

GUILD BUILDERS PRIVATE LIMITED

**Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535**

**Date: 13.11.2017
Listing Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051**

**Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/Madam,

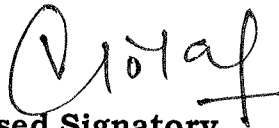
With reference to the captioned subject, please find enclosed herewith the disclosure regarding the following:

1. Release of 1,75,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of Religare Finvest Ltd.
2. Release of 8,01,700 equity shares of M/s Omaxe Limited pledged by the Company in favour of STCI Finance Ltd.
3. Release of 4,12,820 equity shares of M/s Omaxe Limited pledged by the Company in favour of IFIN Securities Finance Ltd.
4. Release of 4,50,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of Globe Fincap Limited.

This is for your information & records.

Thanking You.

For Guild Builders Private Limited



Authorised Signatory

Cc: M/s Omaxe Limited

**Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana**



FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company(TC)		Omaxe Limited										
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)										
Date of reporting		13.11.2017										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Guild Builders Pvt. Ltd.										
Release of Pledged Shares												
Details of the creation of encumbrance		Details of events pertaining to encumbrance (3)										
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation / release / invocation / invocation)					Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}		
	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Date of creation/ invocation of encumbrance	Reasons for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***	No. of Shares	% of Total share capital
Rohtas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-
Sunil Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-

Total

As

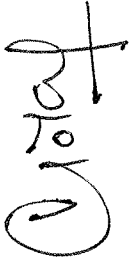
Jai Bhagwan Goel	2598650	1.42	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Nakul Goel	200000	0.11	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Guild Builders Pvt. Ltd.	114447697	62.57	7,20,52,832	39.39	Release	08.11.2017	Release of pledged shares	Partial Payment of Loan	1,75,000	0.09	Religare Finvest Ltd	7,18,77,832	39.3						
							Release of pledged shares	Partial Payment of Loan	8,01,700	0.43	STCI Finance Ltd	7,10,76,132	38.86						
							Release of pledged shares	Partial Payment of Loan	4,12,820	0.22	IFIN Securities Finance Ltd.	7,06,63,312	38.64						
							Release of pledged shares	Partial Payment of Loan	4,50,000	0.24	Globe Fincap Limited	7,02,13,312	38.4						

Total

88

Kautilya Monetary Services Pvt Ltd.	2185000	1.19	8,35,000	0.45	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rohtas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

For Guild Builders Pvt. Ltd.



Authorised Signatory

Place: New Delhi

Date: 13.11.2017

(*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.

