

27<sup>th</sup> October, 2017

To,

✓ The DSC-CRD  
BSE Limited  
Pheeroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001  
Scrip Code : 530943

The DSC-CRD  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Bandra - Kurla Complex  
Bandra (East), Mumbai - 400 051  
Symbol: SABTN

Dear Sir,

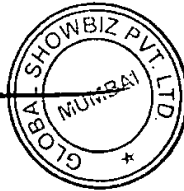
**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

With reference to the captioned subject and in terms of the provisions of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith the details of invocation of pledged shares held in Sri Adhikari Brothers Television Network Limited. The relevant disclosures under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 are already filed with the Exchanges.

Kindly take the same on your record and acknowledge the receipt.

Thanking You

Yours Faithfully



**Markand Adhikari**  
Director

Encl. : A/a

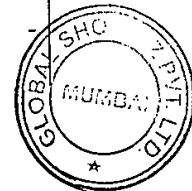
CC. : **Company Secretary & Compliance Officer**  
**Sri Adhikari Brothers Television Network Limited**  
6<sup>th</sup> Floor, Adhikari Chambers,  
Oberoi Complex, New Link Road,  
Andheri (West), Mumbai - 400 053

Registered Office:

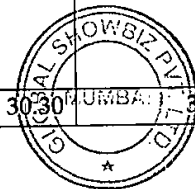
3 - 4, Sukh Shanti, 8th Road, JVPD Scheme, Vile Parle (West),  
Mumbai - 400 049, INDIA | Tel: 022 26246701 | Fax: 022 26235134  
CIN: U22200MH2013PTC239202

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Sri Adhikari Brothers Television Network Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Markand Adhikari Mr. Gautam Adhikari Mr. Ravi Adhikari Mr. Heeren Adhikari Ms. Swati Adhikari Ms. Bindu Raman Prime Global Media Private Limited Global Showbiz Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<b>Before the sale under consideration, holding of :</b>			
a) Shares carrying voting rights			
i. Global Showbiz Private Limited	2500000	7.15	7.15
ii. Other PACs and seller	13493045	38.62	38.62
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking / others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-



d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	15993045	45.77	45.77
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold			
i. Global Showbiz Private Limited	600000	1.72	1.72
ii. Other PACs and seller	(**)4804200	13.75	13.75
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	5404200	15.47	15.47
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
i. Global Showbiz Private Limited	1900000	5.44	5.44
ii. Other PACs and seller	8688845	24.86	24.86
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	10588845	30.30	30.30



Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Invocation of pledged shares of promoter group
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27.09.2017
Equity share capital / total voting capital of the TC before the said acquisition/sale	3,49,44,500 Equity Shares of Rs.10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	3,49,44,500 Equity Shares of Rs.10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	3,49,44,500 Equity Shares of Rs.10/- each

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(\*\*) Invocation of shares of other members of promoter group during the period from 20.09.2017 to 05.10.2017 is also reflected.




Markand Adhikari  
Director

Place: Mumbai

Date: 27<sup>th</sup> October, 2017

Registered Office:

3 - 4, Sukh Shanti, 8th Road, JVPD Scheme, Vile Parle (West),  
Mumbai - 400 049, INDIA | Tel: 022 26246701 | Fax: 022 26235134  
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