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November 08, 2017

✓ <b>Bombay Stock Exchange</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	<b>National Stock Exchange of India Limited – Corporate Office</b> National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051
<b>Company Name</b>	<b>Alok Industries Limited</b> 17/5/1, 521/1, Village Rakholi/ Saily, Silvassa DN 396230 IN <b>Kind Attn: Mr Kalpesh Shah</b>
<b>Pledgor Name 1</b>	<b>Alok Knit Exports Private Limited</b>  Peninsula Business Park, Tower B, 2nd & 3rd Floor, Ganpatrao Kadam Marg, Lower Parel, Mumbai Mumbai City MH 400013
<b>Pledgor Name 2</b>	<b>Ashok Bhagirathmal Jiwrajka</b> Flat no.401, Raheja Legend, Annie Besant Road, Worli, Mumbai-400030
<b>Pledgor Name 3</b>	<b>Pramila Dilip Jiwrajka</b> 7, Villa Orb,15th Floor,Darabshaw Lane, Opp. Palm Beach School, Off Napeansea Road, Mumbai-400 006
<b>Pledgor Name 4</b>	<b>Surendra Bhagirathmal Jiwrajka</b> Flat No. 901/902, Palm Beach Apartments, 67/A Sir Pochkhanwala Road, Worli, Mumbai-400 025
<b>Pledgor Name 5</b>	<b>Dilip Bhagirathmal Jiwrajka</b> 7, Villa Orb,15th Floor,Darabshaw Lane, Opp. Palm Beach School, Off Napeansea Road, Mumbai-400 006
<b>Pledgor Name 6</b>	<b>Alok Finance Pvt. Ltd.</b> Peninsula Towers A, Peninsula Corporate Park, G. K. Marg, Lower Parel, Mumbai 400013



**CATALYST TRUSTEESHIP LIMITED (FORMERLY GDA TRUSTEESHIP LIMITED)**

An ISO-9001 Company

Mumbai Office Office No. 83 - 87, 8th Floor, B Wing, Mittal Tower, Nariman Point, Mumbai-400 021 Tel: +91 (022) 4922 0595 Fax: +91 (022) 4922 0505  
 Regd. Office GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune 411 038, Tel: +91 (020) 2520081 Fax: +91 (020) 2520081  
 Delhi Office Office No. 213, 2nd floor, Navrang House, 21 Kasturba Gandhi Marg, New Delhi- 110 002 Tel: +91 (011) 43929101 Fax: +91 (011) 43929102  
 CIN No. U74999PN1997PLC110262 Email dt@ctitrustee.com Website www.catalysttrustee.com  
 Pune | Mumbai | Bengaluru | Delhi | Chennai



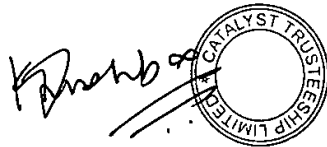
Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29(1) / 29 (2) (whichever is applicable) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge/ encumbrance of shares of Alok Industries Limited**

Pursuant to the disclosure required to be made under Regulation 29 (1) / 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the Pledged shares of "Alok Industries Limited" in favour of "Catalyst Trusteeship Limited" (Formerly known as GDA Trusteeship Limited) in the capacity of Share Pledge Trustee for the benefit of Edelweiss Commodities Services Limited and Edelweiss Finvest Private Limited ("Debenture Holders").

For and on behalf of

**Catalyst Trusteeship Ltd.**  
**(Formerly known as GDA Trusteeship Limited)**



**Authorised Signatory**



**Part A**

**Annexure**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part- A – Details of Acquisition**

1. Name of the Target Company (TC)	Alok Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of Alok Industries Limited with Catalyst Trusteeship Ltd (Formerly GDA Trusteeship Limited) acting as Share Pledge Trustee on behalf of Edelweiss Commodities Services Limited and Edelweiss Finvest Private Limited (“Debtenture holders”)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	-	-	
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold			
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	224,122,055	16.27%	
e) Total (a+b+c+d)	224,122,055	16.27%	
<u>After the acquisition, holding of acquirer along with PACs of :</u>			
a) Shares carrying voting rights			
b) VRs otherwise than by shares			



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Pune | Mumbai | Bengaluru | Delhi | Chennai



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	224,122,055	16.27%	
e) Total (a+b+c+d)	224,122,055	16.27%	
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	By way of Pledge of shares as security for the Non-Convertible Debentures issued by Alok Knit Exports Private Limited		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of Pledge/ Release	1-11-2017 2-11-2017 and 7-11-2017 #		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	1377317895		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	1377317895		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	-		

Signature of the acquirer:  
**Catalyst Trusteeship Limited**  
 (Formerly known as GDA Trusteeship Ltd)



Authorized Signatory

Place: Mumbai

Date: November 08, 2017



**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(#) On 1-11-2017 quantity pledged was 98227991 shares, on 2-11-2017 quantity pledged was 103278516 and on 7-11-2017 quantity pledged was 22615548 of Alok Industries Limited.

