE		PURCHASER'S NAME	QUANTITY PURCHASED A	AS %
06/10/2017		Shyam Metalics & Energy Ltd.	200000	0.23
06/11/2017		Sheetij Agarwal	20000	0.01
10/11/2017		Shyam Metalics & Energy Ltd.	801250	0.36
13/11/2017		Shyam Metalics & Energy Ltd.	1250000	0.56
13/11/2017		Shyam Sel And Power Ltd.	2500000	1.13
		TOTAL	5071250	2.28



Position as on - 15/11/2017

	1	Existing no. of		PURCHASE/(S			
Holder Name	PAN	shares	%	ALE)	%	Total	%
Shyam Metalics & Energy Ltd.	AAHCS5842A	28,724,502	12.93	2,551,250	1.15	31,275,752	14.08
3,		-	-		-	-	-
Shyam Sel And Power Ltd.	AAECS9421J	1,008,753	0.45	2,500,000	1.13	3,508,753	1.58
					-		-
Narantak Dealcomm Ltd.	AAACN8873B	1,503,420	0.68		-	1,503,420	0.68
		-			-	н	-
Dorite Tracon Pvt.Ltd.	AAACD9692E	67,700	0.03	2	- 40	67,700	0.03
		-	-		-	2	=
Subham Capital Pvt.Ltd.	AAECS8331F	1,736,721	0.78	=	-	1,736,721	0.78
		-	7=0		-	-	-
Subham Buildwell Pvt. Ltd.	AALCS5739E	685,630	0.31	-	-	685,630	0.31
		-	-		-	-	~ ~
Mahabir Prasad Agarwal	ACWPA7573J	847,090	0.38	(500,000)	(0.23)	347,090	0.16
9			-		-	-	-
MPA & Sons(HUF)	AAEHM4050J	5,191,690	2.34	(200,000)	(0.09)	4,991,690	2.25
		-	-		2	120	-
Brij Bhushan Agarwal	ACGPA0365A	-		-	-	-	-
Diff Direction Figuria		-	-		-	-	-
Tanishi Agarwal (M)	AWVPA2430R	300,000	0.14	(176,355)	(0.08)	123,645	0.06
Tamen (m)			-		- 1	-	-
Subham Agarwal	AKDPA9431A	11,851,181	5.33	(3,683,848)	(1.66)	8,167,333	3.68
out in ingerina.			-		-	137	-
Sheetij Agarwal	AKDPA9469N	-	8#3	-	-		-
one of the second		_	125		22	-	-
BBA & Sons (HUF)	AADHB1459B	1,844,877	0.83	(1,410,000)	(0.63)	434,877	0.20
		-	-		-	V = 2	-
Mittu Agarwal	ADAPA2795B	-	_	-	=	-	-
9			-		2	· · · · ·	-
Sumitra Devi agarwal	AFRPA7934F	-	-	-	-	-	12
2011, 4941, 1141	2.00.2.03.2.2.2.2.2	-	-		-	-	-
Sheetij Agarwal Family Trust	AAAAS6004M	101,250	0.05	(101,250)	(0.05)		-
choos, ngaman ann, mat		-	-		-	-	-
Brij Bhushan Family Trust	AAAAB1433D	401,250	0.18	-	-	401,250	0.18
on onderial runny read		-			-	-	
Total		54,264,064	24.42	(1,020,203)	(0.46)	53,243,861	23.97

