

November 28, 2017

Dy. General Manager BSE Limited Corporate Relation Department, P.J. Towers, Dalal Street, Fort, Mumbai – 400 001 Scrip ID: BLOIN; Scrip Code: 513422			
Delhi Stock Exchange Ltd. DSE House, 3/1 Asaf Ali Road, New Delhi - 110002	Jaipur Stock Exchange Ltd. Stock Exchange Building, JLN Marg, Malviya Nagar, Jaipur – 302017, Rajasthan	The Calcutta Stock Exchange Ltd. 7, Lyons Range, Dalhousie, Kolkata-700001, West Bengal	Ahmedabad Stock Exchange Ltd. Kamdhenu Complex, Opp. Sahajanand College, Panjrapole, Ahmedabad – 380015 Gujarat

Dear Sirs,

Sub.: Reporting under regulation 18(6) and 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 including any statutory modifications or amendments or re-enactments thereof ('Takeover Regulations')


We, Rajendra Prasad Gupta and Vikash Gupta ('**Acquirers**'), hereby submit the disclosures under regulation 18(6) and 29(2) of the Takeover Regulations regarding acquisition of shares of Bloom Industries Limited ('**Company**') pursuant to the share purchase agreement entered into with the promoter sellers of the Company on August 23, 2017 ('**SPA**'). The disclosure attached herewith under regulation 29(2) is to be read with the disclosure already made under regulation 29(2) of Takeover Regulations on November 8, 2017.

The Acquirers have, on November 28, 2017, completed the consummation of the SPA by acquiring the remaining shares through off-market transfers, as contemplated under the said SPA. The disclosures under regulations 18(6) and 29(2) of Takeover Regulations are being made thereunder.

We request you to kindly disseminate the information on your website.

Thanking you

Yours faithfully


Rajendra Prasad Gupta


Vikash Gupta

Encl.: Report under regulation 18(6) & 29(2)

CC:

The Compliance Officer
Bloom Industries Limited

5, Devpark, Opp. Chandan Cinema, JVPD Scheme,
Juhu, Vile-Parle (W), Mumbai - 400 049.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company ('TC')	Bloom Industries Limited		
Name(s) of the Acquirers and Persons Acting in Concert (PAC) with the acquirer	Mr. Rajendra Prasad Gupta, Mr. Akash Gupta and Mr. Vikash Gupta are 'Acquirers' as defined in the PA, DPS and the DLOF.		
Whether the acquirer belongs to Promoter/ Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The equity shares of the Target Company are also listed on Delhi Stock Exchange Limited, The Calcutta Stock Exchange Limited, Jaipur Stock Exchange Limited and Ahmedabad Stock Exchange Limited.		
Details of the acquisition / disposal as follows	Number	% w.r.t total share/voting capital wherever applicable^	% w.r.t total diluted share/voting capital of the TC^
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights of the Acquirers	14,80,600	31.46%	31.46%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	14,80,600	31.46%	31.46%
Details of acquisition/ sale			
a) Shares carrying voting rights acquired/ sold by by Mr. Rajendra Prasad Gupta and Mr. Vikash Gupta	19,17,800(*)	40.75%	40.75%
b) VR s acquired/ sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	N.A.	N.A.	N.A.
d) Shares encumbered/ invoked/ released by the acquirer	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	19,17,800(*)	40.75%	40.75%

After the acquisition/-sale holding of:			
a) Shares carrying voting rights of the Acquirers	33,98,400	72.21%	72.21%
b) Shares encumbered with the acquirer	N.A.	N.A.	N.A.
c) VR s otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	33,98,400	72.21%	72.21%
Mode of acquisition /-sale-(eg. open market / off-market / public issue/ rights issue/ preferential allotment/ inter-se transfer etc).	Through off market transfers (*)		
Date of acquisition /-sale- of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 28, 2017 being the date of the transfer of the shares (**)		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	Equity Share Capital of Rs. 4,70,60,000/- comprising of 47,06,000 equity shares of Rs. 10/- each (excluding 6,44,000 forfeited shares which do not carry any voting rights).		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Equity Share Capital of Rs. 4,70,60,000/- comprising of 47,06,000 equity shares of Rs. 10/- each (excluding 6,44,000 forfeited shares which do not carry any voting rights). (#)		
Total diluted share/voting capital of the TC after the said acquisition	Equity Share Capital of Rs. 4,70,60,000/- comprising of 47,06,000 equity shares of Rs. 10/- each (excluding 6,44,000 forfeited shares which do not carry any voting rights). (#)		

^ Excluding 6,44,000 forfeited shares which do not carry any voting rights.

* Equity shares are acquired on November 28, 2017 by Mr. Rajendra Prasad Gupta and Mr. Vikash Gupta by way of balance consummation of the Share Purchase Agreement dated August 23, 2017. This disclosure is to be read with the disclosure made under regulation 29(2) of the Takeover Regulations on November 8, 2017 by the Acquirers.

** The equity shares have been transferred on November 28, 2017 towards balance consummation of the SPA dated August 23, 2017. Disclosure in accordance with regulation 29(2) was made on November 8, 2017 for the part consummation of the said SPA and now on this transfer and on completion of the consummation, disclosures in accordance with regulation 18(6) & 29(2) of the Takeover Regulations are being made.

Since the acquisition under the Share Purchase Agreement is a secondary sale of equity shares there shall be no impact on the equity share capital of the TC.

Yours faithfully

Rajendra Prasad Gupta



Vikash Gupta

Place: Rourkela

Date: November 28, 2017