

# *Archana A Mittal*

Mittal Bhavan 2, 3r Floor, 62-A, Peddar Road, Mumbai – 400 026.

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11<sup>th</sup> November, 2017

The National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot C/1, G-Block,  
Bandra-Kurla Complex,  
Bandra (East)  
Mumbai – 400 051  
Fax: 2659 8237/38

Corporate Relationship Department  
The BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001  
Fax No. 2272 3121/2037

Re: **Arshiya Limited** - **NSE Scrip Name: ARSHIYA**  
**BSE Scrip Code: 506074**

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir,

Please find attached herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as per "Annexure A" for the sale of 40,00,000 Equity Shares of Rs. 2/- each of Arshiya Limited.

Please take note of the same.

Regards,



**Archana A Mittal**

Encl: a/a

CC:  
**Compliance Officer,**  
**Arshiya Limited**  
**Address: 302, Ceejay House, Level-3,**  
**Shiv Sagar Estate, F-Block, Dr. Annie**  
**Besant Road, Worli, Mumbai-400018**

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	<b>ARSHIYA LIMITED</b>		
2	Name(s) of the acquirer and Persons acting in Concert (PACs) with the acquirer	Archana A Mittal		
		Ajay S Mittal		
3	Whether the Acquirer belongs to Promoter / Promoter Group	Yes		
4	Names(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
		National Stock Exchange of India Limited		
5	Details of the <del>acquisition</del> / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC(**)</b>
<b>Before the <del>acquisition</del>/disposal under consideration, holding of:</b>				
a)	Shares carrying voting rights			
	Archana A Mittal	98559288	44.23%	41.37%
	Ajay S Mittal	37060937	16.63%	15.56%
b)	Shares in the nature of encumbrance (Pledge/ lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
c)	Voting Rights (VR) otherwise than by equity shares	0	0.00%	0.00%
d)	Warrants (convertible into equal number of equity shares)/ <del>convertible securities/ any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
	Archana A Mittal	0	0.00%	0.00%
	Ajay S Mittal	1500000	0.00%	0.63%
e)	<b>Total (a+b+c+d)</b>	<b>137120225</b>	<b>60.86%</b>	<b>57.56%</b>
<b>Details of <del>acquisition</del>/sale</b>				
a)	Shares carrying voting rights <del>acquired</del> /sold		(***)	(***)
	Archana A Mittal	-4000000	-1.79%	-1.68%
	Ajay S Mittal	0	0.00%	0.00%
b)	Voting Rights (VR) <del>acquired</del> / sold otherwise than by equity shares	0	0.00%	0.00%
c)	Warrants (convertible into equal number of equity shares)/ <del>convertible securities/ any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired</del> /sold			
	Archana A Mittal	0	0.00%	0.00%
	Ajay S Mittal	0	0.00%	0.00%
d)	Shares encumbered/ invoked/ released by the acquirer	0	0.00%	0.00%
e)	<b>Total (a+b+c+/-d)</b>	<b>-4000000</b>	<b>-1.79%</b>	<b>-1.68%</b>

After the acquisition/ sale, holding of				
a)	Shares carrying voting rights			
	Archana A Mittal	94559288	42.43%	39.69%
	Ajay S Mittal	37060937	16.63%	15.56%
b)	Shares encumbered with the acquirer	0	0.00%	0.00%
c)	Voting Rights (VR) otherwise than by shares	0	0.00%	0.00%
d)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
	Archana A Mittal	0	0.00%	0.00%
	Ajay S Mittal	1500000	0.00%	0.63%
e)	<b>Total (a+b+c+d)</b>	<b>133120225</b>	<b>59.06%</b>	<b>55.88%</b>
6	Mode of acquisition/ sale (e.g. open market / off market/ public issue/ rights issue/ preferential allotment/ interse transfer etc).	Market Sale		
7	Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable	10 November 2017		
8	Equity Share Capital/ total voting capital of the target company before the said acquisition/sale	Rs. 445,683,552 divided into 222,841,776 Equity Shares of Rs. 2/- each		
9	Equity Share Capital/ total voting capital of the target company after the said acquisition/sale	Rs. 445,683,552 divided into 222,841,776 Equity Shares of Rs. 2/- each		
10	Total diluted share/ voting capital of the TC after the said acquisition/ sale.	Rs. 476,478,584 divided into 238,239,292 Equity Shares of Rs. 2/- each		

**Note:**

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) The percentage is the differential voting rights of Pre Preferential Equity Capital and Post Preferential Equity Capital.



**Archana A Mittal**  
(Acquirer)

**Place:** Mumbai

**Date:** 11 November 2017