

November 28, 2017

<b>Dy. General Manager</b> <b>BSE Limited</b> Corporate Relation Department, P.J. Towers, Dalal Street, Fort, Mumbai – 400 001 <b>Scrip ID: BLOIN; Scrip Code: 513422</b>			
<b>Delhi Stock Exchange Ltd.</b> DSE House, 3/1 Asaf Ali Road, New Delhi - 110002	<b>Jaipur Stock Exchange Ltd.</b> Stock Exchange Building, JLN Marg, Malviya Nagar, Jaipur – 302017, Rajasthan	<b>The Calcutta Stock Exchange Ltd.</b> 7, Lyons Range, Dalhousie, Kolkata-700001, West Bengal	<b>Ahmedabad Stock Exchange Ltd.</b> Kamdhenu Complex, Opp. Sahajanand College, Panjrapole, Ahmedabad – 380015 Gujarat

Dear Sirs,

**Sub.: Reporting under regulation 18(6) and 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 including any statutory modifications or amendments or re-enactments thereof ('Takeover Regulations')**


We, Rajendra Prasad Gupta and Vikash Gupta ('**Acquirers**'), hereby submit the disclosures under regulation 18(6) and 29(2) of the Takeover Regulations regarding acquisition of shares of Bloom Industries Limited ('**Company**') pursuant to the share purchase agreement entered into with the promoter sellers of the Company on August 23, 2017 ('**SPA**'). The disclosure attached herewith under regulation 29(2) is to be read with the disclosure already made under regulation 29(2) of Takeover Regulations on November 8, 2017.

The Acquirers have, on November 28, 2017, completed the consummation of the SPA by acquiring the remaining shares through off-market transfers, as contemplated under the said SPA. The disclosures under regulations 18(6) and 29(2) of Takeover Regulations are being made thereunder.

We request you to kindly disseminate the information on your website.

Thanking you

Yours faithfully

  
Rajendra Prasad Gupta

  
Vikash Gupta

**Encl.: Report under regulation 18(6) & 29(2)**

**CC:**

**The Compliance Officer**  
**Bloom Industries Limited**

5, Devpark, Opp. Chandan Cinema, JVPD Scheme,  
Juhu, Vile-Parle (W), Mumbai - 400 049.

**Format for Disclosure by acquirer for shares/ voting rights acquired during the offer period under Regulation 18(6) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

(i)	Name of the Target Company (TC)	Bloom Industries Limited
(ii)	Name of the acquirers / PAC	Mr. Rajendra Prasad Gupta, Mr. Akash Gupta and Mr. Vikash Gupta
(iii)	Name of the persons/ entities who acquired shares in the TC (Acquirers)	Mr. Rajendra Prasad Gupta and Mr. Vikash Gupta
(iv)	Whether disclosure about the persons/ entities stated at (iii) was given in the detailed public announcement as either Acquirer or Persons acting in concert with Acquirer.(Yes/No)  If no, provide: (a) Reasons for non-disclosure (b) Relationship of the entity with the Acquirer / PAC	Yes.

**Details of acquisition – for each person mentioned at (iii)**

**Rajendra Prasad Gupta**

Number of Shares / Voting Rights Acquired (No.)	Date of Acquisition	Mode of Acquisition	Person from whom Shares / Voting Rights Acquired	Purchase Price per Share	Shareholding of person who acquired the shares (% w.r.t. total share Capital/ voting capital of Target Company)	
					Before acquisition	After acquisition
11,17,800	November 28, 2017 <sup>^</sup>	Off market transfer	Kamal Kumar Chaudhary	Rs. 3.75	5.43%*	29.18%*
Total shareholding of acquirer and PACs before the acquisition (number as well as % of total share capital of TC)					2,55,500 equity shares; 5.43%*	
TOTAL shareholding of acquirer and PACs after the acquisition (Number as well as % of total share capital of TC)					13,73,300 equity shares; 29.18%*	

<sup>^</sup> Being the date of transfer of shares.

\* Excluding 6,44,000 forfeited shares which do not carry any voting rights.




**Vikash Gupta**

Number of Shares / Voting Rights Acquired (No.)	Date of Acquisition	Mode of Acquisition	Person from whom Shares / Voting Rights Acquired	Purchase Price per Share	Shareholding of person who acquired the shares (% w.r.t. total share Capital/ voting capital of Target Company)*	
					Before acquisition	After acquisition
8,00,000	November 28, 2017 <sup>^</sup>	Off market transfer	Kamal Kumar Chaudhary	Rs. 3.75	4.25%*	21.25%*
Total shareholding of acquirer and PACs before the acquisition (number as well as % of total share capital of TC)					2,00,100 equity shares; 4.25%*	
TOTAL shareholding of acquirer and PACs after the acquisition (Number as well as % of total share capital of TC)					10,00,100 equity shares; 21.25%*	

<sup>^</sup> Being the date of transfer of shares.

\* Excluding 6,44,000 forfeited shares which do not carry any voting rights.

We hereby declare that the information provided in the instant report is true and nothing has been concealed there from.

Yours faithfully



Rajendra Prasad Gupta



Vikash Gupta

Place: Rourkela

Date: November 28, 2017