

November 25th, 2017

To,

The Secretary, BSE Limited ,Mumbai Phiroze Jeejeebhoy Towers, Dalal Street, MUMBAI - 400 001

The Secretary,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra-Kurla Complex,
Bandra (E), MUMBAI - 400 051.

Scrip Code: 537291

Sub: Disclosure In Terms of SEBI (SAST) Regulations 2011.

Dear Sir,

Please find the enclosed disclosure(s) as received by our Company from JM Financial Services Limited on 23.11.2017 for acquisition of Shares, in terms of Regulation 29(2) of Securities and Exchange Board Of India (substantial Acquisition of Shares and Takeover) Regulations, 2011.

Thanking You,

Yours Faithfully,

For Nath Bio-Genes (India) Ltd.

Authorized Signatory

June J









November 23, 2017

The Compliance Officer
Nath Bio-Genes (India) Limited
Nath House, Nath Road
P.B No - 318
Aurangabad – 431005

Dear Sir,

Re: Disclosure u/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) read with Regulation 29(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the said Regulations), we make the necessary disclosure in the form specified under the said Regulations.

Kindly take the same on your record and acknowledge receipt.

Thank you.

Yours faithfully,

for JM Financial Services Limited

Marit Sal

Authorised Signatory

Encl: a/a



<u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	Nath Bio-Genes (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JM Financial Services Limited JM Financial Products Limited JM Financial Capital Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
JM Financial Services Limited ^I JM Financial Products Limited ^{II} JM Financial Capital Limited ^{II} c) Voting rights (VR) otherwise than by shares	9,073 8,38,542 8,250	0.06% 5.24% 0.05%	0.06% 5.24% 0.05%-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	8,55,865	5.35%	5.35%
Details of acquisition/(sale) a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other	-	-	-
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered/invoked/released by the acquirer III			
JM Financial Services Limited JM Financial Products Limited JM Financial Capital Limited	71,123 32,853 2,500	0.44% 0.20% 0.02%	0.44% 0.20% 0.02%
e) Total (a+b+c+/-d)	1,06,476	0.66%	0.66%

JM Financial Services Limited

(Formerly known as JM Financial Services Private Limited) Corporate Identity Number: U67120MH1998PEC115415

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025. T: +91 22 6630 3030 F: +91 22 6630 3223 www.jmfl.com





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After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer JM Financial Services Limited ^{IV} JM Financial Products Limited ^V JM Financial Capital Limited ^V c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	80,196 8,71,395 10,750	0.50% 5.44% 0.07%	0.50% 5.44% 0.07% -
e) Total (a+b+c+d) Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential	9,62,341 6.01% 6.01% Off Market (Release of encumbrance)		
allotment / inter-se transfer etc). Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Release of encumbrance on shares aggregating more than 2% on November 21, 2017		
Equity share capital / total voting capital of the TC before the said acquisition/sale	1,60,04,000 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	1,60,04,000 equity shares		
Total diluted share/voting capital of the TC after the said acquisition/sale	1,60,04,000 equity shares		

- (*) Total share capital/voting capital is taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- I These shares were held as margin from the client(s) as on September 29, 2017.
- II These shares were held as collateral to secure the loan sanctioned/given to the borrower(s) as on September 29, 2017.
- III This disclosure is made since the creation of encumbrance (gross) on shares exceeded the threshold limit for disclosure on November 21, 2017
- IV These shares were held as margin from the client(s) as on November 21, 2017.
- V These shares are held as collateral to secure the loan sanctioned / given to the borrower(s) as on November 21, 2017.

for JM Financial Services Limited

Authorised Signatory

Place: Mumbai

Date: November 23, 2017

JM Financial Services Limited

(Formerly known as JM Financial Services Private Limited) Corporate Identity Number: U67120MH1998PLC115415

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