

GIL/SE/REG30/2017-18/111

November 24, 2017

The Secretary,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
Fax No.: 2272 2037/2272 3719  
Scrip Code: 532775

The Secretary  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051  
Fax No.: 2659 8237/38  
Trading Symbol: GTLINFRA

Dear Sir/Madam,

**Sub: Allotment of Equity Shares upon conversion of Compulsorily Convertible Bonds**

Pursuant to Regulation 30 and other applicable provisions, if any, of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of the Company at its meeting held today, has considered allotment of 7,23,49,442 equity shares consequent to conversion for 11,107 FCCBs of US\$ 1,000 each (Series B3 Compulsorily Convertible Bonds) aggregating to US\$ 11.107 Mn. at a conversion price of Rs. 10 per share.

Thanking You,

Yours truly,  
For **GTL Infrastructure Limited**



**Nitesh A. Mhatre**  
Company Secretary



**Laxmikant Y. Desai**  
Chief Financial Officer

*(Note: This letter is submitted electronically with BSE & NSE through their respective web-portals.)*