



Date : 13th November, 2017

Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code : 533344	Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 51 Scrip Code : PFS
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Sub: Certificate under Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) for the period ended 30th September, 2017

With regard to above captioned subject, please find enclosed the certificate for the period ended 30th September, 2017 under regulation 52(4) & (5) of Listing Regulations duly countersigned by IDBI Trusteeship Services Limited, the Debenture Trustee of the Corporation.

We request you to kindly take note of the same.

If you require any further information/ document, kindly inform us.

Yours faithfully,

For PTC India Financial Services Limited


(Vishal Goyal)

Company Secretary

Enclosed : a/a

PTC India Financial Services Ltd. (CIN: L65999DL2006PLC153373)

(A subsidiary of PTC India Limited)

Registered Office: 7th Floor, Telephone Exchange Building, 8 Bhikaji Cama Place, New Delhi - 110 066, India

Board: +91 11 26737300 / 26737400 Fax: 26737373 / 26737374, Website: www.ptcfinancial.com, E-mail: info@ptcfinancial.com

October 06, 2017

To,
IDBI Trusteeship Services Ltd
Asian Building, Ground Floor
17, R Kamani Marg, Ballard Estate
Mumbai 400001

Kind Attention: Shri Nikhil Lohana

Subject: Communication to Exchanges/Debenture holders for period ended September 30, 2017

Ref: Your letter no. 2173/ITSL/OPR/2015-16/5124 dated September 19, 2017

Dear Sir,

This is with reference to your above mentioned letter; please find our reply as desired.

(A) Compliance of Clause 6

Sr. No.	Particular	Details
1.	Credit Rating	Attached as Annexure A
2.	Asset cover available	<p>As on September 30, 2017</p> <ul style="list-style-type: none"> • NCD Series 3 150.66% • NCD Series 4 122.26% • NCD Series 5 112.53% • PFS Infra Bond Series 1 118.40% • PFS Infra Bond Series 2 134.79%
3.	Debt- Equity Ratio	<p>As on September 30, 2017 3.34 (based on unaudited accounts) Note: For the calculation of Debt Equity Ratio, the debt is taken for the period ended September 30, 2017 (unaudited financial statement) and equity has been taken with respect to the value as on March 31, 2017 in accordance with audited financial statements)</p>
4.	Previous due date for the payment of interest/ principal and whether the same has been paid or not	<p>NCD Series 3</p> <ul style="list-style-type: none"> • Interest for the period of January 27, 2016 to January 26, 2017 has been paid on January 27, 2017 <p>Long Term Infrastructure Bond Series 1</p> <ul style="list-style-type: none"> • Interest for the period of March 31, 2011 to March 30, 2012 has been transferred in separate bank account in HDFC Bank (Account No. 00032300005686) on March 26, 2012 for payment. As on September 30, 2017 Rs 376,525.90/- is outstanding, as the amount is not

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		<p>claimed by bond holders.</p> <ul style="list-style-type: none"> • Interest for the period of March 31, 2012 to March 30, 2013 has been transferred in separate bank account in HDFC Bank (Account No. 00032300006732) on March 26, 2013. As on September 30, 2017 Rs 292,953/- is outstanding, as the amount is not claimed by bond holders. • Interest for the period of March 31, 2013 to March 30, 2014 has been transferred in separate bank account in Indus Ind Bank (Account No. 200999449518) on March 27, 2014. As on September 30, 2017; Rs 4,05,550/- is outstanding, as the amount is not claimed by bond holders. • Interest for the period of March 31, 2014 to March 30 2015, has been transferred in separate bank account in HDFC Bank (Account No. 5020001061278). As on September 30, 2017; Rs 3,06,143/- is outstanding as the amount is not claimed by bondholders. • Interest for the period of March 31, 2015 to March 30 2016, has been transferred in separate bank account in HDFC Bank (Account No. 50200018061832). As on September 30, 2017; Rs 523,237/- is outstanding as the amount is not claimed by bondholders. • Interest for the period of March 31, 2016 to March 30 2017, has been transferred in separate bank account in HDFC Bank on March 29, 2017 (Account No. 50200024027761). As on September 30, 2017; Rs 8,79,698/- is outstanding. <p>Long Term Infrastructure Bond Series 2</p> <ul style="list-style-type: none"> • Interest for the period of March 30, 2012 to March 29, 2013 has been transferred in separate bank account in HDFC Bank (Account No. 00032300006722). As on September 30, 2017 Rs 1,155,682.15/- is outstanding as the amount in not claimed by bond holders. • Interest for the period of March 30, 2013 to March 29, 2014 has been transferred in separate bank account in Indus Ind Bank (Account No. 200999449525). As on September 30, 2017 Rs 17,48,019/- is outstanding as the amount in not claimed by bond holders. • Interest for the period of March 30, 2014 to March 29 2015 has been transferred in separate Bank Account in HDFC Bank (Account No. 50200010361281). As on September 30, 2017; Rs 12,38,379/- is outstanding as the amount is not claimed by bondholders.
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Signature

		<ul style="list-style-type: none"> Interest for the period of March 30, 2015 to to March 29 2016 has been transferred in separate Bank Account in HDFC Bank (Account No. 50200018061693). As on September 30, 2017; Rs 15,20,865/- is outstanding as the amount is not claimed by bondholders. Interest for the period of March 30, 2016 to March 29 2017, has been transferred in separate bank account in HDFC Bank on March 29, 2017 (Account No. 50200024027787). As on September 30, 2017; Rs 32,26,342.98/- is outstanding. <p>NCD Series 4</p> <ul style="list-style-type: none"> Interest for the period November 28, 2016 to May 29, 2017 has been paid on May 30, 2017. <p>NCD Series 5</p> <ul style="list-style-type: none"> Interest payment for the period December 12, 2016 to June 11, 2017 has been paid on June 12, 2017
5.	Next due date for the payment of interest/principal;	<p>NCD Series 3</p> <ul style="list-style-type: none"> For Interest Jan 26, 2018 For Principal Jan 26, 2018 <p>NCD Series 4</p> <ul style="list-style-type: none"> For Interest November 28, 2017 For Principal May 28, 2019 <p>NCD Series 5</p> <ul style="list-style-type: none"> For Interest December 12, 2017 For Principal June 12, 2018 <p>PFS Infra Bond Series 1</p> <ul style="list-style-type: none"> For Interest March 31, 2018 For Principal March 31, 2021 <p>PFS Infra Bond Series 2</p> <ul style="list-style-type: none"> For Interest March 30, 2018 For Principal March 31, 2022
6.	Copy of Listing Agreement	Attached as Annexure B
7.	Debenture Redemption Reserve	Debenture/bond issues of PTC India Financial Services Ltd ("PFS") were done under private placement basis wherein issuer is registered as NBFC-ND-SI-Infrastructure Finance Company ("IFC") with Reserve Bank of India.

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		Further as per notification dated April 03, 2014 through Gazette of India, Ministry Of Corporate Affairs, has notified some amendments in Companies (Share Capital and Debentures) Rules, 2014 wherein as per Rule 18 (7) (b) (ii); applicability of creation of DRR is not required for privately placed debentures by NBFCs registered with the RBI under Section 45-IA of the RBI.
8.	Net Worth/Net Owned Funds	Rs 2391.89 Crore (as on 31 March 2017)
9.	Net profit after tax	Rs 79.21 Crore for Q1FY1718
10.	EPS	1.23 for Q1FY1718

(B) Compliance of Clause 27

- The Company got listed on NSE and BSE on March 30, 2011 hence the same is not applicable.

In case of any further information requires, please let us inform for the same.

Regards,

Gaurav

(GAURAV KAUSHIK)
AVP-Finance & CFO



For IGBI TRUSTEESHIP SERVICES LTD.

[Signature]
AUTHORISED SIGNATORY

Encl: a/a

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