



Shree Rama Multi-Tech Limited

An ISO 9001 : 2015 Certified Company



REGD OFFICE: 301, CORPORATE HOUSE, OPP: TORRENT HOUSE, INCOME TAX, AHMEDABAD-380009.
TELE: (079) 27546800, 27546900. **EMAIL:** cslegal@srmtl.com, **WEBSITE:** www.srmtl.com, **CIN NO:** L25200GJ1993PLC020880

Date: 10th November, 2017

To,
Bombay Stock Exchange Ltd.
Floor-25, Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400 023

Script Code: 532310

Kind Attn: Shri Rakesh Parekh- Special Assistant, Listing Compliance

Sub: Submission of the Reconciliation of Net Profit/(Loss) for the quarter ended 30th June, 2016 and 30th June, 2015 as per previous Indian GAAP and IND AS as required by SEBI Circular dated 5th July, 2016.

Dear Sir,

- Ref: 1. Your email dated 12/09/2017 regarding discrepancies/observation in respect of Reconciliation of Net Profit/(Loss)
2. Our Reply dated 27/09/2017 submitting clarification to your mail

We refer to your email as referred above and the telephonic conversations with your good authority on the subject matter, we are pleased to submit herewith the Reconciliation of Net Profit/(Loss) for the quarter ended 30th June, 2016 and 30th June, 2015 as per previous Indian GAAP and IND AS as required by SEBI Circular dated 5th July, 2016 duly reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 10th November, 2017 as required by the Companies (Indian Accounting Standards) Rules, 2015 and also as per regulation 33 of SEBI (LODR) Regulation, 2015 for your record and reference.

We further inform you that the company has adopted the Indian Accounting Standards (Ind-AS) with effect from the Financial Year 2016-17 pursuant to the Companies (Indian Accounting Standards) Rules, 2015 and the Audited Financial Statement for the financial year ended 31st



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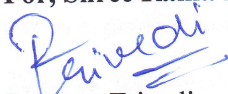
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March, 2017 are in compliant with Ind-AS which have been approved by the members in its 23rd Annual General Meeting held on 21st September, 2017 and consequently there is no change in the net profit/ loss of the audited financial Statement for the financial year ended 31st March, 2017 as approved by members.

We request you to kindly take the above Reconciliation of Net Profit/(Loss) for the quarter ended 30th June, 2016 and 30th June,2015 on your record and oblige.

Thanking You

Yours faithfully,
For, Shree Rama Multi-Tech Limited



Purvang Trivedi
Company Secretary & Compliance Officer

Encl.: a/a

CC:

To,
The General Manager (Listing)
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block-G,
BandraKurla Complex,
Bandra (E),
Mumbai – 400 051

Script Code: SHREERAMA



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The reconciliation of Net profit/(loss) for the quarter ended 30th June, 2016 and 30th June, 2015 as per previous Indian GAAP and IND AS as required by SEBI's circular dt. 5th July 2016 is as under;

(Rs. in lakhs)

Particulars	Quarter ended 30th June, 2016	Quarter ended 30th June, 2015
Profit / (Loss) as per Indian GAAP	(5.73)	(153.38)
Add / Less Adjustments		
Loan processing fees recognised using effective interest method	(2.90)	(3.23)
Provision for Bad debt reserve as per ECL	(3.12)	(0.18)
Fair value of investment through statement of Profit and loss	0.00	(0.10)
Re-classification of defined employee benefit obligation	(3.22)	(2.93)
Deferred tax impact on Ind AS Adjustments	1.87	1.08
Profit / (Loss) as per Ind AS	13.10	(158.74)

By Order of the Board of Directors
For, Shree Rama Multi-tech Limited

Place : Moti Bhoyan
Date : November 10, 2017

Shrocin
Shailesh K. Desai
Managing Director