

September 29, 2017

Mr. Khushro A. Bulsara-
Senior General Manager
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar
AVP - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sirs,

Re: YES BANK places INR 2,500 Crore of Basel III Compliant Tier-II Bonds

The Bank has successfully raised INR 2,500 Crore of **Basel III Compliant Tier-II Bonds** through private placement against the base issue size of INR 2500 Crores.

Further, the details as required under SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 as *Annexure*.

Kindly take note of the above.

Thanking you,
For YES BANK LIMITED


Shivanand R. Shetfigar
Company Secretary



Encl: As above

Annexure

- 1) *Size of the Issue* - Rs. 2500 Crore
- 2) *Whether Proposed to be Listed* - YES, BSE Limited
- 3) *Tenure of the Instrument* - 10 years from Deemed Date of Allotment
 - *Date of Allotment* - September 29, 2017
 - *Date of Maturity* - September 29, 2027
- 4) *Coupon/Interest offered* - 7.80% p.a.
 - Schedule of payment of coupon/interest and principal - Yearly
- 5) *Charge/security, if any* - Unsecured

