

**Suyash Shahra**

**Flat No. 102, First Floor, 10,  
Sharda Building, A Road,  
Churchgate, Mumbai-400020**

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November 6, 2017

To,  
The Company Secretary  
Ruchi Strips And Alloys Limited  
611, Tulsiani Chambers, Nariman Point,  
Mumbai-400021, Maharashtra

BSE Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai 400 001

Dear Sir,

**Sub: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011**

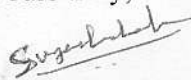
Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011, I Suyash Shahra, being part of Promoter and Promoter group of the Company, would like to inform that I have acquired 15,80,000 equity shares of **Ruchi Strips and Alloys Limited** (the Company) by way gift from Mr. Kailash Chandra Shahra on November 2, 2017 which exceeded by 2 % of paid-up equity share capital of the Company

The disclosure required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011 is enclosed herewith.

Request you to take the same on record.

Thank you,

Yours truly,

  
Suyash Shahra

Enclosed: a/a

**Annexure-1**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |  |  |   |
|--|--|--|---|
| 1. Name of the Target Company (TC)   | <b>RUCHI STRIPS And ALLOYS LIMITED</b>                           |  |   |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | <b>Suyash Shahra<br/>(Member of Promoter and Promoter Group)</b> |  |   |
| 3. Whether the acquirer belongs to Promoter/Promoter group   | YES  |  |   |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE  |  |   |
| 5. Details of the acquisition / disposal as follows  | Number   | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Before the acquisition under consideration, holding of:  |  |  |   |
| a) Shares carrying voting rights   | 0.00   | 0.00   | 0.00  |
| b) Shares in the nature of encumbrance (Pledge/lien/ non – disposal undertaking/others)  | Nil  | --   | --  |
| c) Voting rights (VR) otherwise than by shares   | Nil  | --   | --  |
| d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | Nil  | --   | --  |
| Total (a+b+c+d)  | 0.00   | 0.00   | 0.00  |
| <b><u>Details of acquisition/sale (Refer Note "A")</u></b>   |  |  |   |
| a) Shares carrying voting rights acquired/ sold  | 15,80,000  | 3.16%  | 3.16%   |
| b) VRs acquired /sold otherwise than by shares   | Nil  | Nil  | Nil   |
| c) Warrants/convertible securities/any other other instrument  | Nil  | --   | --  |

|   |   |        |       |
|---|---|--------|-------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold<br>d) Shares encumbered/invoked/released by the acquirer     | Nil                                       | --     | --    |
| Total (a+b+c+/-d)   | 15,80,000                                 | 3.16%  | 3.16% |
| <u>After the acquisition/sale, holding of:</u>  |   |        |       |
| a) Shares carrying voting rights  | 15,80,000                                 | 3.16%  | 3.16% |
| b) shares encumbered with the acquirer  | Nil                                       | --     | --    |
| c) VRs otherwise than by shares   | Nil                                       | --     | --    |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | Nil                                       | --     | --    |
| Total (a+b+c+d)   | 15,80,000                                 | 3.16%% | 3.16% |
| 6. Mode of acquisition /-sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).   | Off Market (Gift Received)                |        |       |
| 7. Date of acquisition /-sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | November 2,2017                           |        |       |
| 8. Equity share capital / total voting capital of the TC before the said acquisition /-sale   | 4,99,95,701 Equity Shares of Rs.10/- each |        |       |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition /-sale   | 4,99,95,701 Equity Shares of Rs.10/       |        |       |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.   | 4,99,95,701 Equity Shares of Rs.10/       |        |       |

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchanges under Regulation 31 of SEBI ( Listing Obligation and Disclosure Requirements) Regulation, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

- **Note "A"** - On November 2, 2017, I, Suyash Shakra has acquired 15,80,000 equity shares by way of gift from Mr. Kailash Chandra Shakra, both belong to Promoter Group of Target Company (Ruchi Strips And alloys Limited). With this transaction the aggregate of sale/purchases made by Promoter and Promoter Group disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 exceeded 2% of the paid up equity share capital of the Company.

*Suyash Shakra*  
**Suyash Shakra**  
**Member of Promoter & Promoter Group**  
 Date : November 6, 2017  
 Place : Indore

| Category  | Number      | A w.r.t. total<br>paid-up<br>equity<br>share capital<br>(%) | B w.r.t. total<br>paid-up<br>equity<br>share capital<br>(%) |
|---|-------------|---|---|
| a) Shares carrying voting rights  | 0.00        | 0.00  | 0.00  |
| b) Shares in the nature of<br>- Non-voting shares<br>- Preference shares<br>- Shares with special rights<br>- Shares with differential dividend<br>- Shares with convertibility<br>- Any other instrument that entitles<br>the holder to receive shares<br>carrying voting rights in the T.C.<br>(specify holding in each category) | 0.00        | 0.00  | 0.00  |
| <b>Total (a+b)</b>  | <b>0.00</b> | <b>0.00</b>   | <b>0.00</b>   |
| <b>Total of acquisition of shares</b>   |             |   |   |
| a) Shares carrying voting rights  | 15,80,000   | 3.16%   | 3.16%   |
| b) VVs acquired with special<br>rights  | Nil         | Nil   | Nil   |
| c) Warrants with<br>redeemable other than<br>equity   | Nil         | Nil   | Nil   |