

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	VICEROY HOTELS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Mr. Rakesh Jhunjunwala PAC – Mrs. Rekha Jhunjunwala		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange and Bombay Stock Exchange .		
Details of the acquisition / disposal-as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	a) shares 23,59,989	a) shares 5.5653 %	N.A
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
d) Total (a+b+c)	d) Total 23,59,989	d) Total 5.5653%	
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	a) shares sold 8,81,125	a)shares sold 2.0779%	N.A
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Total (a+b+c)	d) Total 8,81,125	d) Total 2.0779%	
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	a) shares 14,78,864	a) shares 3.4875%	N.A
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	d) Total 14,78,864	d) Total 3.4875%	
Mode of acquisition / sale –(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Market Sales – 8,81,125 shares		

Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	(a) Date of sale :- 13 <sup>th</sup> October 2017 to 30 <sup>th</sup> October 2017 : Rakesh Jhunjunwala – 8,45,003 shares and (b) Date of sale :- 31 <sup>st</sup> October 2017: Rakesh Jhunjunwala – 50 shares Rekha Jhunjunwala - - 36,072 shares
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.42,40,52,240
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.42,40,52,240
Total diluted share/voting capital of the TC after the said acquisition	N.A

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Rakesh Jhunjunwala**

**Signature of the acquirer/ seller / Authorised Signatory**

Place: Mumbai

Date: 1<sup>st</sup> November 2017