



November 13, 2017

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip code: 532921

Scrip code: ADANI PORTS

Dear Sir,

Re : Submission of Un-Audited Financial Results for the Quarter and Half year ended 30th September, 2017 Pursuant to the Regulations 33 of the SEBI (Listing obligations and Disclosures Requirements) Regulations, 2015.

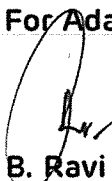
In continuous of our outcome of the Board Meeting dated November 13, 2017 please find enclosed herewith the disclosure in accordance with Regulations 52(4) and (5) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

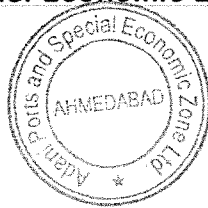
Kindly take the same on your record.

Thanking You,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited


B. Ravi
Chief Financial Officer



Encl: a/a

Adani Ports and Special Economic Zone Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

Tel +91 79 2656 5555
Fax +91 79 2555 5500
info@adani.com
www.adani.com

Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India



November 13, 2017

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

Sub: Compliance under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

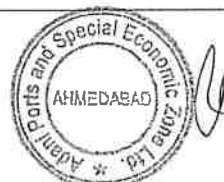
Dear Sir,

With reference to the captioned subject, we are furnishing the details as required under regulation 52(4) of SEBI Listing Regulations:-

Sr. No.	Particulars	Details
a)	Credit rating and change in credit rating (if any)	The company's Non-Convertible Debentures are rated AA+ from India Ratings and AA+ from ICRA (no change in credit rating)
b)	Asset cover available, in case of non-convertible debt securities	The listed Non-Convertible Debentures of the Company as on September 30, 2017 are secured by way of first pari passu charge on the Company's various properties and the asset cover thereof exceeds 100% of the principal amount of the said debentures.
c)	Debt-equity ratio	1.18
d)	Previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares/ non-convertible debt securities and whether the same has been paid or not; and,	As per Annexure-A attached
e)	Next due date for the payment of interest/ dividend of non-convertible preference shares/ principal along with the amount of interest/ dividend of non-	Not Applicable

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	convertible preference shares payable and the redemption amount	
f)	Debt service coverage ratio	3.68
g)	Interest service coverage ratio	5.02
h)	Outstanding redeemable preference shares (quantity and value)	Not Applicable
i)	Debenture redemption reserve (DRR)	Rs. 479.36 crore
j)	Net worth	Rs. 17,018.24 crore
k)	Net profit after tax	Rs. 1,181.52 crore
l)	Earnings per share	Rs. 5.71

This letter is submitted as required under Regulations 52(4) & (5) of Listing Regulations.

Kindly take same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited


B. Ravi
Chief Financial Officer



Encl.: Annexure- A

For Information, since the Debt is listed with BSE
National Stock Exchange of India Limited

Exchange Plaza,
 Bandra-Kurla Complex,
 Bandra (E), Mumbai – 400051

Annexure - A

Previous due date for the payment of interest / repayment of principal of non-convertible debt securities and whether the same has been paid or not:-

Sr No	Particulars	Previous due dates from April 1, 2017 to September 30, 2017	
		Principal	Interest
1	INE742F07304	-	18-04-2017
2	INE742F07320	28-04-2017	28-04-2017
3	INE742F07346, INE742F07353	-	29-05-2017
4	INE742F07080	27-06-2017	27-06-2017
		27-09-2017	27-09-2017
5	INE742F07098, INE742F07122	-	27-06-2017
		-	27-09-2017
6	INE742F07361	-	04-07-2017
7	INE742F07387, INE742F07403	-	18-07-2017
8	INE742F07296	15-09-2017	15-09-2017

Principal and interest have been paid in due date



Ref./ITSL/OPR/17-18

November 13, 2017

Adani Ports and Special Economic Zone

Adani House, Nr Mithakhali Circle, Navrangpura

Ahmedabad- 380009

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015, for Debenture issued by Adani Ports and Special Economic Zone.

Dear Sir,

We are acting as Debenture Trustee for the Secured, Redeemable Non-Convertible Debentures issued by Adani Ports and Special Economic Zone, ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015, (Regulations), we inform you that we have received the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) for the Half Year ended September 2017.

Thanking you.

Yours faithfully,

For IDBI Trusteeship Services Limited



AUTHORISED SIGNATORY

Encl: As above.



ATSL/CO/2017-18/5629

November 13, 2017

To,

Adani Ports & Special Economic Zone Limited
Infrastructure House,
Near Mithakhali Circle,
Navrangpura,
Ahmedabad – 380009

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

Dear Sir,

We write in our capacity as Debenture Trustee for Secured, Redemable, Non-Convertible Debentures (NCDs) issued by Adani Ports and Special Economic Zone Limited ("Company") and listed on BSE Limited ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your letter dated November 13, 2017 (enclosed herewith) and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the company for the purpose of submission to the Stock Exchange; without reconfirming.
2. Any commitment pertaining to the interest /principal payable on the future due dates are sole commitment on the company's part and Trustee is not liable in any manner if company fails to fulfill / does not fulfill its commitments.

Thanking You,

Yours Faithfully

For **Axis Trustee Services Limited**

A handwritten signature in black ink, appearing to read 'Anish Kumar Jha', written over a horizontal line.

Anish Kumar Jha
Assistant General Manager

AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, Ground Floor, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-6226 0054 / 6226 0050 Website: www.axistrustee.com