

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	RATTANINDIA INFRASTRUCTURE LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Kotak Mahindra Investments Limited (KMIL) M/s. Kotak Securities Limited (KSL)		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	97479604 (KMIL)	7.05	7.05
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	191 (KS)	0.00	0.00
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)#	97479795	7.05	7.05
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	97206287 (KMIL)	7.03	7.03
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	97206287	7.03	7.03
After the acquisition/sale, holding of:			

Kotak Mahindra Investments Ltd.

CIN U65900MH1988PLC047986

3rd Floor 12BKC, Plot C-12

G Block, Bandra Kurla Complex

Bandra (East), Mumbai - 400 051

T +91 22 62185000

F +91 22 62215400

www.kotak.com

Registered Office:

27BKC, C 27, G Block

Bandra Kurla Complex

 Bandra (E), Mumbai - 400 051
India.

a) Shares carrying voting rights	273317 (KMIL)	0.02	0.02
b) Shares encumbered with the acquirer	191 (KS)	0.00	0.00
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	273508	0.02	0.02
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pledge has been released.		
7. Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07.11.2017		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	1382269592 equity shares of Rs. 2 each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	1382269592 equity shares of Rs. 2 each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	1382269592 equity shares of Rs. 2 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Kotak Mahindra Investments Limited



Authorised Signatory

Place: Mumbai
Date: 09.11.2017

Kotak Mahindra Investments Ltd.

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