

November 8, 2017

General Manager,  
Department of Corporate Services,  
BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001

Dear Sir,

Security Code : 502865  
Security ID : FORBESCO

**Compliance of Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015**

Dear Sir,

In compliance with the requirements of Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we enclose herewith a certificate issued by the Debenture Trustee, IDBI Trusteeship Services Ltd., certifying that they have taken note of the contents of the report submitted to them by the Company under Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the half year ended September 30, 2017.

Kindly take the above information on your record.

Yours faithfully

For Forbes & Company Limited

  
Pankaj Khattar  
Head Legal and Company Secretary

Encl:

word-stockexchange-general

08<sup>th</sup> November, 2017

To,

**Forbes and Company Limited**

Crystal, 4th Floor, 79,  
Dr. Annie Besant Road, Worli,  
Mumbai 400018.

Dear Sir,

**Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements) –  
Submission of Yearly Results by the Company.**

We are acting in capacity of Debenture Trustee for various Non-Convertible Debentures issued by the Company.

With reference to above we are in receipt of letter dated 08<sup>th</sup> November, 2017 for submission of half-yearly Results to the Stock Exchange.

Pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015, "**We hereby certify that we have taken note of the contents of the reports submitted to us by the company under Regulation 52 (4) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015 for the half year ended 30<sup>th</sup> September, 2017**".

Thanking You,

Yours Faithfully  
For IDBI Trusteeship Services Limited,

*V. G. Shah*



Authorised Signatory