

Date: 15.11.2017

To,
Listing Department
National Stock Exchange of India Ltd.
“Exchange Plaza”,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400051

BSE Ltd.
Corporate Communications Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Symbol: RELIGARE EQ

Scrip Code: 532915

Sub.: Disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

Please refer to the disclosure in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 dated 14.11.2017. In response to clarification sought by NSE Ltd. vide email dated 15.11.2017 regarding encumbered holding of Promoter being more than current holding, please find enclosed revised disclosure with the note added.

You are requested to kindly take the above on record and acknowledge.

Thanking you,

Yours faithfully,
For Malvinder Mohan Singh


Authorised Signatory

Encl.: As above.

Cc: The Company Secretary
Religare Enterprises Limited
6th Floor, Plot No. A3/4/5, GYS Global,
Sector 125, Noida,
U.P. - 201 301.

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Religare Enterprises Ltd.											
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Ltd., BSE Ltd.											
Date of reporting		14.11.2017											
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked		Malvinder Mohan Singh											
Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with whom(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	Number	% of total share capital
RHC Holding Pvt. Ltd.	6,777,656	3.80%	5,058,630	2.83%	-	-	-	-	-	-	-	5,058,630	2.83%
RHC Finance Pvt. Ltd.	18,911,134	10.60%	18,634,500	10.44%	-	-	-	-	-	-	-	18,634,500	10.44%
Malvinder Mohan Singh	1,739,943 #	0.98%	4,764,653	2.67%	Invocation	04.11.2017 to 09.11.2017 (Pl. see note below)	Pledge	Invocation of pledged shares against loans of Group Co	3,948,235 (Pl. see note below)	2.21%	Indiabulls Housing Finance Ltd.	816,418	0.46%
Shivinder Mohan Singh	2,726,602	1.53%	1,900,000	1.06%	-	-	-	-	-	-	-	1,900,000	1.06%
Japna Malvinder Singh	166	0.00%	-	-	-	-	-	-	-	-	-	-	-
Aditr Shivinder Singh	166	0.00%	-	-	-	-	-	-	-	-	-	-	-
PS Trust	100	0.00%	-	-	-	-	-	-	-	-	-	-	-
Abhishek Singh	50	0.00%	-	-	-	-	-	-	-	-	-	-	-
Total	30,155,817	16.90%										26,409,548	14.80%

For Malvinder Mohan Singh


Authorised Signatory

Place: New Delhi

Date: 14.11.2017

Note: Disclosure based on information received from BENPOS in absence of invocation details from Lender.

This includes the holding of Mr. Malvinder Mohan Singh (MMS) as on reporting date i.e. 14.11.2017. Prior to the event as mentioned in column (3), the holding of MMS was 56,88,178 (3.19%). Post invocation of 39,48,235 shares the current holding is 17,39,943 shares.

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.