Archana A Mittal

Mittal Bhavan 2, 3r Floor, 62-A, Peddar Road, Mumbai - 400 026.

17th November, 2017

The National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot C/1, G-Block, Bandra-Kurla Complex, Bandra (East) Mumbai – 400 051 Fax: 2659 8237/38

Corporate Relationship Department The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Fax No. 2272 3121/2037

Re: Arshiya Limited - NSE Scrip Name: ARSHIYA

-BSE Scrip Code: 506074

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

Please find attached herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as per "Annexure A" for the sale of 60,00,000 Equity Shares of Rs. 2/- each of Arshiya Limited.

Please take note of the same.

Regards,

Archana A Mittal

Encl: ala CC:

Compliance Officer, Arshiva Limited

Address: 302, Ceejay House, Level-3, Shiv Sagar Estate, F-Block, Dr. Annie Besant Road, Worli, Mumbai-400018

$Disclosure\ under\ Regulation\ 29(2)\ of\ SEBI\ (Substantial\ Acquisition\ of\ Shares\ and\ Takeovers)$ Regulations, 2011

Nam	e of the Target Company (TC)		ARSHIYA LIMITE	E D
Nam	ne(s) of the acquirer and Persons acting in Concert	Archana A Mittal		
500	Cs) with the acquirer	Ajay S Mittal		
Whe Grou	ther the Acquirer belongs to Promoter / Promoter	Yes BSE Limited		
	nes(s) of the Stock Exchange(s) where the shares of TC			
are I	Listed	National Stock Exchange of India Limited		
Deta	Details of the acquisition/ disposal as follows		% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC(**)
Before the acquisition /disposal under consideration, holding of:				
a)	Shares carrying voting rights			
	Archana A Mittal	94559288	42.43%	39.69%
	Ajay S Mittal	37060937	16.63%	15.56%
b)	Shares in the nature of encumbrance (Pledge/ lien/non-disposal undertaking/ others)	0	0.00%	0.00%
c)	Voting Rights (VR) otherwise than by equity shares	0	0.00%	0.00%
d)	Warrants (convertible into equial number of equity shares)/ eonvertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
	Archana A Mittal	0	0.00%	0.00%
e) Deta	Ajay S Mittal	1500000	0.00%	0.63%
	Total (a+b+c+d)	133120225	59.06%	55.88%
	nils of acquisition /sale			
a)	Shares carrying voting rights acquired/sold		(***)	(***)
50.000	Archana A Mittal	-6000000	-2.69%	-2.52%
	Ajay S Mittal	0	0.00%	0.00%
b)	Voting Rights (VR) acquired/ sold otherwise than by equity shares	0	0.00%	0.00%
c)	Warrants (convertible into equial number of equity shares)/ eonvertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
	Archana A Mittal	0	0.00%	0.00%
	Ajay S Mittal	0	0.00%	0.00%
		0	0.00%	0.00%
d)	Shares encumbered/ invoked/ released by the acquirer			106m/o/fe66000012

	Afte	r the acquisition / sale, holding of					
	a)	Shares carrying voting rights					
		Archana A Mittal	88559288	39.74%	37.17%		
		Ajay S Mittal	37060937	16.63%	15.56%		
	b)	Shares encumbered with the acquirer	0	0.00%	0.00%		
	c)	Voting Rights (VR) otherwise than by shares	0	0.00%	0.00%		
	d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition					
		Archana A Mittal	0	0.00%	0.00%		
		Ajay S Mittal	1500000	0.00%	0.63%		
	e)	Total (a+b+c+d)	127120225	56.37%	53.36%		
6	publ	e of acquisition/ sale (e.g. open market / off market/ ie issue/ rights issue/ preferential allotment/ interse ifer etc).					
7		acquisition / sale of shares / VR or date of receipt of on of allotment of shares whichever is applicable Thursday, November 16, 2017					
8		Share Capital/ total voting capital of the target Rs. 445,683,552 divided into 222,841,776 Equity Shares of Rs. 2/- each					
9	100000000000000000000000000000000000000	ty Share Capital/ total voting capital of the target pany after the said acquisition /sale	Rs. 445,683,552 divided into 222,841,776 Equity Shares of Rs. 2/- each				
10		I diluted share/ voting capital of the TC after the said isition/ sale.	Rs. 476,478,584 divided into 238,239,292 Equity Shares of Rs. 2/- each				

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Reglation 31 of the SEBI (LODR) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) The percentage is the differential voting rights of Pre Preferential Equity Capital and Post Preferential Equity Capital.

Archana A Mittal (Acquirer)

Inhanabitted

Place: Mumbai

Date: Friday, November 17, 2017