



Signature of the acquirer / Authorised Signatory

Place: Irvine, California, USA

Date: 31.10.2017

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure A  
Formal for Disclosures under Regulation 2011 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Revised (Annexure A)

1	Name of the Target Company (TC)	Susteen Realty Ltd		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1) PABRAI INVESTMENT FUNDS LP 2) PABRAI INVESTMENT FUND (LTD) THE PABRAI INVESTMENT FUND (LTD)		
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchanges where the shares of TC are listed	NSE and BSE		
5	Details of the acquisition of share/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (i)
<b>Before the acquisition under consideration, holding of:</b>				
	a) Shares carrying voting rights **	4,40,120.00	0.7161%	0.00%
	b) Voting rights (VR) other than by equity shares	0.00	0.00%	0.00%
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0.00	0.00%	0.00%
	<b>Total (a + b + c)</b>	<b>4,40,120</b>	<b>0.7161%</b>	<b>0.00%</b>
<b>Details of acquisition</b>				
	a) Shares carrying voting rights acquired	3,720,700.00	6.6305%	0.00%
	b) VRs acquired otherwise than by equity shares	0.00	0.00%	0.00%
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0.00	0.00%	0.00%
	<b>Total (a + b + c)</b>	<b>3,720,700</b>	<b>6.6305%</b>	<b>0.00%</b>
<b>After the acquisition, holding of:</b>				
	a) Shares carrying voting rights acquired **	12,107,365	21.6126%	0.00%
	b) VRs acquired otherwise than by equity shares	0.00	0.00%	0.00%
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0.00	0.00%	0.00%
	<b>Total (a + b + c)</b>	<b>12,107,365</b>	<b>21.6126%</b>	<b>0.00%</b>
6	Mode of acquisition (i.e. Open market / public issue / rights issue / preferential allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC)	GIP		
7	Date of acquisition of / date of receipt of information of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC	Allotment Date: 31/10/2017 (GIP) Settlement Date: 21/11/2017		
8	Equity share capital / total voting capital of the TC before the said acquisition	141,513,420		
9	Equity share capital / total voting capital of the TC after the said acquisition	141,513,420		
10	Total diluted share / voting capital of the TC after the said acquisition	141,513,420		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

  
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Place: Irvine, California, USA  
Date: 31 Oct 17

\* Share Capital of the Company considered is as on 6th Aug 2017 when last reported holding was 5.08%

\*\* Share Capital considered is of post GIP issue  
\*\*\* Kindly ignore the disclosure dated 27th Oct 2017