

JAYASWAL NECO INDUSTRIES LTD

CIN : L28920MH1972PLC016154

(FORMERLY JAYASWALS NECO LIMITED)

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03rd November 2017

To,
Manager (Listing),
National Stock Exchange of India,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai

Manager (Listing),
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Update on Status of Debt Restructuring of Jayaswal Neco Industries Limited

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that the Independent Evaluation Committee (IEC) formed as per the RBI Guidelines has in its meeting held on 2nd November, 2017 recommended the Debt Restructuring Plan of the Company to the Joint Lender's Forum (JLF).

Thanking You,

Yours Faithfully,

For Jayaswal Neco Industries Limited

Ashutosh Mishra
General Manager (Company Secretary and Compliance Officer)
Membership No. A23011



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