



# PNC Infratech Limited

An ISO : 9001-2008 Certified Company

Date: 15.11.2017

Ref No: PNC/SE/48/17-18

To,  
The Manager  
The Department of Corporate Services  
BSE Limited  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai-400 001  
Scrip code:539150

To,  
The Manager  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai-400 051  
Scrip code: PNCINFRA

Dear Sir,

**Sub: Press Release**

We send herewith a copy of Press Release that is being issued by the Company, in connection with the **key highlights of the financial results** for the quarter and half year ended September 30, 2017 announced on November 14, 2017.

We request you to take note of the same.

Thanking you,

For PNC Infratech Limited

*Tapan*

**Tapan Jain**  
Company Secretary & Compliance Officer  
ICSI M. No.: A22603



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## PNC INFRA TECH LIMITED

### Announces Unaudited Financial Results for Quarter & Half Yearly Ended 30.09.2017

**New Delhi, 15<sup>th</sup> November, 2017:** PNC Infratech Limited announced its un-audited standalone financial results for the quarter and half yearly ended September 30, 2017 on 14<sup>th</sup> November 2017.

#### Standalone financials at a glance (figures in INR crore) :

Description	Q2FY18	Q1FY18	Q2FY17	H1FY18	H1FY17	Year ended 31.03.2017
Revenue	268.60	356.7	360.0	625.2	874.9	1689.1
EBIDTA	39.7	52.0	46.3	91.7	113.4	221.0
EBITDA Margin	14.8%	14.6%	12.9%	14.7%	13%	13.1%
PAT	16.7	29.8	35.2	46.6	99.2	210.0
PAT Margin	6.2%	8.4%	9.8%	7.5%	11.3%	12.4%

**Note:** All the above figures are based on Ind-AS.

#### About PNC Infratech Limited:

PNC Infratech Limited is an infrastructure construction, development and management company, with expertise in execution of major projects, including highways, bridges, flyovers, airport runways, power transmission lines, development of industrial areas etc.. The company has executed/is executing projects across various states in India including Rajasthan, Punjab, Haryana, Uttarakhand, Uttar Pradesh, Uttarakhand, Delhi, Bihar, West Bengal, Assam, Madhya Pradesh, Maharashtra, Karnataka and Tamil Nadu. PNC has so far executed 59 major infrastructure projects and is currently working on 17 EPC projects. The Company's order book in terms of outstanding contracts pending execution is valued at over Rs. 4,800.0 crore as on 30 September 2017, excluding recently awarded four highway projects on hybrid annuity model of aggregate Bid Project Cost of Rs. 6,313.0 crore.

PNC Infratech, through its various subsidiaries and associate companies, has a portfolio of 7 operational BOT/ OMT projects as under:

1. Bareilly - Almora (Uttarakhand border) section of UP State Highway 37, 100% owned BOT toll project;
2. Kanpur - Kabrai section of National Highway 86, 100% owned BOT toll project;
3. Gwalior - Bhind section of National Highway 92, 100% owned BOT toll project;
4. Kanpur - Lucknow - Ayodhya section of NH 25, 56 A&B & 28, 100% owned OMT project;
5. Re-development & management of Narela Industrial Estate, New Delhi, 100% owned BOT annuity project;
6. Ghaziabad - Aligarh section of National Highway 91, 35% owned BOT toll project; and
7. Raebareli -Jaunpur section of National Highway 231, 100% owned BOT annuity project.