

03rd November, 2017

To,

1. **Bombay Stock Exchange Limited**
Corporate Service Department,
Floor 25, P.J Towers, Dalal Street, Mumbai-400001
SCRIP ID: "BSE-532845"
2. **National Stock Exchange of India Limited**
Corporate Communication
Exchange Plaza, Bandra-Kurla Complex, Bandra(East), Mumbai-400051
NSE CODE- "TGBHOTELS"
3. **TGB Banquets and Hotels Limited**
"The Grand Bhagwati",
Plot No. 380, S. G. Road, Bodakdev, Ahmedabad- 380054

Sub: Intimation under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sir/Madam,

Please find attached revised Disclosures for releasing of encumbered shares as required under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011. The corrections are as under required as per new format issued by the SEBI.

Sr.No.	Name of Target Company	Regulation Ref.	Queries
1	TGB Banquets and Hotels Ltd	SAST - 31(Pledge)	<u>Disclosures pertains to - Narendra Gurmukhdas Somani</u> 1. Reason for encumbrance (Creation of Pledge or Release or Invoke of shares) - Personal Borrowing by promoters.

You are requested to update records accordingly.

Thanking you,

Yours faithfully,


Authorised Signatory

Encl: As above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	TGB Banquets and Hotels Limited
Names of the Stock Exchanges where the shares of the target company are listed	1. Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited
Date of reporting	10.10.2017
Name of the promoter or PAC on whose shares encumbrance has been released	1. Narendra Gurmukhdas Somani

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]} Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of encumbrance (pledge/lien/ non disposal undertaking /other	Reason for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital			
Narendra Gurmukhdas Somani	6206815	21.19	4265111	14.56	Release	06.10.2017	06.10.2017	Pledge	Personal Borrowing	274111	0.94	Ornet Intermediaries Ltd	3991000	13.63
Sunitaben Narendra Somani	519000	1.77	235500	0.80	-	-	-	-	-	-	-	-	235500	0.80
Devanand Gurmukhdas Somani	1083400	3.7	846400	2.89	-	-	-	-	-	-	-	-	846400	2.89
Neeta Hemant Somani	166600	0.57	164600	0.56	-	-	-	-	-	-	-	-	164600	0.56
Hemant Gurmukhdas Somani	775350	2.65	710000	2.42	-	-	-	-	-	-	-	-	710000	2.42
Bhagwati Caterers Private Ltd	423000	1.44	423000	1.44	-	-	-	-	-	-	-	-	423000	1.44
Harshita Devanand Somani	166600	0.57	-	-	-	-	-	-	-	-	-	-	-	-


Harshita Devanand Somani

Authorized Signatory

Place: Ahmedabad

Date: 10.10.2017