

November 13, 2017

Listing Department

BOMBAY STOCK EXCHANGE LIMITED

P J Towers, Dalal Street, Fort,

Mumbai-400 001

Listing Department

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Bandra Kurla Complex,

Randra (E)

Bandra (E), <u>Mumbai</u>–400 051

Sub.: Un-Audited Financial Results for the quarter / half year ended on September 30, 2017

Code: 531 335

Dear Sir,

Please find attached herewith the un-audited financial results for the quarter / half year ended on September 30, 2017, reviewed by the Audit Committee and taken on record by the Board of Directors today i.e. November 13, 2017 pursuant to Regulation No. 33[2][a] of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015.

Please receive the same in order.

Thanking you,

Yours faithfully,

For, ZYDUS WELLNESS LIMITED

DHAVAL N. SONI COMPANY SECRETARY

Encl.: As above

No Syclus

Zydus Wellness Limited

Registered office: House No. 6 & 7, Sigma Commerce Zone, Nr. Iscon Temple, Sarkhej-Gandhinagar Highway, Ahrnedabad- 380 015.

Tel. No. (+91-79) 67775888 Fax No.: (+91-79) 67775811 Website: www.zyduswellness.in, CIN No: L15201GJ1994PLC023490

Particulars  Parti			Rupees in Lakhs CONSOLIDATED	IDATED							Rupees in Lakhs	n Lakhs ANY	***************************************	
	3 Months	Preceding 3	Corresponding 3	Year to date	Year to date	Year to date	S. N.	Danks and American	3 Months	Preceding 3	_	Year to date	Year to date	Year to date
			30/09/2016 in the previous year	current period ended	previous period ended	previous year ended	SI. 140.	Particulars	ended 30/09/2017	Months ended 30/06/2017		current period ended	previous persad ended	previous year ended
	[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]	[Audited]			[Handibad]	[Handibad]		20/05/201/	30/09/2016	31/03
11.551   11.202   2.23.08   2.23.0		Ondonico	onadonea	ollandica	Oligodica	Aggical	H	venue	[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]	[Unaudited]	[Audited]
Table   1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1,1	845	833	793	1.678	1.551	3 264	J 2	enue from operations	6,655	6,121	6,142	12,776	11,063	
2.000   2.00	13,199	12,387	12,035	25,586	24,479	49,519		al Revenue	7.281	6 732	6 739	1,237	1,211	
3,007   3,91   3,92   5,006   13,95   1,000   2,90   1,000							2	venses	1,202	0,/24	0,700	T4,013	12,2/4	
1	3,872	3,687	3,391	7,559	6,265	13,598	а	t of materials consumed	1,959	1,824	1,656	3,783	3,082	
Comparison mentationes of manifestal goods, work-imprograss and stack-in-prograss and stack-in-programs and	2	00	5	10	29	51	Ь	chases of stock-in-trade	0	1	0	<b>_</b>	19	
	(56)	(77)	(394)	(133)	(365)	(392)	C		(122)	33	(56)	(89)	(94)	
1,127   1,101   2,001   2,20	220	(947)	/34	(947)	1,542	3,198	d	se duty on sales	0	73	63	73	122	
Part   1,00	1,330	1/2/1	1,161	2,601	2,241	4,546	0	ployee benefits expense	581	573	513	1,154	994	
1,115   1,405   4,707   4,175   7,564     1,205   6,207   11,5658   11,273   37,115     2,525   2,527   13,5268   13,273   37,115     2,525   2,527   13,5268   13,273   37,115     2,525   2,527   2,527   2,527     2,525   2,527   2,527   2,527     2,525   2,527   2,527   2,527     2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527     2,527   2,527   2,527   2,527	222	217	180	430	256	716	) <del>-</del>	ince costs	41	40	0	81	1	
	1,582	3,125	1,439	4,707	4,172	7.664	7 9	ertisement & promotion expenses	149	539	380	186	186	
	2,121	2,126	1,859	4,247	4,028	7,683	_	er expenses	083	1 033	900	2016	1 774	
Profit perforation (L-2)   Profit perforance (L-2)   Profit perforan	9,116	9,452	8,378	18,568	18,273	37,119		al expenses	3,684	4.209	3.549	7.893	6.838	
The Controlling Interests (5-6)   The Comprehensive Income attributable to:   Total Comprehensive Income attribu	4,083	2,935	3,657	7,018	6,206	12,400	ω	fit before tax (1-2)	3,597	2,523	3,190	6,120	5,436	
1,14   1,17   1,18   1,245   1,245   2,18			•				4	expense						
Column   Company   Column	381	344	39/	125	718	1,245		ent tax	(0)	0	(0)	(0)	58	
2,590   3,277   6,282   5,530   11,128   5   Net Profit the the period (3-4)   2,494   2,594   3,604   2,536   3,207   6,149   5,412   10,898   7   Net Profit the trace and Non	391	345	380	736	676	1 272		the consess	(7)	(13)	(17)	(20)	(34)	
133   118   239   230	3,692	2,590	3,277	6,282	5,530	11,128	(J	Profit for the neriod (3-4)	3 604	2 E 3 C	2 207	(20)	24	
	70	63	70	133	118	230	6	- Controlling Interests	0	0	0	0	0 0	
Cher Comprehensive Income (OCT)   Charles (Net of tax)   Cher Comprehensive Income (OCT)   Chert State will be reclassified to profit or loss (net of tax)   Chert Comprehensive Income (OCT)   Chert State will be reclassified to profit or loss (net of tax)   Chert Comprehensive Income (OCT)   Chert Comprehensive Income (OCT)   Chert Comprehensive Income (S+8)   Chert Comprehensive Income attributable to:   Chert Comprehensive Income attri	3,622	2,527	3,207	6,149	5,412	10,898	7	Profit after tax and Non -Controlling Interests (5-6)	3,604	2,536	3,207	6,140	5,112	
The first that will not be reclassified to profit or loss (net of tax)   The mist that will not be reclassified to profit or loss (net of tax)   The mist that will not be reclassified to profit or loss (net of tax)   The mist that will not be reclassified to profit or loss (net of tax)   The mist that will not be reclassified to profit or loss (net of tax)   The mist that will not be reclassified to profit or loss (net of tax)   The mist that will not be reclassified to profit or loss (net of tax)   The mist that will not be reclassified to profit or loss (net of tax)   The mist that will not be reclassified to profit or loss (net of tax)   The mist that will not be reclassified to profit or loss (net of tax)   The mist that will not be reclassified to profit or loss (net of tax)   The mist that will not be reclassified to profit or loss (net of tax)   The mist that will not be reclassified to profit or loss (net of tax)   The mist that will not be reclassified to profit or loss (net of tax)   The mist that will be reclassified to profit or loss (net of tax)   The mist that will not be reclassified to profit or loss (net of tax)   The mist that will be reclassified to profit or loss (net of tax)   The mist that will be reclassified to profit or loss (net of tax)   The mist that will be reclassified to profit or loss (net of tax)   The mist that will be reclassified to profit or loss (net of tax)   The mist that will be reclassified to profit or loss (net of tax)   The mist that will be reclassified to profit or loss (net of tax)   The mist that will be reclassified to profit or loss (net of tax)   The mist that will be reclassified to profit or loss (net of tax)   The mist that will be reclassified to profit or loss (net of tax)   The mist that will be reclassified to profit or loss (net of tax)   The mist that will be reclassified to profit or loss (net of tax)   The mist that will not be reclassified to profit or loss (net of tax)   The mist that will not be reclassified to profit or loss (net of tax)   The	,	1	>	2	)		8	er Comprehensive Income (OCI)						
Cher Comprehensive Income (CST)   Cher Comprehensive Income Attributable to:	0 0	0 0	<b>5</b> C	0 7	<b>&gt;</b> C	0 12	т о	Is that will not be reclassified to profit or loss (net of tax)	4 4	(4)	0	40	0	
2,595 3,277 6,313 5,530 11,149 9 Total Comprehensive Income (5+8)  2,527 3,207 6,149 5,412 10,898 Average in the Company Average in the C	26	5	0	31	0	21	ſ	er Comprehensive Income (OCI)	44	(4)	0 0	٥١٥	0 0	
2,527   3,207   6,149   5,412   10,898   a   Owners of the Company   2,536   3,207   6,140   5,412   10,898   a   Owners of the Company   2,536   3,207   6,140   5,412   2,536   3,207   6,140   5,412   2,536   3,207   6,140   5,412   2,536   3,207   6,140   5,412   2,536   3,207   6,140   5,412   2,536   3,207   6,140   2,536   3,207   6,140   2,536   3,207   6,140   2,536   3,207   6,140   2,536   3,207   6,140   2,536   3,207   6,140   2,536   3,207   6,140   2,536   3,207   2,532   3,207   3,	3,718	2,595	3,277	6,313	5,530	11,149	9	al Comprehensive Income (5+8)	3,648	2,532	3.207	6.180	5.412	1
Capata   C								profit attributable to:						
Cher Comprehensive Income attributable to:  1.	3,022	63	702,6	122	5,412	868'01	r a	ers of the Company	3,604	2,536	3,207	6,140	5,412	
5 0 31 0 21 a Owners of the Company 0 0 0 0 0 b Non-Controlling Interests 2,532 3,207 6,180 5,412 10,919 a Owners of the Company 63 70 133 118 230 b Non-Controlling Interests 7 0 133 9,907 3,907 3,907 3,907 10 Paid-up equity share capital (Face Value Rs.10 /-) Paid-up excluding Revaluation Reserve as per balance sheet of previous accounting year (i.e. Other Equity) 6.47 8,21 15,74 13,85 27,89 1 1 Service (not annualised) 9 22 6,49 8,21 13,85 27,89 8,21 13,85 27	2	8	ò	133	110	0.67		-controlling Interests er Comprehensive Income attributable to:	0		0	0	0	
0 0 0 0 0 b Non-Controlling Interests  2,532 3,207 6,180 5,412 10,919 a Owners of the Company  63 70 133 118 230 b Non-Controlling Interests  70 3,907 3,907 3,907 3,907 10 Paid-up equity share capital (Face Value Rs.10 /-) Paid-up equity share capital (Face Value Rs.10 /-) Reserve as per balance sheet of previous accounting year (i.e. Other Equity)  6.47 8,21 15.74 13.85 27.89 12 Earnings per share (not annualised)  9.22 6.49 8,21 15.71 13.85	26	5	0	31	0	21	വ	ers of the Company	44	(4)	0	40	0	
2,532 3,207 6,180 5,412 10,919 a Owners of the Company 63 70 133 118 230 b Non-Controlling Interests 70 3,907 3,907 3,907 10 Paid-up equity share capital (Face Value Rs.10 /-) 70 130 15.74 15.74 15.85 27.89 1 12 Earnings per share (not annualised) 70 130 15.74 15.74 15.85 27.89 1 10 Paid-up equity share (not annualised) 70 10 10 10 10 10 10 10 10 10 10 10 10 10	0	0	0	0	0	0	ь	-Controlling Interests	0	0 (	0	0	0	
3,648 2,532 3,207 6,180 5,412 10,913 d lowners of the Company 3,648 2,532 3,207 6,180 5,412 10,913 d lowners of the Company 3,907 3,907 3,907 3,907 3,907 10 Paid-up equity share capital (Face Value Rs.10 /-) Paid-up excluding Revaluation Reserve as per balance sheet of previous accounting year (i.e. Other Equity) 3,907 3,9	3 648	2 5 5 5 5	2 207	6 4 9 0	2			al Comprehensive Income attributable to:						
3,907 3,907 3,907 3,907 3,907 10 Pad-up equity share capital (Face Value Rs.10 /-)  51,812 11 Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year (i.e. Other Equity)  6,47 8,21 15,74 13,85 27,89 2 Basic (Rs.)  9,22 6,49 8,21 15,71 13,85 43,907 3,9	70	63	70	133	118	020	T 00	ers of the Company	3,648	2,532	3,207	6,180	5,412	
51,812 11 Reserve as per balance sheet of previous accounting year (i.e. Other Equity)  6.47 8.21 15.74 13.85 27.89 2 889 (Rs.)  12 Earnings per share (not annualised)  13 Basic (Rs.)  9.22 6.49 8.21 15.71 13.85	3,907	3,907	3,907	3,907	3,907			-up equity share capital (Face Value Rs 10 /-)	3 907	3 007	2 007	2007	202	
6.47 8.21 15.74 13.85 27.89 12 Earnings per share (not annualised)  12 Earnings per share (not annualised)  9.22 6.49 8.21 15.71 13.85							11	erve excluding Revaluation Reserve as per balance sheet of previous accounting year (i.e. Other Equity)		0,000		0,001	0,000	51,812
6.47 0.71 12.07 1.70 d d8/C (VS.) 9.22 6.49 8.21 15.71	0 77	6 47	0 )1	15 74	13 00	77 80		nings per share (not annualised)						
	75.0	0. 17	17.0	10.74	10.00	27.09	r 0	bdsic (Rs.)	9.22	6.49	8.21	15.71	13.85	

- The above financial results for the quarter and half year ended September 30, 2017 were reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors at their meeting held on November 13, 2017.
- The Statutory Auditors of the Company have carried out a "Limited Review" of the above financial results for the quarter and six month ended September 30, 2017 pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
- The Company operates in one segment, namely "Consumer Products".
- Notes:
  [1]
  [2]
  [3]
  [4] The Government of India introduced the Goods and Service Tax (GST) with effect from July 01,2017 which replaces excise duty and various other indirect taxes, As per Ind AS 18, Revenue from operations for the Quarter ended September 30, 2017 is reported net of GST. Revenue from operations of periods upto June 30, 2017 are reported inclusive of excise duty which is now subsumed in GST. The six month period upto September 30, 2017 includes excise duty upto June 30, 2017.
- Figures of previous reporting periods have been regrouped / reclassified wherever necessary to correspond with the figures of the current reporting period.

[5]

			73,003	75 603	11 027	458	1,140	417	7,266	2,500			588	444	90	54				63,088	1,190	57,991	3,907		,0,000	75 603	57.673	3.747	141	2,000	5603	890		3,219		17,930	6,913	405	53	71	0	-	21	2.282	293	7.892
			00,002	68682	11 345	75.7	1,509	554	6,650	2,500			562	433	74	55				56,775	1,056	51,812	3,907			68 682	51,622	851	167	41 960	2 147	3,001		3,188		17,060	6,164	503	57	70	0		27	2.282	13	7.944
			I OMI Edut I or Empirores	Total Equity & Liabilities	Total Current Liabilities	Current Tax Liabilities [Net]	Ottler Current Lidolines	Other Financial Liabilities	Irade Payables	Borrowings	Financial Liabilities:	2 Current Liabilities:	Total Non Current Liabilities	Deferred Tax Liabilities [Net]	Provisions	Other Financial Liabilities	Financial Liabilities:	1 Non-Current Liabilities:	Liabilities:	Total Equity	Non Controlling Interests	Other Equity	Equity Share Capital	Equity:	EOUITY AND LIABILITIES:	Total Assets	Total Current Assets	Other Current Assets	loans	Rank Ralance Other Than Cash and Cash Equivalents	Cash and Cash Equivalents	Investments	Financial Assets:	Inventories	2 Current Assets:	Total Non Current Assets	Asset for Current Tax	Other Non-Current Assets	Others Financial Assets	Loans	Investments	Financial Assets:	Other Intangible Assets	Goodwill	Capital Work-In-Progress	Property, Plant and Equipment
																																									i de					
*																																														

62,482 67,217

55,513 60,473

3,907 57,991 0 61,898

3,907 51,812

55,719

24,436 81 690 36,392 42 132

25,163 46 1,103 28,375 131 69

245 36 0 59 463 4,735

245 36 3 3 34 602 4,960

709

1,594 48 2,282 8

1,739 9 2,282 10

As at current As at Previous year ended year ended 30/09/2017 31/03/2017 (Unaudited) (Audited)

ASSETS:

1 Non-Current Assets:

CONSOLIDATED
Rupees in Lakhs

Statement of Assets and Liabilities

**Particulars** 

As at current As at Previous year ended year ended 30/09/2017 31/03/2017 (Unaudited) (Audited)

COMPANY Rupees in Lakhs

By Order of the Board, For Zydus Wellness Limited,

5,195 67,217

4,617 60,473

2,500 2,108 306 213 68 0

2,500 1,543 337 181 56

52 22 50 124

54 15 68

D Sharvil P. Patel Chairman

Ahmedabad,



November 13, 2017

Listing Department BOMBAY STOCK EXCHANGE LIMITED P J Towers, Dalal Street, Fort, Mumbai-400 001

Listing Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400 051

Re:

Limited Review Report under Regulation 33 of the SEBI [Listing Obligations and Disclosure Requirements], 2015 in respect of the un-audited financial results for the guarter / half year ended on September 30, 2017.

Code: 531 335

Code: ZYDUSWELL

Dear Sir,

As required under Regulation 33 of the SEBI [Listing Obligations and Disclosure Requirements], 2015, please find enclosed the Limited Review Report of M/s. Dhirubhai Shah & Doshi, Chartered Accountants, Ahmedabad, the Statutory Auditors of the Company for the quarter / half year ended on September 30, 2017.

Please receive the same in order and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For, ZYDUS WELLNESS LIMITED

**DHAVAL N. SONI COMPANY SECRETARY** 

Encl.: As above



## dhirubhai shah & doshi

CHARTERED ACCOUNTANTS

4th Floor, Aditya Building, Near Sardar Patel Seva Samaj, Mithakhali Six Roads, Ellisbridge, Ahmedabad 380006.

Limited Review Report on Quarterly & Half Yearly Unaudited Standalone Financial Results of Zydus Wellness Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

To Board of Directors of Zydus Wellness Limited

We have reviewed the accompanying statement of unaudited standalone financial results of Zydus Wellness Limited ('the Company') for the quarter ended September 30, 2017 and year to date from April 1, 2017 to September 30, 2017 ('the Statement') attached herewith, being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 is the responsibility of the Company's management and has been approved by the Board of Directors of the Company in their meeting held on 13<sup>th</sup> November, 2017. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition & measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Ahmedabad

Date: November 13, 2017

FRN-102511W CHEDABAD TO ACCOUNT A

For, **Dhirubhai Shah & Doshi** *Chartered Accountants* 

Firm Registration No. 102511W

Kaushik D. Shah

Partner

M. No. 016502

Phone: (079) 2640 3325/26 | Website: www.dbsgroup.in | E-Mail: info@dbsgroup.in



# dhirubhai shah & doshi

CHARTERED ACCOUNTANTS

4th Floor, Aditya Building, Near Sardar Patel Seva Samai, Mithakhali Six Roads, Ellisbridge,

Limited Review Report on Quarterly & Half Yearly Unaudited Consolidated Financial Results of 2 value Welliness Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations,

To Board of Directors of Zydus Wellness Limited

We have reviewed the accompanying Statement of unaudited consolidated financial results of Zydus Wellness Limited ("the Company") which includes the results of M/s. Zydus Wellness Sikkim, a Partnership Firm for the quarter ended September 30, 2017 and year to date from April 1, 2017 to September 30, 2017 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 is the responsibility of the Company's management and has been approved by the Board of Directors of the Company in their meeting held on 13<sup>th</sup> November, 2017. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition & measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Ahmedabad

Date: November 13, 2017

For, Dhirubhai Shah & Doshi **Chartered Accountants** Firm Registration No. 102511W

amunity. Kaushik D. Shah

Partner

M. No. 016502

Phone: (079) 2640 3325/26 | Website: www.dbsgroup.in | E-Mail: info@dbsgroup.in



November 13, 2017

Listing Department

BOMBAY STOCK EXCHANGE LIMITED

P J Towers, Dalal Street, Fort,

Mumbai-400 001

Listing Department Code: ZYDUSWELL NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai–400 051

Re: Press Release

Code: 531 335

Dear Sir,

We are forwarding herewith a copy of press release proposed to be published in the newspapers in the matter of unaudited financial results for the quarter / half year ended on September 30, 2017, the same may please receive in order.

LNES

Thanking you,

Yours faithfully,

For, ZYDUS WELLNESS LIMITED

DHAVAL N. SONI COMPANY SECRETARY

Encl.: As above



Registered Office:
Zydus Wellness Ltd. House NO. 6 & 7,
Sigma Commerce Zone, Nr. Iskon Temple,
S. G. Highway, Ahmedabad - 380015, Gujarat, INDIA.
Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811.
www.zyduswellness.in CIN: L15201GJ1994PLC023490

### Press Release

### Zydus Wellness' Consolidated Net profit up by 13% in Q2

Ahmedabad, November 13, 2017

Zydus Wellness Ltd., announced results for the second quarter ended September 30, 2017. Due to change in accounting treatment post the implementation of GST, sales / income from operation are now required to be disclosed net of GST. Due to this, the reported consolidated total income from operations for Q2, FY 2017-18 increased by 9.9%. However, on GST adjusted basis, consolidated total income from operations increased by 11.2% y-o-y to Rs. 1200.4 million and consolidated net profit was up by 13% to Rs. 362.2 million.

During the quarter, the company's pillar brands – Sugar Free, EverYuth and Nutralite continued to grow at a consistent pace, building on its marketing initiatives and digital campaigns.

Sugar Free, India's largest selling sugar substitute, maintained its number one position with a market share of 94.4%, (MAT September '17 report of Nielsen), up by 10 basis points over the same period last year. Continuing its focus on strengthening consumer connect and building awareness, the company launched a first-of-its-kind digital series called the "The Sweet Breakup" in which renowned TV personalities like Chef Kunal Kapoor and Food enthusiasts, Rocky and Mayur used Sugar Free to prepare famous local sweet dishes.

The EverYuth Face Wash, Scrub and Peel-Off Mask range of niche skin-care products continued to do well during the quarter. EverYuth Scrub maintained its number one position with a market share of 32.4%, an increase of 110 basis points over the same period last year. EverYuth Peel Off Mask also maintained its number one position with a market share of 87.7% (MAT September '17 report of Nielsen). During the quarter, the company launched a new TVC on the newly launched Neem Papaya Scrub and rolled out various marketing campaigns on the broadcast and digital media for the Everyuth Face Wash range of products.

Nutralite, the premium table spread, continued its strong volume growth during the quarter. Reaching out to consumers with Nutralite's premium range and new flavours, the company launched a creative campaign on the social media called, #KhaaneMeiTwist with Celebrity Chef Sanjeev Kapoor giving a healthy twist to the recipes requested by consumers. Nutralite has also partnered with Bollywood celebrity, Ms. Shilpa Shetty to share healthy recipes with Nutralite on her social media channel.