

COFFEE DAY CONSOLIDATIONS PRIVATE LIMITED

No. 2/23, 1st Floor, 12th Cross, Swimming Pool Extension, Malleshwaram, Bangalore - 560 003. India
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CIN: U30006KA2000PTC026590

By Mail

06TH November, 2017

National Stock Exchange of India Limited,
Exchange Plaza
Plot no. C/1, G Block, Bandra-Kurla Complex
Bandra (E) Mumbai - 400 051

Fax No: + 91-22-2659 8120

Coffee Day Enterprises Limited
23/2 Coffee Day Square
Vittal Mallya Road
Bangalore – 560001

Ph: + 91-80-40012345

Bombay Stock Exchange Limited
Floor 25, P.J. Towers
Dalal Street, Fort
Mumbai - 400 001

Fax No.:+91-22-22723121

Dear Sirs,

Sub: Disclosure under Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We wish to inform you that there were some pledges and releases of equity shares of Coffee Day Enterprises Limited in connection with the NCD's/Term Loans being issued by the Group Company/availed by the Group Company.

Please find enclosed relevant disclosures in the prescribed format as per Regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Coffee Day Consolidations Private Limited

[Handwritten signature]

Yours *←* Authorized Signatory

Enclosures: As Above

Disclosure by the Promoter[s] to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company [TC]	Coffee Day Enterprises limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of Reporting	06.11.2017
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked	Coffee Day Consolidations Private Limited

Name of the Promoter[s] or PACs with him	Promoter Holding in the Target Company [1]			Promoter holding already encumbered [2]			Details of events pertaining to encumbrance [3]					Post event holding of encumbered shares (creation [2]+(3) / release [2]-[3] / invocation [2]-[3])		
	No. of shares	% of total share capital	% w.r.t. diluted share capital	No. of shares	% of total share capital	Type of event [creation / release / invocation]	Date of creation / release of encumbrance	Type of encumbrance [pledge/lien/charge/other]	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
V.G. Siddhartha Ganapathi Coffee Estates Private Limited Divadathini Info Technologies Pvt Ltd	69,174,700 11,071,104 12,408,440	33.58% 5.37% 6.02%	33.58% 5.37% 6.02%	27,058,482 11,071,104 12,408,440	13.13% 5.37% 6.02%	-	-	-	Pledge of Shares in connection with the share pledge for the Term Loan availed by the Group Company	0	-	Pledge of Shares in favour of II & IV Securities Services Limited who acts as trustee	27,058,482 11,071,104 12,408,440	13.13% 5.37% 6.02%
CoffeeDay Consolidations Pvt. Ltd	12,268,416	5.96%	5.96%	9,184,793	4.75%	Pledge	26.10.2017	Pledge of Shares in connection with the share pledge for the Term Loan availed by the Promoter	14,000	0.07%	Pledge of Shares in favour of Hongkong & Shanghai Banking Limited	9,924,793	4.82%	
				9,924,793	4.82%	Pledge	27.10.2017	Release of Shares in connection with the NCD's issued by the Group Company	234,923	1.14%	Release of Shares by IDBI trusteeship Services Limited in connection with the NCD	12,268,416	5.96%	
				12,268,416	5.96%	Release	01.11.2017	Release of Shares in connection with the NCD's issued by the Group Company	285,000	0.14%	Release of Shares by IDBI trusteeship Services Limited in connection with the NCD	11,983,416	5.82%	
				11,983,416	5.82%	Release	03.11.2017	Release of Shares in connection with the share pledge for the Term Loan availed by the Promoter	734,000	0.36%	Pledge of Shares in favour of Hongkong & Shanghai Banking Limited	11,249,416	5.46%	
Mrs Malavika Hegde Shree Securities Pvt.Ltd	3,038,104 444,000	1.47% 0.22%	1.47% 0.22%	11,249,416 110,000 444,000	5.46% 0.05% 0.22%	Pledge	03.11.2017	Pledge of Shares in connection with the share pledge for the Term Loan availed by the Promoter	716,157 0 0	0.35% - -	Pledge of Shares in favour of Hongkong & Shanghai Banking Limited	11,865,573 110,000 444,000	5.81% 0.05% 0.22%	
TOTAL	108,404,796	52.62%	52.62%	63,057,399	30.61%							63,057,399	30.61%	

Signature of the Authorised Signatory
Date : 06.11.2017

Place : Bangalore

For Coffeeday Consolidations Pvt. Ltd.

 Authorised Signatory