

November 24, 2017

Mr. Khusro Bulsara, Sr. GM. -
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
1st Floor, New Trading Ring
P.J. Towers, Dalal Street
Mumbai - 400 001
Tel.: 2272 8013/8015/8058/8307
Fax.: 2272 2037/39/41/3121/3719
BSE Scrip Code: 532648

Mr. Avinash Kharkar, AVP -
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block,
Bandra - Kurla Complex
Bandra (E), Mumbai - 400 051.
Tel.: 2659 8235 / 8236/8458
Fax.: 2659 8237/38/66418124/25
NSE Symbol: YESBANK

Dear Sir,

Re: Prior-intimation regarding setting up of a Medium Term Note Programme aggregating to an amount of US\$ 1 Billion including terms thereof and drawdown of the notes under the programme from time to time under applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Bank has necessary approvals from the Board of Directors and Shareholders to borrow/raise funds in Indian /foreign currency by issue of debt securities including but not limited to non-convertible debentures, MTN (Medium Term Notes), bonds (*including bonds forming part of Tier I/ Tier II capital in accordance with and subject to the terms and conditions specified in the Basel III Capital Regulations prescribed by RBI, long-term infrastructure bonds or such other securities as may be permitted by RBI from time to time*) upto ₹ 20,000 Crores (Rupees Twenty Thousand Crore Only) by the Bank, in one or more tranches on private placement basis from time to time.

Accordingly, pursuant to Regulation 50(2), Regulation 50(3) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Capital Raising Committee (CRC) of the Board on or after November 29, 2017, would consider the proposal to set up a Medium Term Note Programme for an amount of US\$ 1 Billion (the "Medium Term Note Programme") including terms thereof and drawdown of notes from time to time, in one or more tranches and/or series, under the Medium Term Note Programme of the Bank within the limits permitted by regulatory authorities.

Kindly take note of the above.

Thanking you,

Yours faithfully,
For YES BANK LIMITED



For Shivanand R Shettigar
Company Secretary

