

## SHYAM GROUP OF INDUSTRIES

Date: 16/11/2017

To

NATIONAL STOCK EXCHANGE OF INDIA LTD. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051

**BSE** Limited Phiroze Jeejeebhoy Towers, Dalal Street, Ambalal Doshi Marg, Kala Ghoda, Fort, Mumbai-400001 SHYAM CENTURY FERROUS LIMITED Vill.: Lumshnong, PO: Khaliehriat Lumshnong Meghalaya 793210

Dear Sir(s),

## SUB: REVISED DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SAST) **REGULATIONS, 2011**

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 please find enclosed herewith the disclosure of changes in shareholding of the PAC (Persons Acting in Concert) inter-se, tantamounting to two percent or more of the paid up capital of the Company. Our group does not belong to the promoter group in Shyam. Century Ferrous Limited. Enclosed please find the list of shareholders, belonging to our PAC, before and after such transfer.

You are requested to kindly acknowledge the receipt of the same.

Thanking you, Yours faithfully

For and on behalf of Shyam Group

Encl: As above



## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Na	ame of the Target Company (TC)	SHYAM CENTURY FERROUS LIMITED				
Name(s) of the acquirer and Persons Acting in		List enclosed as Annexure I				
C	oncert (PAC) with the acquirer					
Whether the acquirer belongs to Promoter/Promoter		NO				
group						
Name(s) of the Stock Exchange(s) where the shares		NSE, BSE				
of TC are Listed						
De	etails of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)		
Ве	fore the acquisition/ <del>di</del> sposal under					
co	nsideration, holding of :					
a)	Shares carrying voting rights	53,143,861	23.92			
b)	Shares in the nature of encumbrance (pledge/					
	lien/non-disposal undertaking/ others)					
c)	Voting rights (VR) otherwise than by equity	<u> </u>  -				
	shares					
d)	Warrants/convertible securities/any other					
	instrument that entitles the acquirer to receive		i			
	shares carrying voting rights in the TC (specify					
	holding in each category)					
e)	Total (a+b+c+d)	53,143,861	23.92			
	tails of acquisition/sale	10600000	477			
•	Shares carrying voting rights acquired/sold	10000000	4.77	į		
b)	VRs acquired /sold otherwise than by shares  Warrants/convertible securities/any other			;		
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive					
	shares carrying voting rights in the TC (specify					
	holding in each category) acquired/sold					
٩,	Shares encumbered / invoked/released by the					
d)	acquirer.					
۱م	Total (a+b+c+/-d)	10600000	4.77	· · · · · · · · · · · · · · · · · · ·		
~/ 	1044 (4.0.0.14)		,			



De	tails of acquisition/sale				
f) g)	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares	10600000	4.77		
h)	Warrants/convertible securities/any other				
	instrument that entitles the acquirer to receive				
	shares carrying voting rights in the TC (specify				
	holding in each category) acquired/sold				
	Shares encumbered / invoked/released by the				
	acquirer.	10600000	4.77		
	f) Total (a+b+c+/-d)	10600000	4.77		
Aft	er the acquisition/sale, holding of:				
a)	Shares carrying voting rights	53,143,861	23.92		
b)	Shares encumbered with the acquirer				
c)	VRs otherwise than by equity shares				
d)	Warrants/convertible securities/any other				
	instrument that entitles the acquirer to receive				
	shares carrying voting rights in the TC (specify				
	holding in each category) after acquisition				
e)	Total (a+b+c+d)	53,143,861	23.92		
Mo	de of acquisition/sale (e.g. open market / off-	Block Deal			
ma	rket / public issue / rights issue /preferential				
allo	tment / inter-se transfer etc.)				
Date of acquisition / sale of shares / VR or date of		AS PER ANNEXURE II			
rec	eipt of intimation of allotment of shares,				
whichever is applicable					
Εqι	uity share capital / total voting capital of the TC	222,172,990 Equity Shares of Re. 1/- each			
before the said acquisition/sale		aggregating to Rs. 222,172,990/- only.			
Equ	uity share capital/ total voting capital of the TC	222,172,990 Equity Shares of Re. 1/- each			
afte	er the said acquisition/sale	aggregating to	Rs. 222,172,990/- only.		
Tot	al diluted share/voting capital of the TC after the				
said	d acquisition/sale				

Note:



- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mahabir Prasad Agarwal For and on behalf of Shyam Group

Signature of the acquirer / Authorised Signatory

Place: KOLKATA Date: 16/11/2017

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## Position as on - 16/11/2017

		Existing no. of		PURCHASE/(S		T	T
Holder Name	PAN	shares	%	ALE)	%	Total	%
Shyam Metalics & Energy Ltd.	AAHCS5842A	31,275,752	14.08	· ·	-	31,275,752	14.08
		-	-			~	-
Shyam Sel And Power Ltd.	AAECS9421J	3,508,753	1.58	6,000,000	2.70	9,508,753	· · · · · · · · · · · · · · ·
Narantak Dealcomm Ltd.	AAACN8873B	1,503,420	0.68	_		1,503,420	0.68
		- 1,000,120				1,000,420	2,00
Dorite Tracon Pvt.Ltd.	AAACD9692E	67,700	0.03		-	67,700	
		-	*		-	**	-
Subham Capital Pvt.Ltd.	AAECS8331F	1,736,721	0.78	4,600,000	2.07	6,336,721	2.85
Subham Buildwell Pvt. Ltd.	AALCS5739E	685,630	0.31	l		685,630	0.31
		-	<u> </u>		-	000,000	
Mahabir Prasad Agarwal	ACWPA7573J	287,090	0.16	-	-	287,090	0.13
		-	-		-	~	-
MPA & Sons(HUF)	AAEHM4050J	4,991,690	2.25	(4,600,000)	(2.07)	391,690	0,18
B V BI	1.000.000.00	-	-		-	in .	<u> </u>
Brij Bhushan Agarwal	ACGPA0365A				-		<u> </u>
Tanishi Agarwal (M)	AWVPA2430R	123,645	0.06	,	-	123,645	0.06
, ,		-	-		-		1
Subham Agarwal	AKDPA9431A	8,067,333	3.68	(6,000,000)	(2,70)	2,067,333	0.93
		-	-			-	-
Sheetij Agarwal	AKDPA9469N			<del>-</del>		*	-
BBA & Sons (HUF)	AADHB1459B	434,877	0.20		-	434,877	0.20
					-	701,011	
Mittu Agarwal	ADAPA2795B	-	-		-		-
		-			-		-
Sumitra Devi agarwal	AFRPA7934F	-		-	-	-	
			-		-		
Sheetij Agarwal Family Trust	AAAAS6004M	-		-	-	<del></del>	-
Brij Bhushan Family Trust	AAAAB1433D	401,250	0.18			401,250	0.18
Kiran Vimal Agarwal	ADFPA5631B	60,000	0.03	-	-	60,000	0.03
		-			-	-	
Total	1	53,243,861	23.97	н	0.00	53,143,861	23.92



AS % QUANTITY PURCHASED 600000 4000000 1000000 5000000 Holders Name Subham Capital Private Limited Shyam Sel And Power Ltd. Shyam Sel And Power Ltd. Subham Capital Pvt. Ltd. PURCHASER'S NAME ANNEXURE - II 15/11/2017 14/11/2017 15/11/2017 14/11/2017 DATE OF PURCHASE 0.45 1.80 2.25 0.27

2.25

0.27

1.80

0.45

1000000 10600000

Subham Agarwal

MPA(HUF) MPA(HUF)

> 15/11/2017 15/11/2017

14/11/2017

600000

5000000

Subham Agarwal

14/11/2017

SELLER'S NAME

DATE OF SALES

QUANTITY SOLD

Holders Name

ANNEXURE - II

16.11.2017

4000000