



Date: November 06, 2017

BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001  
Fax: 91-22-22721919

National Stock Exchange of India Ltd.  
Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Fax : (022) 26598120

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed "Disclosure Form" required to be submitted by Promoter under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for pledge of some shares of Jubilant Life Sciences Limited held by Jubilant Stock Holding Pvt. Ltd as on 31.10.2017 & 01.11.2017.

This is for your kind information and record.

Thanking you,

Yours truly,

For Jubilant Stock Holding Pvt. Ltd.



Parveen Kumar Goyal  
Director

Office Address: Plot No. 1A, Sector-16A,  
Noida-201301, U.P.

cc:

The Compliance Officer  
Jubilant Life Sciences Limited

**A Jubilant Bhartia Company**

OUR VALUES



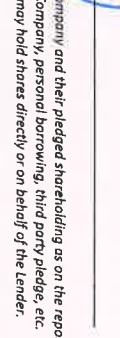
**Jubilant Stock Holding Private Limited**

Corporate & Regd. Office :  
Plot No. I-A, Sector - 16 A,  
Noida-201 301, U.P., India  
Tel: +91 120 4361000  
Fax: +91 120 4234882  
CIN: U52100UP2008PTC043688

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target company (TC)	Jubilant Life Sciences Limited										
Name of the Stock Exchanges where the shares of the Target Company are listed	National Stock Exchange of India Limited and BSE Limited										
Date of reporting created/released /invoked	06.11.2017										
Name of the Promoter or PAC on whose shares encumbrance has been created/released /invoked	Jubilant Stock Holding Pvt. Ltd.										
Details of the creation of encumbrance:											
Name of the Promoter(s) or PAC(s) with whom (*)	Promoter holding in the target Company (1)	Promoter holding already encumbered (2)	Type of event (creation/release/invocation/encumbrance)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Mr. Hari Shanker Bhatia	360,885	0.227%	0	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Mr. Shivam Sunder Bhatia	1,399,935	0.879%	0	N/A	N/A	Pledge of shares against loan availed by Jubilant Consumer Private Limited	728000	0.46%	STCI Finance Ltd	14,435,000	9.06%
Jubilant Stock Holding Pvt. Ltd.	21,871,992	13.73%	13,707,000	Creation	31.10.2017	Pledge	139000	0.08%	Credit Suisse Finance (India) Pvt. Ltd	14,568,000	9.15%
MAV Management Advisors LLP	5,681,400	3.567%	0	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Jubilant Advisors LLP	2,238,000	1.40%	0	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Jubilant Consumer Pvt. Ltd	5,567,000	3.50%	0	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Jaypee Pvt. Ltd.	7,600	0.005%	0	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Mr. Shamit Bhatia	129,245	0.081%	0	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Mrs. Kavita Bhatia	10,285	0.006%	0	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
SSB Consultants and Management Services Pvt. Ltd.	21,007,655	13.189%	0	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
HSB Corporate Consultants Pvt. Ltd.	18,698,979	11.740%	0	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Torino Overseas Ltd.	770,445	0.484%	0	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Cumin Investments Ltd.	2,400,000	1.507%	0	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Rance Investment Holdings Ltd.	2,400,000	1.507%	0	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Nikka Resources Pvt. Ltd.	3,504,540	2.200%	0	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Mr. Piyavrat Bhatia	3,085	0.002%	0	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
For Jubilant Stock Holding Pvt. Ltd.	707,241	54.02%	0	N/A	N/A	N/A	0	N/A	N/A	0	0.00%

Signature of Director  
Date: 06.11.2017  
Place: Noida



(\*) The names of all the promoters, their affiliations with the company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 (\*\* For example, for the purpose of collection for loan taken by the Company, personal borrowing, third party pledge, etc.  
 (\*\*\*) This would include some of both the lender and the trustee who may hold shares directly or on behalf of the lender.