

INVENTURE

MERCHANT BANKER SERVICES PVT. LTD.
Enhancing Fortunes. Enriching Lives.

November 10, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001.

Dear Sirs,

Sub: Open offer to acquire 32,14,902 Equity Shares having face value of Rs.10/- each representing 26% of the total paid-up equity share capital of California Software Company Limited (Target Company) by Mr. Mahalingam Vasudevan (Acquirer) in accordance with SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith hard copy of the Post-Offer Advertisement, pursuant to and in compliance with Regulation 18(12) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended.

The Post-Offer Advertisement is published in the following newspapers on Friday, November 10, 2017.

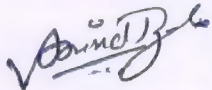
Publications	Language	Editions
Financial Express	English	All Editions
Jansatta	Hindi	All Editions
Mumbai Tarun Bharat	Marathi	Mumbai
Makkal Kural	Tamil	Chennai

In case of any queries or clarifications, please feel free to call Mr. Arvind Gala on +919322287881.

Thanking you,

Yours truly,

For Inventure Merchant Banker Services Private Limited



Arvind Gala
Principal Officer



Encl: As above

CALIFORNIA SOFTWARE COMPANY LIMITED

Corporate Identification Number: L72300TN1992PLC022135

Registered Office: Temple Steps, Block 1, 3rd Floor, 184-187, Anna Salai, Little Mount, Chennai – 600 015, Tamil Nadu.

Tel No.: +91 44 4282 9000-5 | Fax No.: +91 44 4282 9012

This Advertisement ("Post Offer Advertisement") is being issued by, Inventure Merchant Banker Services Private Limited (the "Manager to the Offer"), for and on behalf of Mahalingam Vasudevan ("Acquirer") pursuant to Regulation 18(12) of the SEBI (SAST) Regulations in respect of the open offer ("Offer") for acquisition of 32,14,902 fully paid-up equity shares having face value of ₹ 10.00 (Rupees Ten only) each representing 26% of the total share capital of California Software Company Limited ("Target Company") from the eligible public shareholders of the Target Company pursuant to and in accordance with the Regulation 3(1) and (4) and other applicable regulations of SEBI (SAST) Regulations.

The Detailed Public Statement ("DPS") and Corrigendum to Detailed Public Statement with respect to the aforementioned offer was made on August 29, 2017 and October 11, 2017, respectively in Financial Express (English-All Editions), Jansatta (Hindi-All Editions), Mumbai Tarun Bharat (Marathi-Mumbai Edition) and Makkal Kural (Tamil-Chennai Edition).

1. Name of the Target Company : California Software Company Limited
2. Name of the Acquirer : Mahalingam Vasudevan
3. Name of the Manager to the Offer : Inventure Merchant Banker Services Private Limited
4. Name of the Registrar to the Offer : Integrated Registry Management Services Private Limited

5. Offer Details

- a. Date of Opening of the Offer : Monday, October 16, 2017
- b. Date of Closure of the Offer : Tuesday, October 31, 2017
6. Date of Payment of Consideration : Thursday, November 9, 2017
7. Details of Acquisition :

Sr. No.	Particulars	Proposed in the Offer Document		Actuals	
7.1	Offer Price	₹ 8 per equity share		₹ 8 per equity share	
7.2	Aggregate number of shares tendered	32,14,902 equity share		521 equity share	
7.3	Aggregate number of shares accepted	32,14,902 equity share		521 equity share	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	₹ 2,57,19,216		₹ 4,168	
7.5	Shareholding of the Acquirer before Agreements / Public Announcement				
	• Number	NIL		NIL	
	• % of Fully Diluted Equity Share Capital	NIL		NIL	
7.6	Shares acquired by way of Agreement				
	• Number	63,06,152		63,06,152	
	• % of Fully Diluted Equity Share Capital	51.00%		51.00%	
7.7	Shares proposed to be acquired by way of Open Offer				
	• Number	32,14,902		521	
	• % of Fully Diluted Equity Share Capital	26.00%		Negligible	
7.8	Shares acquired after Detailed Public Statement				
	• Number of shares acquired	NIL		NIL	
	• Price of the shares acquired	NIL		NIL	
	• % of the shares acquired	NIL		NIL	
7.9	Post offer shareholding of Acquirer				
	• Number	95,21,054		63,06,673	
	• % of Fully Diluted Equity Share Capital	77.00%		51.00%	
7.10	Pre & Post offer shareholding of the Public	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
	• Number	60,58,854	28,43,952	60,58,854	28,43,952
	• % of Fully Diluted Equity Share Capital	49.00%	23.00%	49.00%	23.00%

8. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations.
9. A copy of this Post-Offer Advertisement will be available on the website of SEBI at www.sebi.gov.in.
10. The capitalised terms used in this Post-Offer Advertisement have the meaning assigned to them in the Letter of Offer, unless otherwise specified.

Issued by the Manager to the Offer for and on behalf of the Acquirer



Inventure Merchant Banker Services Private Limited

2nd Floor, Viraj Tower, Nr., Andheri Flyover (North End),

Western Express Highway, Andheri (East) Mumbai – 400 069.

Tel. No.: +91 22 4075 1500 | Fax No.: +91 22 4075 1511

Email id: arvind.gala@inventuregrowth.com | Website: www.inventuremerchantbanker.com

Contact Person: Arvind Gala | SEBI Registration Number: INM000012003

Date: November 10, 2017

Place: Mumbai